

Human Services Board Agenda - Jefferson County
Jefferson County Workforce Development Center, 874 Collins Road, Room 103
Jefferson, WI 53549

Date: Tuesday, October 9, 2018 Time: 8:30 a.m.

Committee Members:

Mode, Jim (Chair)
Jones, Dick (Vice Chair)
Kutz, Russell
Tietz, Augie

McKenzie, John (Secretary)
Crouse, Cynthia
Schultz, Jim

- 1. Call to Order**
- 2. Roll Call (Establish a Quorum)**
- 3. Certification of Compliance with the Open Meetings Law**
- 4. Approval of the October 9, 2018 Agenda**
- 5. Public Comment (Members of the public who wish to address the Board on specific agenda items must register their request at this time.)**
- 6. Approval of September 11, 2018 Board Minutes**
- 7. Communications**
- 8. Review of the August, 2018 Financial Statement**
- 9. Discuss and Approve September, 2018 Vouchers**
- 10. Division Updates: Child and Family Division, Behavioral Health, Administration, Economic Support, and Aging & Disability Resource Center**
- 11. Discussion and Possible Action on Entering into New Professional Service Contracts (Mentoring, Therapeutic Services and Alcohol and Other Drug Abuse (AODA) Residential Treatment)**
- 12. Discussion and Possible Action on Aging Disability Resource Center Advisory Committee (ADRC) Food Vendor bids for the Senior Dining Program**
- 13. Discussion and Possible Action on People Against Domestic and Sexual Abuse (PADA) invoices**
- 14. Discussion and Possible action on the 2019- 2021 Aging Plan.**
- 15. Discussion and Possible Action on the 2019-2023 Locally Developed Coordinated Public Transit-Human Services Transportation Plan**
- 16. Discussion and Possible Action on Nutrition Project Counsel Members: Barbara Schmitt – volunteer at Johnson Creek Nutrition Site and Nancy Boos a volunteer at the Fort Atkinson Nutrition site.**
- 17. Discussion on Wisconsin Counties Human Services Association Report**
- 18. Director's Report**
- 19. Adjourn**

Next Scheduled Meetings:

Tuesday, November 13, 2018 at 8:30 a.m.
Tuesday, December 11, 2018 at 8:30 a.m.

A Quorum of any Jefferson County Committee, Board, Commission or other body, including the Jefferson County board of Supervisors, may be present at this meeting.

Special Needs Request - Individuals requiring special accommodations for attendance at the meeting should contact the County Administrator 24 hours prior to the meeting at 920-674-7101 so appropriate arrangements can be made.

JEFFERSON COUNTY HUMAN SERVICES
Board Minutes
September 11, 2018

Board Members Present: Jim Mode, Richard Jones, Russell Kutz, Augie Tietz, Cynthia Crouse, John McKenzie and Jim Schultz

Others Present: Director Kathi Cauley; Deputy Director Brent Ruehlow; Administrative Services Division Manager Brian Bellford; Aging & Disability Resource Division Manager Sharon Olson; Office Manager Kelly Witucki; Maintenance Supervisor Ryan Mundt; and County Administrator Ben Wehmeier.

1. CALL TO ORDER

Mr. Mode called the meeting to order at 8:30 a.m.

2. ROLL CALL/ESTABLISHMENT OF QUORUM

All present/Quorum established.

3. CERTIFICATION OF COMPLIANCE WITH THE OPEN MEETINGS LAW

Ms. Cauley certified that we are in compliance.

4. REVIEW OF THE SEPTEMBER 11, 2018 AGENDA

Item 14 will be moved up to follow item #7.

5. PUBLIC COMMENTS

No Comments

6. APPROVAL OF THE AUGUST 14, 2018 BOARD MINUTES

Mr. Tietz made a motion to approve the August 14, 2018 board minutes.

Mr. Jones seconded.

Motion passed unanimously.

7. COMMUNICATIONS

No communications

8. REVIEW OF JULY 2017 FINANCIAL STATEMENT

Mr. Bellford reviewed the July 2018 financial statement (attached) and reported that there is a projected positive year-end fund balance of \$273,038. This includes our carryover from 2017 but excludes any prepaid adjustments. Projections this early in the year are subject to change. Mr. Bellford also presented the summary and financial statements (attached) that detail revenue, expenses, tax levy and variance by program within each Division and discussed the areas that are having the most impact on the budget. He also presented reports showing Detox and Alternate Care statistics (attached).

9. REVIEW AND APPROVE AUGUST, 2018 VOUCHERS

Mr. Bellford reviewed the summary sheet of vouchers totaling \$472,918.29 (attached).

Mr. Schultz made a motion to approve the August 2018 vouchers totaling \$472,918.29.

Mr. Jones seconded.

Motion passed unanimously.

10. **DIVISION UPDATES: CHILD & FAMILY RESOURCES, BEHAVIORAL HEALTH, ADMINISTRATION, ECONOMIC SUPPORT, AND AGING & DISABILITY RESOURCE CENTER**

Child & Family Resources:

Mr. Ruehlow reported on the following items:

- **Key Outcome Indicators** for all teams are being met
- Mr. Ruehlow highlighted the work of Katie Schickowski, who is our Foster Care Coordinator. When it comes to rate-setting, she has been in the 98th, 99th, and 100th percentile for timeliness, where some counties are in the 70th percentile. Because of this high performance, at recent regional meeting that Ms. Schickowski attended, she was asked if she would do a presentation on her tracking system.
- Our Birth to Three Program had an onsite visit last week by a new consultant for DHS. Our Birth to Three supervisor, Beth Boucher, was asked to do a presentation on Data Mart, as Beth has been hitting 100%.
- Elizabeth Shropshire accepted our Parent Coach position and officially started yesterday.
- DCF is running a Family System Improvement Project and have formed four committees and asked Mr. Ruehlow if he would be a part of their practice committee.

Behavioral Health:

Ms. Cauley reported on the following items:

- **Key Outcome Indicators** for all teams are being met
- On Saturday, we held a Suicide Awareness Resource Fair and we had about 50 people that attended. Information has also been put in the local bar and taverns.
- Crisis calls continue to increase. Through August there were 7881 crisis call compared to 6081 for last year at this time.
- We had 241 suicide calls, compared to 202 in 2017.
- We had 10 emergency detentions in August. Our diversion to voluntary services percentage is currently 75%.
- A consumer who is receiving Adult Alternate Care at a CBRF has qualified for Family Care, which will now fund their placement.
- DBT in schools has had a great response from the last training this summer. There will be follow up phone calls on a monthly basis with the trainers.
- PADA will continue to provide services in the area.
- Department of Children and Family formulated a plan for PAVE to provide services for those impacted by domestic abuse north of Highway 106 and for New Beginnings to provide services south of Highway 106.

Administration:

Mr. Bellford reported on the following items:

- Munis payroll system is still planning to go live October 1.
- The system that we currently use for our client data information license has expired so we have now gone to the old green screen. Our IT department is currently working to rebuild that but it will take some time as they are currently working on several projects for the county.
- We are working on our 2019 contracts.
- We are currently on track for getting the 2018 billing out.
- There will be an increase in mileage for the month of September and October due to the amount of conferences that staff will be attending.
- Current capital projects going on now are the Lueder Haus retaining wall, room remodels and office upgrades that were budgeted in 2018. The projects that we have received bids for have all been completed.

Economic Support:

Ms. Cauley reported on the following items for Ms. Johnson:

- Our **Key Outcome Indicators** are being met and are as follows:
 - We received 359 applications, 357 processed timely.
 - We have 30 days to get 100% of all applications processed. We processed 99.44% of them timely.
 - The Consortium Call Center must answer calls timely within 94.99% of the time. The Call Center was at 87.49%.
 - For the month of August, there were 8,189 calls.
- Ready Kids for School was held on August 12 and 599 kids attend.

ADRC:

Ms. Olson reported on the following items:

- Our **Key Outcome Indicators** are being met.
 - ADRC – 22 referrals year to date – 35/ year is goal
 - Senior Dining – 9 new HDM – August = 3,025 meals, average 132 meals a day
 - Transportation – 362 1 way trips completed for Driver Escort and VA = 96 trips
 - Dementia Care Specialist – Sandy retired on 9/6/18 – job posted
- Dr. Flowers and Analytic Insight have been contracted by DHS to provide customer surveys. The interim report data was shared.
- All the LTC Functional Screen staff have passed the continuing skills exam, 3 of 4 staff scored 90% or better/ state average 89%..
- Application for 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program has been submitted for a Mobility Manager. The Fort Mobility Coalition has contributed \$17,000 toward the 20% local match.
- The Locally Developed Human-Transit Coordinated Plan meeting scheduled at the ADRC on September 18, 2018 at 9 am. Everyone is welcome to attend and discuss transportation concerns and ideas.

11. DISCUSSION AND POSSIBLE ACTION ON NEW PROFESSIONAL SERVICE CONTRACTS (Home Modification, Psychological, Adaptive Aids – other, Legal Assistance, Test Kits, Vision Support, Respite Care and Adaptive Aids - Vehicle)

Ms. Cauley reported that we have thirteen new service providers. (attached)

Mr. Jones made a motion to approve the contracts as listed.

Mr. Tietz seconded.

Motion passed unanimously.

12. DISCUSS AND POSSIBLE ACTION ON IMPACT OF WISCONSIN CRISIS SERVICES

Ms. Cauley reported on the Impact of Wisconsin Crisis Services whitepaper. This paper was written to educate stakeholders and legislators and explore potential solutions.

Mr. Jones made a motion to support Ms. Cauley's efforts.

Mr. McKenzie seconded.

Motion passed unanimously

13. DISCUSSION AND POSSIBLE ACTION ON ADRC FOOD VENDOR BIDS FOR THE SENIOR DINING PROGRAM

Ms. Olson reported that we have one nutrition bid from Feils Catering. The bid includes 3% increase of overall costs as well as a \$.30 per meal cost increase due to the change in the daily meal pattern specs requiring an additional fruit or vegetables. This equates to approximately a 10% overall increase

from 2018 rates. Mr. Bellford will review how this will affect the 2019 budget. Ms. Olson will review with other counties/GWAAR.

14. DISCUSSION AND POSSIBLE ACTION ON LUEDER HAUS RETAINING WALL

Mr. Mundt presented five bids to the Board for approval (attached). Mr. Mundt reported that he found out there were some major structural issues with the present retaining wall due to rodents. It was decided that it would be more cost efficient to have an engineering firm come out to examine the wall, as well, as draw up plans for the demolition and replacement of the current wall.

Mr. Jones made a motion to accept the bid of KSW Construction in the amount of \$121,152 for replacing the retaining wall.

Mr. McKenzie seconded.

Motion passed unanimously

15. DIRECTOR'S REPORT

Ms. Cauley reported on the following items:

- Update on the Housing Project with Opportunities. It is continuing to go well and we currently have two families that have moved into the apartments with a third family that should be moving in soon.
- Every Child Thrives (ECT) is going to launch Strive for Five. This initiative urges students and parents to miss fewer than five days of school each year.
- DHS has asked Ms. Cauley to coach other counties in crisis services and would pay Jefferson County for her time to do that.

16. DISCUSS POTENTIAL AGENDA ITEMS FOR THE OCTOBER BOARD MEETING

- Bids for the Senior Dining Program and review information from other counties
- People Against Domestic Abuse 2019 Funding

18. ADJOURN

Mr. Tietz made a motion to adjourn the meeting.

Mr. Jones seconded.

Motion passed unanimously.

Meeting adjourned at 10:05 a.m.

Minutes prepared by:

Kelly Witucki
Office Manager
Human Services

NEXT BOARD MEETING

Tuesday, October 9, 2018 at 8:30 a.m.
Workforce Development Center, Room 103,
874 Collins Road, Jefferson, WI 53549

Financial Statement Summary

August, 2018

We are projecting a positive year-end fund balance of \$466,320; however, \$124,000 is related to capital projects that will not be completed in 2018 and carried over in 2019, leaving a spendable projected positive year-end fund balance of \$342,320. Projections this early in the year are very volatile and subject to change.

Summary of Variances:

Revenue: Overall, revenues are projected to be unfavorable by \$459,120. We ended 2017 with an unfavorable balance of \$1,148,937. Last month, revenue was projected to be unfavorable by \$661,497. The improvements since last months are because of increased CLTS revenue projections and the new Community Response (Family Advocate) grant.

- CLTS revenue is projected to be under budget by \$559,347. In 2017, CLTS revenues were under budget by \$1,208,950. We added more staff and are providing more CLTS services in 2018 and hope to come closer to budgeted projections this year. The unfavorable variance is because of a mismatch in timing between CLTS expenses and case management and TPA revenue. As this continues to “catch up” during the year, the position should improve.
- Other Revenue is projected to be over budget by \$313,950. This includes MA Collections from Winnebago/Mendota and WIMCR revenue.
- CSP revenues are projected to be under budget by \$213,201, because revenue and hours did not grow as much as anticipated. This has been accounted for in our 2019 budget.

Expenditures: Overall, expenses are projected to be favorable by \$858,375. We ended 2017 with a favorable balance of \$2,106,733. The favorable projection in 2018, along with comparative 2017 balances, is due to the following:

Program	2018 Projected Balance	2017 Balance
Salary and Fringe	Favorable \$163,450	Favorable \$410,754
Child Alternate Care	Favorable \$453,077	Unfavorable \$99,048
Hospitals & Detox	Favorable \$4,865	Favorable \$345,996
Adult Alternate Care	Favorable \$117,832	Unfavorable \$55,214
Operating Costs	Unfavorable \$109,176	Favorable \$262,577
CLTS	Favorable \$119,289	Favorable \$1,221,987
Community Care	Unfavorable \$93,628	Unfavorable \$65,378

Detailed explanations follow below.

Major Classifications Impacting the Balance

- **Salary expenses are projected to be under budget by \$15,332:** Salaries were under budget by \$283,243 in 2017. The Mental Health team shows a large unfavorable variance, while the Mgmt/Overhead team shows a large favorable variance. These variances mostly offset, because some staff that were budgeted to Mgmt/OH are actually recording time to the Mental Health team. This has been accounted for in the 2019 budget. The remaining teams are mostly in-line with the budget, with adjustments to account for some additional costs, payouts, and step increases at year-end.
- **Fringes and benefit expenses are projected to be under budget by \$148,118:** Fringes were under budget by \$127,511 in 2017. Health insurance expenses are projected to be under budget by \$122,840 this year. Health insurance expenses are very volatile, as the timing of them depends on when pay-periods fall during the month. Social Security and WRS payments are projected to be under budgeted by \$11,655 and \$9,734, respectively.
- **Children Alternate Care expenses are projected to be under budget by \$446,364:** Because of several high-cost placements in 2017, we increased our 2018 budget significantly. We also added \$215,000 to our 2018 budget via 2017 carryover funds. A comparison of costs incurred is below:

	2018	2017
August	\$163,829	\$172,974
Monthly Average	\$174,629	\$200,345
YTD Total (through August)	\$1,397,533	\$1,602,762

The projections for the remainder of 2018 are based on current placements, and could change quickly – positively or negatively – with a few high-cost placements.

- **Hospital/Detox is projected to be under budget by \$162,908 (Net basis):**

	Budget	Actual	Projection
Revenue	\$300,000	\$305,362	\$458,043
Expenditures	\$1,144,926	\$760,041	\$1,140,061
Net	\$(844,926)	\$(454,679)	\$(682,018)

We ended 2017 with a net balance of \$(370,291).

- **Adult Alternate Care costs are projected to be under budget by \$117,832:** These costs were over budget by \$55,214 in 2017. We had several high, cost placements in 2017 that were incorporated into our 2018 budget. We have seen several of these placements move to lower cost care.
- **Operating Costs are projected to be over budget by \$109,176:** Operating costs were under budget by \$26,577 in 2017. Our year-end allocation account is the reason for most of this variance. It represents costs that are allocated from management and overhead and staff

salaries between business units. We under budgeted these allocation costs. This has been corrected for in the 2019 budget.

- **CLTS waiver expenses are projected to be under budget by \$119,289:** These expenses were under budget by \$1,233,249 in 2017. We have been working to take kids off of the wait list by the end of the year to meet the minimum maintenance of effort amount required by the State. Additionally, more costs were incurred through the summer and those bills are now being accounted for.
- **Community Care Costs are projected to be over budget by \$93,628:** These costs, which include the AODA residential costs, were over budget \$65,378 in 2017. CBRF costs related to AODA and opioid treatment are projected to be over by \$47,553, and home delivered meal costs are projected to be over budget by \$44,872, because of increased meal costs and expansion of services.

BEHAVIOR HEALTH DIVISION: Projected unfavorable balance of \$185,101, because of higher than budgeted salary and AODA residential expenditures, and lower than budgeted CSP and Lueder Haus revenues.

In July of 2018, we received a net charge for Winnebago/Mendota of \$7,939. In August of 2018, we received a net charge Winnebago/Mendota of \$14,760.

CHILDREN & FAMILY DIVISION: Projected favorable balance of \$171,838, because of reduced alternate care costs.

ECONOMIC SUPPORT DIVISION: Projected favorable balance of \$78,447, because of an enhanced income maintenance payment that was applied to 2018.

AGING & ADRC DIVISION: Projected favorable balance of \$83,239.

ADMINISTRATIVE DIVISION: Projected favorable balance of \$271,422, because of lower than budgeted capital project expenditures and salary expenses being charged to the Behavioral Health Division. At least \$124,000 of our year-end variance will need to be carried over into 2019 to complete capital projects.

Statements are unaudited.

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Jefferson County
FLEXIBLE PERIOD REPORT

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FROM 2018 01 TO 2018 08

ACCOUNTS FOR:
250 Human Services Fund

ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
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60683 Citizen Review Panel

65060000 421001 60683 State Aid	-18,514	0	-18,514	-9,454.00	.00	-9,060.00 51.1%
65069900 531349 60683 Other Operating Expe	15,000	0	15,000	3,723.68	.00	11,276.32 24.8%
65069900 532325 60683 Registration	0	0	0	4,376.20	.00	-4,376.20 .0%
65069900 543951 60683 Year End Allocation	0	0	0	3,628.32	.00	-3,628.32 .0%
TOTAL Citizen Review Panel	-3,514	0	-3,514	2,274.20	.00	-5,788.20 -64.7%

63100 Post Reunification

65050000 421001 63100 State Aid	-46,000	0	-46,000	-3,938.00	.00	-42,062.00 8.6%
65052000 555101 63100 Child Day Care	0	0	0	675.00	.00	-675.00 .0%
65052000 555408 63100 Community Awareness	48,000	0	48,000	4,127.48	.00	43,872.52 8.6%
TOTAL Post Reunification	2,000	0	2,000	864.48	.00	1,135.52 43.2%

63101 Dodge Street House

61690987 551901 63101 Other Financial Assi	0	0	0	139.41	.00	-139.41 .0%
61690987 557220 63101 Utilities	0	0	0	2,103.75	.00	-2,103.75 .0%
TOTAL Dodge Street House	0	0	0	2,243.16	.00	-2,243.16 .0%

63102 Jefferson County Drug Free Coalitio

63033011 421001 63102 State Aid	0	-10,300	-10,300	-3,686.54	.00	-6,613.46 35.8%
63033011 529160 63102 Interpreter Fee	0	0	0	765.59	.00	-765.59 .0%
63033011 531313 63102 Printing & Duplicati	0	0	0	456.25	.00	-456.25 .0%
63033011 531319 63102 Other Operating Supp	0	7,300	7,300	1,095.00	.00	6,205.00 15.0%
63033011 531326 63102 Advertising	0	500	500	1,193.56	.00	-693.56 238.7%
63033011 532325 63102 Registration	0	2,500	2,500	.00	.00	2,500.00 .0%
TOTAL Jefferson County Drug Free Coa	0	0	0	-176.14	.00	176.14 .0%

63109 Youth Justice Innovation

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Jefferson County
FLEXIBLE PERIOD REPORT

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FROM 2018 01 TO 2018 08

ACCOUNTS FOR:
250 Human Services Fund

	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
65050000 421001 63109 State Aid	0	0	0	-79,704.33	.00	79,704.33	.0%
65050000 421058 63109 State Aid - Prior Ye	0	0	0	-7,217.15	.00	7,217.15	.0%
65050000 531303 63109 Computer Equipmt & S	0	0	0	4,744.50	.00	-4,744.50	.0%
65053000 531303 63109 Computer Equipmt & S	0	0	0	21.86	.00	-21.86	.0%
65053000 531319 63109 Other Operating Supp	0	0	0	10,079.80	.00	-10,079.80	.0%
65053000 531355 63109 Client Costs	0	0	0	279.32	.00	-279.32	.0%
65053000 532325 63109 Registration	0	0	0	32,316.38	.00	-32,316.38	.0%
65053000 532336 63109 Lodging	0	0	0	1,707.56	.00	-1,707.56	.0%
65053000 533225 63109 Telephone & Fax	0	0	0	3,976.81	.00	-3,976.81	.0%
65053000 535247 63109 Building Repair & Ma	0	0	0	9,112.34	2,634.00	-11,746.34	.0%
65053000 543951 63109 Year End Allocation	0	0	0	27,605.00	.00	-27,605.00	.0%
65053000 555507 63109 Counseling/Therapeut	0	0	0	36,217.02	.00	-36,217.02	.0%
65059900 543954 63109 Overhead Allocation	0	0	0	7,577.00	.00	-7,577.00	.0%
TOTAL Youth Justice Innovation	0	0	0	46,716.11	2,634.00	-49,350.11	.0%
63110 Parent Voice Stakeholder							
65070900 421001 63110 State Aid	0	0	0	-3,950.00	.00	3,950.00	.0%
65070900 531355 63110 Client Costs	0	0	0	5,063.37	.00	-5,063.37	.0%
TOTAL Parent Voice Stakeholder	0	0	0	1,113.37	.00	-1,113.37	.0%
63612 In Home Safety Services							
65073000 421001 63612 State Aid	0	0	0	-31,976.00	.00	31,976.00	.0%
65073000 421058 63612 State Aid - Prior Ye	0	0	0	-9,596.00	.00	9,596.00	.0%
65073000 529299 63612 Purchase Care & Serv	0	0	0	20,597.57	.00	-20,597.57	.0%
65073000 531355 63612 Client Costs	0	0	0	5,648.31	.00	-5,648.31	.0%
65073000 555101 63612 Child Day Care	0	0	0	5,420.21	.00	-5,420.21	.0%
TOTAL In Home Safety Services	0	0	0	-9,905.91	.00	9,905.91	.0%
65000 Basic County Allocation							
62083000 455019 65000 Care Wisc Purchased	-7,000	0	-7,000	-7,682.58	.00	682.58	109.8%

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Jefferson County
FLEXIBLE PERIOD REPORT

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FROM 2018 01 TO 2018 08

ACCOUNTS FOR:				ORIGINAL	TRANFRS/	REVISED			AVAILABLE	PCT
250 Human Services Fund				APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
62083000	521001	65000	MCO Contribution	625,097	0	625,097	625,097.00	.00	.00	100.0%
62083000	555013	65000	Care Wisc Purchased	13,000	0	13,000	4,412.18	.00	8,587.82	33.9%
63020011	421022	65000	Basic County Allocat	-1,953,970	0	-1,953,970	-1,952,378.00	.00	-1,592.00	99.9%
63020911	453100	65000	Prior Year Public Ch	0	0	0	-10,388.22	.00	10,388.22	.0%
63020911	455011	65000	Client Reimbursement	-100	0	-100	-2,288.50	.00	2,188.50	%
63021411	555147	65000	Supportive Home Care	500	0	500	.00	.00	500.00	.0%
63022011	511110	65000	Salary-Permanent Reg	75,758	0	75,758	44,833.62	.00	30,924.38	59.2%
63022011	511210	65000	Wages-Regular	666,257	0	666,257	497,082.55	.00	169,174.45	74.6%
63022011	511310	65000	Wages-Sick Leave	0	0	0	18,773.54	.00	-18,773.54	.0%
63022011	511320	65000	Wages-Vacation Pay	0	0	0	23,131.28	.00	-23,131.28	.0%
63022011	511330	65000	Wages-Longevity Pay	826	0	826	.00	.00	826.00	.0%
63022011	511340	65000	Wages-Holiday Pay	0	0	0	10,725.40	.00	-10,725.40	.0%
63022011	511350	65000	Wages-Miscellaneous(	0	0	0	11,401.93	.00	-11,401.93	.0%
63022011	511380	65000	Wages-Bereavement	0	0	0	215.60	.00	-215.60	.0%
63022011	512141	65000	Social Security	54,042	0	54,042	44,792.78	.00	9,249.22	82.9%
63022011	512142	65000	Retirement (Employer	48,095	0	48,095	40,452.61	.00	7,642.39	84.1%
63022011	512144	65000	Health Insurance	146,629	0	146,629	148,113.42	.00	-1,484.42	101.0%
63022011	512145	65000	Life Insurance	116	0	116	115.15	.00	.85	99.3%
63022011	512173	65000	Dental Insurance	9,000	0	9,000	8,789.83	.00	210.17	97.7%
63022011	521217	65000	Psychiatric	359,500	0	359,500	253,238.19	.00	106,261.81	70.4%
63022011	529160	65000	Interpreter Fee	1,500	0	1,500	3,664.12	.00	-2,164.12	244.3%
63022011	529299	65000	Purchase Care & Serv	500	0	500	.00	.00	500.00	.0%
63022011	531313	65000	Printing & Duplicati	0	0	0	462.32	.00	-462.32	.0%
63022011	531319	65000	Other Operating Supp	0	0	0	341.10	.00	-341.10	.0%
63022011	531349	65000	Other Operating Expe	250	0	250	260.00	.00	-10.00	104.0%
63022011	531355	65000	Client Costs	250	0	250	6,709.14	.00	-6,459.14	%
63022011	532325	65000	Registration	8,500	0	8,500	7,590.30	.00	909.70	89.3%
63022011	532332	65000	Mileage	2,500	0	2,500	1,578.13	.00	921.87	63.1%
63022011	532336	65000	Lodging	1,000	0	1,000	1,941.63	.00	-941.63	194.2%
63022011	543951	65000	Year End Allocation	-40,000	0	-40,000	-20,085.32	.00	-19,914.68	50.2%
63022011	543954	65000	Overhead Allocation	217,930	0	217,930	161,266.00	.00	56,664.00	74.0%
63023011	455017	65000	Care Wisc Protective	-3,000	0	-3,000	-2,681.56	.00	-318.44	89.4%
63023011	455108	65000	Protect Payee User F	-12,000	0	-12,000	-6,678.00	.00	-5,322.00	55.7%
63023011	455401	65000	Insurance	-135,000	0	-135,000	-93,895.46	.00	-41,104.54	69.6%
63023011	455402	65000	Counseling - Medicar	-80,000	0	-80,000	-17,002.57	.00	-62,997.43	21.3%
63023011	455403	65000	Counseling - Medical	-65,000	0	-65,000	-23,966.95	.00	-41,033.05	36.9%
63023011	455404	65000	Counseling - Private	-30,000	0	-30,000	-13,582.13	.00	-16,417.87	45.3%
63023011	455405	65000	Delinquent Accts Cou	-10,000	0	-10,000	-5,003.21	.00	-4,996.79	50.0%
63023011	455410	65000	MA Case Management	-35,000	0	-35,000	-6,085.47	.00	-28,914.53	17.4%
63023011	455412	65000	WIMCR	-275,000	0	-275,000	.00	.00	-275,000.00	.0%
63023011	455425	65000	MA Prior Year Revenu	0	0	0	-890.78	.00	890.78	.0%
63023011	455510	65000	Client Co-Pays	-900	0	-900	-320.49	.00	-579.51	35.6%

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250 Human Services Fund				APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
63023011	553104	65000	Supervised Apartment	100,000	0	100,000	32,224.00	.00	67,776.00	32.2%
63023011	553202	65000	Adult Family Home 20	40,000	0	40,000	28,272.61	.00	11,727.39	70.7%
63023011	553561	65000	CBRF 506.61 - 5-8 Be	50,000	0	50,000	197.72	.00	49,802.28	.4%
63023011	553564	65000	CBRF 506.64 - 9-16 B	0	0	0	8,232.00	.00	-8,232.00	.0%
63023011	553999	65000	Room & Board Payment	100,000	0	100,000	51,290.94	.00	48,709.06	51.3%
63023011	555103	65000	Respite Care 103	27,000	0	27,000	44,244.64	.00	-17,244.64	163.9%
63023011	555912	65000	Medical Outpatient	110,000	0	110,000	30,865.34	.00	79,134.66	28.1%
63023011	555913	65000	Prescriptions	35,000	0	35,000	21,123.94	.00	13,876.06	60.4%
63023011	555914	65000	Psych Evaluations	50,000	0	50,000	79,172.59	.00	-29,172.59	158.3%
63023011	593391	65000	Prior Year Expenditu	0	0	0	9,444.10	.00	-9,444.10	.0%
63025011	555107	65000	Specialized Transpor	0	0	0	1,563.74	.00	-1,563.74	.0%
63027011	455209	65000	Room And Board Colle	-100,000	0	-100,000	-66,943.38	.00	-33,056.62	66.9%
63028011	555507	65000	Counseling/Therapeut	200	0	200	.00	.00	200.00	.0%
63029011	455300	65000	Inpatient Insurance	-300,000	0	-300,000	-305,362.31	.00	5,362.31	101.8%
63029011	455511	65000	Inpatient Services	-16,000	0	-16,000	-6,894.00	.00	-9,106.00	43.1%
63029011	521002	65000	Clearview Commission	105,000	0	105,000	14,963.30	.00	90,036.70	14.3%
63029011	554503	65000	Inpatient 503	854,926	0	854,926	158,574.00	.00	696,352.00	18.5%
63029011	554504	65000	Institute	70,000	110,000	180,000	566,239.88	.00	-386,239.88	314.6%
63029011	554703	65000	Detoxification Hosp	85,000	0	85,000	28,131.40	.00	56,868.60	33.1%
63029011	554925	65000	Institute Mental Dis	25,000	0	25,000	.00	.00	25,000.00	.0%
63031411	555146	65000	Supportive Home Care	1,250	0	1,250	.00	.00	1,250.00	.0%
63033011	455502	65000	OWI Surcharge	-95,000	0	-95,000	-51,933.92	.00	-43,066.08	54.7%
63033011	455503	65000	IDP Assessments	-105,000	0	-105,000	-70,728.00	.00	-34,272.00	67.4%
63037011	455508	65000	AODA Detox	-4,500	0	-4,500	-2,703.80	.00	-1,796.20	60.1%
63037011	455509	65000	Impact Assessments	-800	0	-800	.00	.00	-800.00	.0%
63038011	555602	65000	Impact Assessments	4,000	0	4,000	2,500.00	.00	1,500.00	62.5%
TOTAL Basic County Allocation				620,356	110,000	730,356	324,533.37	.00	405,822.63	44.4%

65001 Children's Basic Co Alloc

63022011	531303	65001	Computer Equipmt & S	0	0	0	552.00	.00	-552.00	.0%
65060000	421022	65001	Basic County Allocat	-915,841	0	-915,841	-909,510.00	.00	-6,331.00	99.3%
65060000	455200	65001	Foster Home	-80,000	0	-80,000	-76,539.03	.00	-3,460.97	95.7%
65060000	455209	65001	Room And Board Colle	-120,000	0	-120,000	-80,659.97	.00	-39,340.03	67.2%
65061700	555107	65001	Specialized Transpor	1,200	0	1,200	1,976.08	.00	-776.08	164.7%
65063000	529160	65001	Interpreter Fee	2,000	0	2,000	2,020.00	.00	-20.00	101.0%
65063000	529299	65001	Purchase Care & Serv	200,000	31,667	231,667	58,166.00	.00	173,501.00	25.1%
65063000	531355	65001	Client Costs	15,000	0	15,000	6,447.01	.00	8,552.99	43.0%
65063000	555101	65001	Child Day Care	0	0	0	2,175.72	.00	-2,175.72	.0%

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250 Human Services Fund				APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
65063000	555103	65001	Respite Care 103	0	0	0	2,768.49	.00	-2,768.49	.0%
65063000	555911	65001	Drug Screens	0	0	0	7,625.70	.00	-7,625.70	.0%
65063000	555912	65001	Medical Outpatient	40,000	0	40,000	.00	.00	40,000.00	.0%
65063000	555913	65001	Prescriptions	1,200	0	1,200	.00	.00	1,200.00	.0%
65063000	555914	65001	Psych Evaluations	0	0	0	8,959.45	.00	-8,959.45	.0%
65063000	593391	65001	Prior Year Expenditu	0	0	0	2,230.76	.00	-2,230.76	.0%
65064000	511110	65001	Salary-Permanent Reg	96,654	0	96,654	97,571.18	.00	-917.18	100.9%
65064000	511210	65001	Wages-Regular	658,838	0	658,838	366,741.44	.00	292,096.56	55.7%
65064000	511310	65001	Wages-Sick Leave	0	0	0	12,871.77	.00	-12,871.77	.0%
65064000	511320	65001	Wages-Vacation Pay	0	0	0	25,179.85	.00	-25,179.85	.0%
65064000	511330	65001	Wages-Longevity Pay	720	0	720	.00	.00	720.00	.0%
65064000	511340	65001	Wages-Holiday Pay	0	0	0	12,414.63	.00	-12,414.63	.0%
65064000	511350	65001	Wages-Miscellaneous(	0	0	0	6,047.86	.00	-6,047.86	.0%
65064000	511380	65001	Wages-Bereavement	0	0	0	229.04	.00	-229.04	.0%
65064000	512141	65001	Social Security	57,046	0	57,046	38,914.97	.00	18,131.03	68.2%
65064000	512142	65001	Retirement (Employer	50,666	0	50,666	34,812.77	.00	15,853.23	68.7%
65064000	512144	65001	Health Insurance	185,640	0	185,640	109,310.32	.00	76,329.68	58.9%
65064000	512145	65001	Life Insurance	114	0	114	80.51	.00	33.49	70.6%
65064000	512173	65001	Dental Insurance	12,312	0	12,312	7,432.19	.00	4,879.81	60.4%
65067000	552203	65001	Foster Home 203	700,000	0	700,000	393,427.60	.00	306,572.40	56.2%
65067000	552204	65001	Group Home 204	325,000	0	325,000	145,551.77	.00	179,448.23	44.8%
65067000	552210	65001	Respite	55,000	0	55,000	.00	.00	55,000.00	.0%
65067000	552212	65001	FC Lvl 1	5,000	0	5,000	.00	.00	5,000.00	.0%
65067000	552213	65001	Sub Guard	40,000	0	40,000	35,816.00	.00	4,184.00	89.5%
65067000	552504	65001	Child Care Instituti	100,000	215,000	315,000	162,182.40	.00	152,817.60	51.5%
65067000	553999	65001	Room & Board Payment	50,000	0	50,000	29,005.83	.00	20,994.17	58.0%
65068000	555507	65001	Counseling/Therapeut	10,000	0	10,000	15,903.17	162.50	-6,065.67	160.7%
65069900	531313	65001	Printing & Duplicati	0	0	0	9.68	.00	-9.68	.0%
65069900	531319	65001	Other Operating Supp	200	0	200	305.01	.00	-105.01	152.5%
65069900	531326	65001	Advertising	350	0	350	1,242.91	.00	-892.91	355.1%
65069900	531349	65001	Other Operating Expe	5,000	0	5,000	497.43	.00	4,502.57	9.9%
65069900	532325	65001	Registration	1,500	0	1,500	11,699.70	.00	-10,199.70	780.0%
65069900	532332	65001	Mileage	20,000	0	20,000	11,133.80	.00	8,866.20	55.7%
65069900	532336	65001	Lodging	0	0	0	212.48	.00	-212.48	.0%
65069900	543951	65001	Year End Allocation	-30,000	0	-30,000	-32,368.46	.00	2,368.46	107.9%
65069900	543954	65001	Overhead Allocation	236,090	0	236,090	135,019.00	.00	101,071.00	57.2%
TOTAL Children's Basic Co Alloc				1,723,689	246,667	1,970,356	647,457.06	162.50	1,322,736.44	32.9%
65002 Kinship Care Benefits										
65060000	421001	65002	State Aid	-87,278	0	-87,278	-36,546.66	.00	-50,731.34	41.9%

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250 Human Services Fund				APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
65061700	555107	65002	Specialized Transpor	0	0	0	215.00	.00	-215.00	.0%
65067000	552203	65002	Foster Home 203	87,278	0	87,278	52,841.34	.00	34,436.66	60.5%
TOTAL Kinship Care Benefits				0	0	0	16,509.68	.00	-16,509.68	.0%
65003 Lueder Haus										
63020011	557220	65003	Utilities	6,700	0	6,700	5,777.24	.00	922.76	86.2%
63020011	557225	65003	Telephone	60	0	60	10.15	.00	49.85	16.9%
63020011	557242	65003	Repairs & Maintenanc	600	0	600	1,755.63	.00	-1,155.63	292.6%
63020011	557320	65003	Furnishings	500	0	500	2,460.14	.00	-1,960.14	492.0%
63020011	557321	65003	Food House/Supplies	18,000	0	18,000	11,858.80	.00	6,141.20	65.9%
63027011	455424	65003	MA Emergency Mh	-150,000	0	-150,000	-40,102.29	.00	-109,897.71	26.7%
63027011	455425	65003	MA Prior Year Revenu	0	0	0	8,157.09	.00	-8,157.09	.0%
63027011	455511	65003	Inpatient Services	-2,000	0	-2,000	-100.00	.00	-1,900.00	5.0%
63027011	511110	65003	Salary-Permanent Reg	67,515	0	67,515	36,074.18	.00	31,440.82	53.4%
63027011	511210	65003	Wages-Regular	220,653	0	220,653	130,666.26	.00	89,986.74	59.2%
63027011	511220	65003	Wages-Overtime	0	0	0	3,271.19	.00	-3,271.19	.0%
63027011	511310	65003	Wages-Sick Leave	0	0	0	7,772.60	.00	-7,772.60	.0%
63027011	511320	65003	Wages-Vacation Pay	0	0	0	11,747.24	.00	-11,747.24	.0%
63027011	511330	65003	Wages-Longevity Pay	580	0	580	.00	.00	580.00	.0%
63027011	511340	65003	Wages-Holiday Pay	0	0	0	4,098.87	.00	-4,098.87	.0%
63027011	511350	65003	Wages-Miscellaneous(	0	0	0	681.67	.00	-681.67	.0%
63027011	511380	65003	Wages-Bereavement	0	0	0	1,096.48	.00	-1,096.48	.0%
63027011	512141	65003	Social Security	21,693	0	21,693	14,462.19	.00	7,230.81	66.7%
63027011	512142	65003	Retirement (Employer	18,629	0	18,629	12,027.05	.00	6,601.95	64.6%
63027011	512144	65003	Health Insurance	88,266	0	88,266	52,164.16	.00	36,101.84	59.1%
63027011	512145	65003	Life Insurance	108	0	108	71.98	.00	36.02	66.6%
63027011	512173	65003	Dental Insurance	5,328	0	5,328	3,125.55	.00	2,202.45	58.7%
63027011	531313	65003	Printing & Duplicati	250	0	250	277.52	.00	-27.52	111.0%
63027011	531319	65003	Other Operating Supp	0	0	0	52.50	.00	-52.50	.0%
63027011	531324	65003	Membership Dues	0	0	0	791.00	.00	-791.00	.0%
63027011	531326	65003	Advertising	900	0	900	1,150.22	.00	-250.22	127.8%
63027011	532325	65003	Registration	900	0	900	795.00	.00	105.00	88.3%
63027011	532332	65003	Mileage	1,500	0	1,500	.00	.00	1,500.00	.0%
63027011	532336	65003	Lodging	500	0	500	.00	.00	500.00	.0%
63029911	543954	65003	Overhead Allocation	114,204	0	114,204	65,421.00	.00	48,783.00	57.3%
TOTAL Lueder Haus				414,886	0	414,886	335,563.42	.00	79,322.58	80.9%
65005 Youth Aids										
65050000	421001	65005	State Aid	-608,639	0	-608,639	-587,760.00	.00	-20,879.00	96.6%

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250 Human Services Fund			APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
65053000	455410	65005	MA Case Management	-30,000	0	-30,000	-7,027.55	.00	23.4%
65053000	455425	65005	MA Prior Year Revenu	0	0	0	-711.20	.00	.0%
65053000	455507	65005	Drug Screens	-100	0	-100	.00	.00	.0%
65053000	511110	65005	Salary-Permanent Reg	68,876	0	68,876	41,523.98	.00	60.3%
65053000	511210	65005	Wages-Regular	344,510	0	344,510	198,111.06	.00	57.5%
65053000	511310	65005	Wages-Sick Leave	0	0	0	26,656.06	.00	.0%
65053000	511320	65005	Wages-Vacation Pay	0	0	0	19,636.05	.00	.0%
65053000	511330	65005	Wages-Longevity Pay	1,245	0	1,245	145.43	.00	11.7%
65053000	511340	65005	Wages-Holiday Pay	0	0	0	6,680.97	.00	.0%
65053000	511350	65005	Wages-Miscellaneous(	0	0	0	2,786.07	.00	.0%
65053000	512141	65005	Social Security	31,304	0	31,304	21,919.27	.00	70.0%
65053000	512142	65005	Retirement (Employer	27,780	0	27,780	18,322.50	.00	66.0%
65053000	512144	65005	Health Insurance	94,280	0	94,280	74,676.49	.00	79.2%
65053000	512145	65005	Life Insurance	172	0	172	87.82	.00	51.1%
65053000	512173	65005	Dental Insurance	5,832	0	5,832	4,313.84	.00	74.0%
65053000	529160	65005	Interpreter Fee	0	0	0	1,212.50	.00	.0%
65053000	529299	65005	Purchase Care & Serv	0	0	0	390.00	.00	.0%
65053000	531349	65005	Other Operating Expe	0	0	0	639.60	.00	.0%
65053000	531355	65005	Client Costs	10,000	0	10,000	1,823.77	.00	18.2%
65053000	532325	65005	Registration	2,000	0	2,000	345.00	.00	17.3%
65053000	532332	65005	Mileage	15,000	0	15,000	5,083.86	.00	33.9%
65053000	532336	65005	Lodging	0	0	0	268.60	.00	.0%
65053000	555507	65005	Counseling/Therapeut	0	0	0	64.00	.00	.0%
65053000	555911	65005	Drug Screens	0	0	0	1,290.00	.00	.0%
65053000	555912	65005	Medical Outpatient	0	0	0	-264.00	.00	.0%
65057000	455200	65005	Foster Home	-40,000	0	-40,000	-25,014.63	.00	62.5%
65057000	455205	65005	Detention Centers	-4,000	0	-4,000	.00	.00	.0%
65057000	552203	65005	Foster Home 203	190,000	0	190,000	139,072.55	.00	73.2%
65057000	552204	65005	Group Home 204	235,000	0	235,000	86,451.70	.00	36.8%
65057000	552205	65005	Shelter Care 205	51,000	0	51,000	30,863.00	.00	60.5%
65058000	555305	65005	Restitution	40,000	0	40,000	20,840.05	.00	52.1%
65059000	552306	65005	Juvenile Correctiona	49,000	0	49,000	44,875.00	.00	91.6%
65059000	552504	65005	Child Care Institututi	550,000	0	550,000	320,767.39	.00	58.3%
65059900	531313	65005	Printing & Duplicati	0	0	0	112.31	.00	.0%
65059900	531319	65005	Other Operating Supp	0	0	0	36.80	.00	.0%
65059900	543954	65005	Overhead Allocation	127,126	0	127,126	73,493.00	.00	57.8%
TOTAL Youth Aids			1,160,386	0	1,160,386	521,711.29	.00	638,674.71	45.0%
65007 EMH									
63028011	455401	65007	Insurance	0	0	0	-8,463.41	.00	.0%

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250 Human Services Fund				APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
63028011	455424	65007	MA Emergency Mh	-100,000	0	-100,000	-21,626.04	.00	-78,373.96	21.6%
63028011	455425	65007	MA Prior Year Revenu	0	0	0	-10,253.59	.00	10,253.59	.0%
63028011	511110	65007	Salary-Permanent Reg	83,061	0	83,061	47,944.77	.00	35,116.23	57.7%
63028011	511210	65007	Wages-Regular	417,096	0	417,096	221,607.50	.00	195,488.50	53.1%
63028011	511220	65007	Wages-Overtime	0	0	0	24,423.36	.00	-24,423.36	.0%
63028011	511310	65007	Wages-Sick Leave	0	0	0	13,008.42	.00	-13,008.42	.0%
63028011	511320	65007	Wages-Vacation Pay	0	0	0	20,621.27	.00	-20,621.27	.0%
63028011	511330	65007	Wages-Longevity Pay	1,508	0	1,508	.00	.00	1,508.00	.0%
63028011	511340	65007	Wages-Holiday Pay	0	0	0	7,167.37	.00	-7,167.37	.0%
63028011	511350	65007	Wages-Miscellaneous(	0	0	0	11,975.70	.00	-11,975.70	.0%
63028011	512141	65007	Social Security	37,821	0	37,821	25,367.61	.00	12,453.39	67.1%
63028011	512142	65007	Retirement (Employer	33,612	0	33,612	23,086.14	.00	10,525.86	68.7%
63028011	512144	65007	Health Insurance	117,059	0	117,059	72,657.83	.00	44,401.17	62.1%
63028011	512145	65007	Life Insurance	216	0	216	120.42	.00	95.58	55.8%
63028011	512173	65007	Dental Insurance	8,064	0	8,064	4,548.89	.00	3,515.11	56.4%
63028011	531312	65007	Office Supplies	0	0	0	1,321.48	.00	-1,321.48	.0%
63028011	531313	65007	Printing & Duplicati	0	0	0	481.45	.00	-481.45	.0%
63028011	531319	65007	Other Operating Supp	0	0	0	30.67	.00	-30.67	.0%
63028011	531326	65007	Advertising	100	0	100	613.42	.00	-513.42	613.4%
63028011	531349	65007	Other Operating Expe	0	0	0	466.12	.00	-466.12	.0%
63028011	531355	65007	Client Costs	100	0	100	144.69	.00	-44.69	144.7%
63028011	532325	65007	Registration	1,600	0	1,600	1,874.30	.00	-274.30	117.1%
63028011	532332	65007	Mileage	2,600	0	2,600	1,596.27	.00	1,003.73	61.4%
63028011	532336	65007	Lodging	656	0	656	293.00	.00	363.00	44.7%
63028011	533236	65007	Wireless Internet	100	0	100	.00	.00	100.00	.0%
63028011	543951	65007	Year End Allocation	0	0	0	-224.55	.00	224.55	.0%
63028011	543954	65007	Overhead Allocation	145,286	0	145,286	83,971.00	.00	61,315.00	57.8%
TOTAL EMH				748,879	0	748,879	522,754.09	.00	226,124.91	69.8%
65009 YA Comm/Early Intervention										
65050000	421001	65009	State Aid	-288,500	0	-288,500	-59,339.12	.00	-229,160.88	20.6%
65050000	455005	65009	Monitoring Fee	-1,000	0	-1,000	.00	.00	-1,000.00	.0%
65053000	511210	65009	Wages-Regular	96,847	0	96,847	58,573.90	.00	38,273.10	60.5%
65053000	511310	65009	Wages-Sick Leave	0	0	0	2,515.16	.00	-2,515.16	.0%
65053000	511320	65009	Wages-Vacation Pay	0	0	0	2,307.21	.00	-2,307.21	.0%
65053000	511340	65009	Wages-Holiday Pay	0	0	0	1,638.68	.00	-1,638.68	.0%
65053000	511350	65009	Wages-Miscellaneous(0	0	0	841.83	.00	-841.83	.0%
65053000	512141	65009	Social Security	7,107	0	7,107	5,026.12	.00	2,080.88	70.7%

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	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
65053000 512142 65009 Retirement (Employer	6,484	0	6,484	4,413.80	.00	2,070.20	68.1%
65053000 512144 65009 Health Insurance	25,897	0	25,897	15,900.22	.00	9,996.78	61.4%
65053000 512145 65009 Life Insurance	5	0	5	3.64	.00	1.36	72.8%
65053000 512173 65009 Dental Insurance	1,584	0	1,584	988.91	.00	595.09	62.4%
65053000 531319 65009 Other Operating Supp	50,000	0	50,000	51.96	.00	49,948.04	.1%
65053000 531355 65009 Client Costs	108,500	0	108,500	.00	.00	108,500.00	.0%
65053000 532325 65009 Registration	50,000	0	50,000	.00	.00	50,000.00	.0%
65053000 532332 65009 Mileage	2,340	0	2,340	121.43	.00	2,218.57	5.2%
65053000 543951 65009 Year End Allocation	-10,000	0	-10,000	-27,605.00	.00	17,605.00	276.1%
65053000 555303 65009 Home Monitoring Unit	11,000	0	11,000	3,797.60	.00	7,202.40	34.5%
65059900 543954 65009 Overhead Allocation	36,322	0	36,322	13,399.00	.00	22,923.00	36.9%
TOTAL YA Comm/Early Intervention	96,586	0	96,586	22,635.34	.00	73,950.66	23.4%
65011 Mental Health Block Grant							
63020000 421001 65011 State Aid	-26,128	0	-26,128	-14,333.00	.00	-11,795.00	54.9%
63022011 511110 65011 Salary-Permanent Reg	0	0	0	696.17	.00	-696.17	.0%
63022011 511210 65011 Wages-Regular	0	0	0	135.65	.00	-135.65	.0%
63022011 512141 65011 Social Security	0	0	0	61.98	.00	-61.98	.0%
63022011 512142 65011 Retirement (Employer	0	0	0	55.72	.00	-55.72	.0%
63022011 512144 65011 Health Insurance	0	0	0	138.92	.00	-138.92	.0%
63022011 512145 65011 Life Insurance	0	0	0	1.54	.00	-1.54	.0%
63022011 543951 65011 Year End Allocation	23,981	0	23,981	16,222.95	.00	7,758.05	67.6%
63022011 543954 65011 Overhead Allocation	0	0	0	4,227.00	.00	-4,227.00	.0%
TOTAL Mental Health Block Grant	-2,147	0	-2,147	7,206.93	.00	-9,353.93	-335.7%
65012 Alzheimers Family Support							
62083000 421001 65012 State Aid	-33,000	0	-33,000	-12,718.00	.00	-20,282.00	38.5%
62083000 421058 65012 State Aid - Prior Ye	0	0	0	269.00	.00	-269.00	.0%
62083000 551901 65012 Other Financial Assi	33,000	0	33,000	17,899.58	.00	15,100.42	54.2%
TOTAL Alzheimers Family Support	0	0	0	5,450.58	.00	-5,450.58	.0%
65020 Domestic Abuse							
65698000 555501 65020 Crisis Intervention	50,000	0	50,000	5,000.00	.00	45,000.00	10.0%

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TOTAL Domestic Abuse	50,000	0	50,000	5,000.00	.00	45,000.00	10.0%
65021 Safe and Stable Families							
65073000 421001 65021 State Aid	-47,586	0	-47,586	-47,586.00	.00	.00	100.0%
65073000 455410 65021 MA Case Management	-60,000	0	-60,000	-6,212.62	.00	-53,787.38	10.4%
65073000 455425 65021 MA Prior Year Revenu	0	0	0	-406.98	.00	406.98	.0%
65073000 511110 65021 Salary-Permanent Reg	0	0	0	4,049.01	.00	-4,049.01	.0%
65073000 511210 65021 Wages-Regular	103,149	0	103,149	56,789.19	.00	46,359.81	55.1%
65073000 511310 65021 Wages-Sick Leave	0	0	0	1,360.05	.00	-1,360.05	.0%
65073000 511320 65021 Wages-Vacation Pay	0	0	0	2,972.84	.00	-2,972.84	.0%
65073000 511330 65021 Wages-Longevity Pay	529	0	529	.00	.00	529.00	.0%
65073000 511340 65021 Wages-Holiday Pay	0	0	0	1,798.44	.00	-1,798.44	.0%
65073000 511350 65021 Wages-Miscellaneous(	0	0	0	13.28	.00	-13.28	.0%
65073000 512141 65021 Social Security	7,613	0	7,613	5,000.17	.00	2,612.83	65.7%
65073000 512142 65021 Retirement (Employer	6,946	0	6,946	4,492.65	.00	2,453.35	64.7%
65073000 512144 65021 Health Insurance	36,830	0	36,830	25,205.47	.00	11,624.53	68.4%
65073000 512145 65021 Life Insurance	0	0	0	8.86	.00	-8.86	.0%
65073000 512173 65021 Dental Insurance	2,160	0	2,160	1,420.91	.00	739.09	65.8%
65073000 531312 65021 Office Supplies	0	0	0	87.55	.00	-87.55	.0%
65073000 531313 65021 Printing & Duplicati	0	0	0	31.86	.00	-31.86	.0%
65073000 531319 65021 Other Operating Supp	0	0	0	188.20	.00	-188.20	.0%
65073000 531355 65021 Client Costs	500	0	500	263.99	.00	236.01	52.8%
65073000 532325 65021 Registration	1,000	0	1,000	.00	.00	1,000.00	.0%
65073000 532332 65021 Mileage	8,000	0	8,000	2,961.52	.00	5,038.48	37.0%
65073000 543951 65021 Year End Allocation	0	0	0	-4,280.16	.00	4,280.16	.0%
65073000 543954 65021 Overhead Allocation	36,322	0	36,322	18,986.00	.00	17,336.00	52.3%
65073000 555408 65021 Community Awareness	6,000	0	6,000	2,128.02	.00	3,871.98	35.5%
TOTAL Safe and Stable Families	101,463	0	101,463	69,272.25	.00	32,190.75	68.3%
65025 CSP							
63020011 421010 65025 DVR Grant	-4,000	0	-4,000	.00	.00	-4,000.00	.0%
63020911 451409 65025 Subpoenaed/Witness F	0	0	0	-16.80	.00	16.80	.0%
63020911 455425 65025 MA Prior Year Revenu	0	0	0	-952.53	.00	952.53	.0%
63025011 455016 65025 Care Wisc Case Manag	-210,000	0	-210,000	-43,086.74	.00	-166,913.26	20.5%

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250 Human Services Fund				APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
63025011	455411	65025	MA Community Support	-630,000	0	-630,000	-127,406.80	.00	-502,593.20	20.2%
63025011	511110	65025	Salary-Permanent Reg	81,472	0	81,472	51,488.61	.00	29,983.39	63.2%
63025011	511210	65025	Wages-Regular	868,583	0	868,583	486,483.04	.00	382,099.96	56.0%
63025011	511310	65025	Wages-Sick Leave	0	0	0	20,021.20	.00	-20,021.20	.0%
63025011	511320	65025	Wages-Vacation Pay	0	0	0	29,094.15	.00	-29,094.15	.0%
63025011	511330	65025	Wages-Longevity Pay	1,571	0	1,571	.00	.00	1,571.00	.0%
63025011	511340	65025	Wages-Holiday Pay	0	0	0	12,989.89	.00	-12,989.89	.0%
63025011	511350	65025	Wages-Miscellaneous(	0	0	0	8,184.49	.00	-8,184.49	.0%
63025011	512141	65025	Social Security	70,006	0	70,006	44,893.03	.00	25,112.97	64.1%
63025011	512142	65025	Retirement (Employer	62,285	0	62,285	40,638.29	.00	21,646.71	65.2%
63025011	512144	65025	Health Insurance	248,367	0	248,367	166,001.03	.00	82,365.97	66.8%
63025011	512145	65025	Life Insurance	225	0	225	165.16	.00	59.84	73.4%
63025011	512173	65025	Dental Insurance	14,976	0	14,976	9,604.35	.00	5,371.65	64.1%
63025011	521217	65025	Psychiatric	65,000	0	65,000	33,717.67	.00	31,282.33	51.9%
63025011	531250	65025	Consumer Per Diems	200	0	200	400.00	.00	-200.00	200.0%
63025011	531303	65025	Computer Equipmt & S	0	0	0	241.53	.00	-241.53	.0%
63025011	531313	65025	Printing & Duplicati	0	0	0	118.97	.00	-118.97	.0%
63025011	531319	65025	Other Operating Supp	0	0	0	474.15	.00	-474.15	.0%
63025011	531326	65025	Advertising	500	0	500	24.55	.00	475.45	4.9%
63025011	531349	65025	Other Operating Expe	2,000	0	2,000	724.71	.00	1,275.29	36.2%
63025011	531355	65025	Client Costs	400	0	400	295.40	.00	104.60	73.9%
63025011	532325	65025	Registration	3,500	0	3,500	1,232.99	.00	2,267.01	35.2%
63025011	532332	65025	Mileage	44,195	0	44,195	13,715.57	.00	30,479.43	31.0%
63025011	532336	65025	Lodging	0	0	0	905.86	.00	-905.86	.0%
63025011	543954	65025	Overhead Allocation	290,573	0	290,573	173,050.00	.00	117,523.00	59.6%
63025011	555103	65025	Respite Care 103	0	0	0	325.00	.00	-325.00	.0%
63025011	555507	65025	Counseling/Therapeut	3,000	0	3,000	4,943.43	.00	-1,943.43	164.8%
63025011	555509	65025	Community Support	15,000	0	15,000	9,274.35	.00	5,725.65	61.8%
63025011	558242	65025	Repairs and Maintena	0	0	0	544.00	.00	-544.00	.0%
TOTAL CSP				927,853	0	927,853	938,088.55	.00	-10,235.55	101.1%
65027 CCS										
63020911	453100	65027	Prior Year Public Ch	0	0	0	37.60	.00	-37.60	.0%
63025011	455403	65027	Counseling - Medical	-1,709,220	0	-1,709,220	-404,352.46	.00	-1,304,867.54	23.7%
63025011	455425	65027	MA Prior Year Revenu	-75,000	0	-75,000	-12,349.46	.00	-62,650.54	16.5%
63025011	511110	65027	Salary-Permanent Reg	71,169	0	71,169	38,607.70	.00	32,561.30	54.2%
63025011	511210	65027	Wages-Regular	766,012	0	766,012	395,288.80	.00	370,723.20	51.6%
63025011	511310	65027	Wages-Sick Leave	0	0	0	18,801.75	.00	-18,801.75	.0%

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63025011	511320	65027	Wages-Vacation Pay	0	0	27,188.65	.00	-27,188.65	.0%
63025011	511330	65027	Wages-Longevity Pay	926	926	.00	.00	926.00	.0%
63025011	511340	65027	Wages-Holiday Pay	0	0	11,328.87	.00	-11,328.87	.0%
63025011	511350	65027	Wages-Miscellaneous(	0	0	6,831.96	.00	-6,831.96	.0%
63025011	511380	65027	Wages-Bereavement	0	0	567.04	.00	-567.04	.0%
63025011	512141	65027	Social Security	61,879	61,879	36,585.05	.00	25,293.95	59.1%
63025011	512142	65027	Retirement (Employer	55,639	55,639	33,156.82	.00	22,482.18	59.6%
63025011	512144	65027	Health Insurance	236,733	236,733	136,225.74	.00	100,507.26	57.5%
63025011	512145	65027	Life Insurance	221	221	145.24	.00	75.76	65.7%
63025011	512173	65027	Dental Insurance	14,742	14,742	8,318.34	.00	6,423.66	56.4%
63025011	521217	65027	Psychiatric	0	0	4,160.00	.00	-4,160.00	.0%
63025011	529160	65027	Interpreter Fee	0	0	1,798.55	.00	-1,798.55	.0%
63025011	531250	65027	Consumer Per Diems	2,000	2,000	.00	.00	2,000.00	.0%
63025011	531312	65027	Office Supplies	0	0	68.89	.00	-68.89	.0%
63025011	531313	65027	Printing & Duplicati	300	300	.00	.00	300.00	.0%
63025011	531319	65027	Other Operating Supp	50	50	114.95	.00	-64.95	229.9%
63025011	531326	65027	Advertising	900	900	767.21	.00	132.79	85.2%
63025011	531355	65027	Client Costs	300	300	429.80	.00	-129.80	143.3%
63025011	532325	65027	Registration	2,900	2,900	1,824.96	.00	1,075.04	62.9%
63025011	532332	65027	Mileage	22,667	22,667	9,069.39	.00	13,597.61	40.0%
63025011	532336	65027	Lodging	0	0	312.06	.00	-312.06	.0%
63025011	533236	65027	Wireless Internet	400	400	.00	.00	400.00	.0%
63025011	543951	65027	Year End Allocation	0	0	91,567.87	.00	-91,567.87	.0%
63025011	543954	65027	Overhead Allocation	272,412	272,412	163,088.00	.00	109,324.00	59.9%
63025011	555103	65027	Respite Care 103	500	500	400.00	.00	100.00	80.0%
63025011	555107	65027	Specialized Transpor	1,500	1,500	.00	.00	1,500.00	.0%
63025011	555409	65027	Peer Support	10,000	10,000	.00	.00	10,000.00	.0%
63025011	555507	65027	Counseling/Therapeut	100,000	100,000	48,539.17	.00	51,460.83	48.5%
63025011	556615	65027	Supported Employment	4,000	4,000	.00	.00	4,000.00	.0%
TOTAL CCS			-158,970	0	-158,970	618,522.49	.00	-777,492.49	-389.1%

65031 AODA Block Grant

63032011	421023	65031	AODA Block Grant	-109,299	0	-109,299	-74,075.00	.00	-35,224.00	67.8%
63032011	511310	65031	Wages-Sick Leave	0	0	0	444.32	.00	-444.32	.0%
63032011	511320	65031	Wages-Vacation Pay	0	0	0	3,105.01	.00	-3,105.01	.0%
63032011	511340	65031	Wages-Holiday Pay	0	0	0	222.16	.00	-222.16	.0%
63032011	511380	65031	Wages-Bereavement	0	0	0	920.01	.00	-920.01	.0%
63032011	529299	65031	Purchase Care & Serv	10,000	15,833	25,833	6,079.17	.00	19,753.83	23.5%

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63032011 531319 65031 Other Operating Supp	0	0	0	72.70	.00	-72.70	.0%
63032011 532325 65031 Registration	0	0	0	5,565.36	.00	-5,565.36	.0%
63032011 532332 65031 Mileage	100	0	100	.00	.00	100.00	.0%
63032011 543951 65031 Year End Allocation	10,000	0	10,000	1,362.37	.00	8,637.63	13.6%
63032011 543954 65031 Overhead Allocation	18,161	0	18,161	1,018.00	.00	17,143.00	5.6%
63033011 553561 65031 CBRF 506.61 - 5-8 Be	150,000	0	150,000	77,078.00	.00	72,922.00	51.4%
63033011 555305 65031 Restitution	0	0	0	8,443.64	.00	-8,443.64	.0%
TOTAL AODA Block Grant	78,962	15,833	94,795	30,235.74	.00	64,559.26	31.9%

65032 Opioid Grant

63033011 421001 65032 State Aid	-50,000	0	-50,000	-62,337.00	.00	12,337.00	124.7%
63033011 511210 65032 Wages-Regular	57,146	0	57,146	32,320.05	.00	24,825.95	56.6%
63033011 511310 65032 Wages-Sick Leave	0	0	0	1,289.40	.00	-1,289.40	.0%
63033011 511340 65032 Wages-Holiday Pay	0	0	0	920.00	.00	-920.00	.0%
63033011 511350 65032 Wages-Miscellaneous(	0	0	0	934.05	.00	-934.05	.0%
63033011 512141 65032 Social Security	4,281	0	4,281	3,013.85	.00	1,267.15	70.4%
63033011 512142 65032 Retirement (Employer	3,829	0	3,829	2,690.40	.00	1,138.60	70.3%
63033011 512144 65032 Health Insurance	18,876	0	18,876	11,888.25	.00	6,987.75	63.0%
63033011 512145 65032 Life Insurance	1	0	1	.00	.00	1.00	.0%
63033011 512173 65032 Dental Insurance	1,080	0	1,080	674.45	.00	405.55	62.4%
63033011 529299 65032 Purchase Care & Serv	0	0	0	236.39	.00	-236.39	.0%
63033011 532325 65032 Registration	0	0	0	50.00	.00	-50.00	.0%
63033011 543951 65032 Year End Allocation	0	0	0	2,500.00	.00	-2,500.00	.0%
63033011 543954 65032 Overhead Allocation	0	0	0	9,469.00	.00	-9,469.00	.0%
63033011 553561 65032 CBRF 506.61 - 5-8 Be	0	0	0	34,109.00	.00	-34,109.00	.0%
63033011 554703 65032 Detoxification Hosp	0	0	0	3,423.00	.00	-3,423.00	.0%
63033011 555913 65032 Prescriptions	20,000	0	20,000	365.08	.00	19,634.92	1.8%
TOTAL Opioid Grant	55,213	0	55,213	41,545.92	.00	13,667.08	75.2%

65040 CLTS

63020011 421001 65040 State Aid	-97,609	0	-97,609	.00	.00	-97,609.00	.0%
65013000 421001 65040 State Aid	-105,091	0	-105,091	-32,689.00	.00	-72,402.00	31.1%
65013000 421058 65040 State Aid - Prior Ye	0	0	0	10,935.00	.00	-10,935.00	.0%
65013000 421100 65040 TPA Payments	-885,765	0	-885,765	-139,560.00	.00	-746,205.00	15.8%

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ACCOUNTS FOR:
250 Human Services Fund

				ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
65013000	455013	65040	Parental Fee Collect	0	0	0	463.23	.00	-463.23	.0%
65013000	455792	65040	WPS Payments	-465,877	0	-465,877	-163,130.06	.00	-302,746.94	35.0%
65013000	511110	65040	Salary-Permanent Reg	68,609	0	68,609	37,550.12	.00	31,058.88	54.7%
65013000	511210	65040	Wages-Regular	282,872	0	282,872	159,308.62	.00	123,563.38	56.3%
65013000	511310	65040	Wages-Sick Leave	0	0	0	4,504.94	.00	-4,504.94	.0%
65013000	511320	65040	Wages-Vacation Pay	0	0	0	10,953.63	.00	-10,953.63	.0%
65013000	511330	65040	Wages-Longevity Pay	534	0	534	.00	.00	534.00	.0%
65013000	511340	65040	Wages-Holiday Pay	0	0	0	5,793.31	.00	-5,793.31	.0%
65013000	511350	65040	Wages-Miscellaneous(	0	0	0	1,897.52	.00	-1,897.52	.0%
65013000	512141	65040	Social Security	26,229	0	26,229	15,816.04	.00	10,412.96	60.3%
65013000	512142	65040	Retirement (Employer	23,585	0	23,585	14,740.51	.00	8,844.49	62.5%
65013000	512144	65040	Health Insurance	128,905	0	128,905	81,447.30	.00	47,457.70	63.2%
65013000	512145	65040	Life Insurance	126	0	126	76.95	.00	49.05	61.1%
65013000	512173	65040	Dental Insurance	7,560	0	7,560	4,098.52	.00	3,461.48	54.2%
65013000	521003	65040	Match Requirement	150,000	0	150,000	.00	.00	150,000.00	.0%
65013000	529160	65040	Interpreter Fee	0	0	0	598.76	.00	-598.76	.0%
65013000	531313	65040	Printing & Duplicati	0	0	0	79.56	.00	-79.56	.0%
65013000	532325	65040	Registration	125	0	125	75.00	.00	50.00	60.0%
65013000	532332	65040	Mileage	3,100	0	3,100	3,208.53	.00	-108.53	103.5%
65013000	543951	65040	Year End Allocation	-100,000	0	-100,000	-7,774.09	.00	-92,225.91	7.8%
65013000	555103	65040	Respite Care 103	0	0	0	200.00	.00	-200.00	.0%
65013000	555107	65040	Specialized Transpor	0	0	0	3,093.38	.00	-3,093.38	.0%
65013000	555125	65040	Adaptive Aids - Vehi	0	0	0	4,000.00	.00	-4,000.00	.0%
65013000	555126	65040	Home Modifications 1	0	0	0	151.29	.00	-151.29	.0%
65013000	555127	65040	Communication Aids 1	0	0	0	315.00	.00	-315.00	.0%
65013000	555128	65040	Spec Med Supp 112.55	0	0	0	4,344.82	.00	-4,344.82	.0%
65013000	555129	65040	Adaptive Aids - Othe	2,500	0	2,500	10,252.16	.00	-7,752.16	410.1%
65013000	555508	65040	TPA Provider Payment	605,066	0	605,066	139,560.00	.00	465,506.00	23.1%
65017000	552203	65040	Foster Home 203	164,961	0	164,961	71,591.91	.00	93,369.09	43.4%
65019900	531303	65040	Computer Equipmt & S	0	0	0	1,223.98	.00	-1,223.98	.0%
65019900	531319	65040	Other Operating Supp	10,000	0	10,000	1,566.37	.00	8,433.63	15.7%
65019900	531326	65040	Advertising	0	0	0	24.55	.00	-24.55	.0%
65169900	543954	65040	Overhead Allocation	127,126	0	127,126	73,415.00	.00	53,711.00	57.7%
TOTAL CLTS				-53,044	0	-53,044	318,132.85	.00	-371,176.85	-599.8%

65043 Community Mental Health

63020011	421001	65043	State Aid	0	0	0	-40,670.00	.00	40,670.00	.0%
63020011	543951	65043	Year End Allocation	97,609	0	97,609	.00	.00	97,609.00	.0%

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	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
TOTAL Community Mental Health	97,609	0	97,609	-40,670.00	.00	138,279.00	-41.7%
<hr/> 65044 CCISY Crisis Grant							
63022011 531319 65044 Other Operating Supp	0	0	0	329.00	.00	-329.00	.0%
64028011 421001 65044 State Aid	-2,000	0	-2,000	.00	.00	-2,000.00	.0%
64028011 532325 65044 Registration	500	0	500	.00	.00	500.00	.0%
64028011 543951 65044 Year End Allocation	1,500	0	1,500	.00	.00	1,500.00	.0%
TOTAL CCISY Crisis Grant	0	0	0	329.00	.00	-329.00	.0%
<hr/> 65046 ADRC - DBS							
62082048 529160 65046 Interpreter Fee	0	0	0	53.77	.00	-53.77	.0%
62082048 531303 65046 Computer Equipmt & S	0	0	0	103.20	.00	-103.20	.0%
62082048 531312 65046 Office Supplies	0	0	0	333.93	.00	-333.93	.0%
62082048 532325 65046 Registration	0	0	0	874.00	.00	-874.00	.0%
62082048 532332 65046 Mileage	0	0	0	350.07	.00	-350.07	.0%
62082048 532336 65046 Lodging	0	0	0	410.00	.00	-410.00	.0%
TOTAL ADRC - DBS	0	0	0	2,124.97	.00	-2,124.97	.0%
<hr/> 65047 ADRC - DCS							
62082048 529160 65047 Interpreter Fee	0	0	0	7.26	.00	-7.26	.0%
62082048 531303 65047 Computer Equipmt & S	0	0	0	146.00	.00	-146.00	.0%
62082048 532325 65047 Registration	0	0	0	620.00	.00	-620.00	.0%
62082048 532332 65047 Mileage	0	0	0	214.06	.00	-214.06	.0%
62082048 532336 65047 Lodging	0	0	0	166.00	.00	-166.00	.0%
62082048 593391 65047 Prior Year Expenditu	0	0	0	-500.00	.00	500.00	.0%
TOTAL ADRC - DCS	0	0	0	653.32	.00	-653.32	.0%
<hr/> 65048 ADRC							
62080048 421001 65048 State Aid	-1,032,545	0	-1,032,545	-364,062.00	.00	-668,483.00	35.3%

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250 Human Services Fund				APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
62080948	421058	65048	State Aid - Prior Ye	0	0	0	-26,861.34	.00	26,861.34	.0%
62080948	453100	65048	Prior Year Public Ch	0	0	0	-998.23	.00	998.23	.0%
62082048	511110	65048	Salary-Permanent Reg	77,671	0	77,671	49,072.82	.00	28,598.18	63.2%
62082048	511210	65048	Wages-Regular	358,590	0	358,590	216,543.06	.00	142,046.94	60.4%
62082048	511310	65048	Wages-Sick Leave	0	0	0	8,157.08	.00	-8,157.08	.0%
62082048	511320	65048	Wages-Vacation Pay	0	0	0	18,570.75	.00	-18,570.75	.0%
62082048	511330	65048	Wages-Longevity Pay	1,268	0	1,268	.00	.00	1,268.00	.0%
62082048	511340	65048	Wages-Holiday Pay	0	0	0	7,982.06	.00	-7,982.06	.0%
62082048	511350	65048	Wages-Miscellaneous(	0	0	0	937.56	.00	-937.56	.0%
62082048	512141	65048	Social Security	32,815	0	32,815	22,319.25	.00	10,495.75	68.0%
62082048	512142	65048	Retirement (Employer	29,314	0	29,314	20,188.98	.00	9,125.02	68.9%
62082048	512144	65048	Health Insurance	122,947	0	122,947	84,129.27	.00	38,817.73	68.4%
62082048	512145	65048	Life Insurance	245	0	245	146.69	.00	98.31	59.9%
62082048	512173	65048	Dental Insurance	8,356	0	8,356	5,219.04	.00	3,136.96	62.5%
62082048	529160	65048	Interpreter Fee	50	0	50	774.19	.00	-724.19	%
62082048	531303	65048	Computer Equipmt & S	100	0	100	5,935.20	.00	-5,835.20	%
62082048	531312	65048	Office Supplies	12,500	0	12,500	445.40	.00	12,054.60	3.6%
62082048	531313	65048	Printing & Duplicati	500	0	500	152.97	.00	347.03	30.6%
62082048	531319	65048	Other Operating Supp	80	0	80	.00	.00	80.00	.0%
62082048	531326	65048	Advertising	10,000	0	10,000	2,336.18	.00	7,663.82	23.4%
62082048	531349	65048	Other Operating Expe	4,000	0	4,000	29.97	.00	3,970.03	.7%
62082048	531351	65048	Gas/Diesel	1,000	0	1,000	624.44	.00	375.56	62.4%
62082048	532325	65048	Registration	2,000	0	2,000	395.00	.00	1,605.00	19.8%
62082048	532332	65048	Mileage	5,000	0	5,000	654.33	.00	4,345.67	13.1%
62082048	532336	65048	Lodging	0	0	0	164.00	.00	-164.00	.0%
62082048	533236	65048	Wireless Internet	3,000	0	3,000	.00	.00	3,000.00	.0%
62082048	535352	65048	Vehicle Parts & Repa	1,600	0	1,600	539.55	.00	1,060.45	33.7%
62082048	543954	65048	Overhead Allocation	150,193	0	150,193	97,223.00	.00	52,970.00	64.7%
TOTAL ADRC				-211,316	0	-211,316	150,619.22	.00	-361,935.22	-71.3%
65051 Income Maintenance										
66690951	421058	65051	State Aid - Prior Ye	0	0	0	-113,717.00	.00	113,717.00	.0%
66690951	472010	65051	Consortium Revenue	-1,392,729	0	-1,392,729	-700,103.00	.00	-692,626.00	50.3%
66691051	532332	65051	Mileage	250	0	250	190.37	.00	59.63	76.1%
66693051	421085	65051	W2 - FSET	-7,500	0	-7,500	.00	.00	-7,500.00	.0%
66693051	511110	65051	Salary-Permanent Reg	163,360	0	163,360	97,254.06	.00	66,105.94	59.5%
66693051	511210	65051	Wages-Regular	956,467	0	956,467	576,853.02	.00	379,613.98	60.3%
66693051	511310	65051	Wages-Sick Leave	0	0	0	23,951.59	.00	-23,951.59	.0%

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66693051 511320 65051 Wages-Vacation Pay	0	0	0	46,137.21	.00	-46,137.21	.0%
66693051 511330 65051 Wages-Longevity Pay	3,011	0	3,011	.00	.00	3,011.00	.0%
66693051 511340 65051 Wages-Holiday Pay	0	0	0	18,823.68	.00	-18,823.68	.0%
66693051 511380 65051 Wages-Bereavement	0	0	0	1,283.40	.00	-1,283.40	.0%
66693051 512141 65051 Social Security	83,620	0	83,620	56,061.92	.00	27,558.08	67.0%
66693051 512142 65051 Retirement (Employer	75,230	0	75,230	51,112.96	.00	24,117.04	67.9%
66693051 512144 65051 Health Insurance	423,544	0	423,544	274,205.20	.00	149,338.80	64.7%
66693051 512145 65051 Life Insurance	533	0	533	380.71	.00	152.29	71.4%
66693051 512173 65051 Dental Insurance	24,720	0	24,720	15,456.97	.00	9,263.03	62.5%
66693051 555911 65051 Drug Screens	500	0	500	360.00	.00	140.00	72.0%
66699951 471010 65051 Workforce Dev Ctr St	-34,741	0	-34,741	-30,620.26	.00	-4,120.74	88.1%
66699951 531303 65051 Computer Equipmt & S	0	0	0	551.93	.00	-551.93	.0%
66699951 531311 65051 Postage & Box Rent	6,500	0	6,500	809.53	.00	5,690.47	12.5%
66699951 531312 65051 Office Supplies	1,000	0	1,000	2,325.93	.00	-1,325.93	232.6%
66699951 531313 65051 Printing & Duplicati	0	0	0	214.72	.00	-214.72	.0%
66699951 531319 65051 Other Operating Supp	300	0	300	.00	.00	300.00	.0%
66699951 531349 65051 Other Operating Expe	10,000	0	10,000	.00	.00	10,000.00	.0%
66699951 532325 65051 Registration	925	0	925	440.00	.00	485.00	47.6%
66699951 532336 65051 Lodging	400	0	400	.00	.00	400.00	.0%
66699951 533221 65051 Water	2,500	0	2,500	1,938.19	.00	561.81	77.5%
66699951 533222 65051 Electric	25,000	0	25,000	13,082.50	.00	11,917.50	52.3%
66699951 533223 65051 Sewer	2,000	0	2,000	1,292.05	.00	707.95	64.6%
66699951 533224 65051 Natural Gas	5,000	0	5,000	1,867.49	.00	3,132.51	37.3%
66699951 533235 65051 Storm Water Utility	650	0	650	479.68	.00	170.32	73.8%
66699951 535360 65051 Repair & Maintenance	0	0	0	2,222.10	.00	-2,222.10	.0%
66699951 543951 65051 Year End Allocation	-150,000	0	-150,000	.00	.00	-150,000.00	.0%
66699951 543954 65051 Overhead Allocation	389,743	0	389,743	232,037.00	.00	157,706.00	59.5%
TOTAL Income Maintenance	590,283	0	590,283	574,891.95	.00	15,391.05	97.4%
65053 Child Day Care Admin & Operations							
66691051 421001 65053 State Aid	-75,000	0	-75,000	-58,561.37	.00	-16,438.63	78.1%
66691051 421058 65053 State Aid - Prior Ye	0	0	0	-3,398.29	.00	3,398.29	.0%
66691051 455506 65053 Day Care Cert Fees	-480	0	-480	.00	.00	-480.00	.0%
TOTAL Child Day Care Admin & Operati	-75,480	0	-75,480	-61,959.66	.00	-13,520.34	82.1%
65054 CC Certification							
66693057 421029 65054 EAP Administration	-181,461	0	-181,461	.00	.00	-181,461.00	.0%

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66693057 551901 65054 Other Financial Assi	181,461	0	181,461	.00	.00	181,461.00	.0%
TOTAL CC Certification	0	0	0	.00	.00	.00	.0%
65057 Low Income Energy Asst							
66693057 421029 65057 EAP Administration	0	0	0	-64,672.36	.00	64,672.36	.0%
66693057 551901 65057 Other Financial Assi	0	0	0	82,038.22	.00	-82,038.22	.0%
TOTAL Low Income Energy Asst	0	0	0	17,365.86	.00	-17,365.86	.0%
65063 CRS							
63021411 553104 65063 Supervised Apartment	180,000	0	180,000	109,245.57	.00	70,754.43	60.7%
63021411 555146 65063 Supportive Home Care	0	0	0	4,490.00	.00	-4,490.00	.0%
63025011 455403 65063 Counseling - Medical	-154,887	0	-154,887	-40,551.44	.00	-114,335.56	26.2%
63025011 511210 65063 Wages-Regular	0	0	0	142.35	.00	-142.35	.0%
63025011 512141 65063 Social Security	0	0	0	10.21	.00	-10.21	.0%
63025011 512142 65063 Retirement (Employer)	0	0	0	9.55	.00	-9.55	.0%
63025011 512144 65063 Health Insurance	0	0	0	28.77	.00	-28.77	.0%
63025011 512145 65063 Life Insurance	0	0	0	.02	.00	-.02	.0%
63025011 512173 65063 Dental Insurance	0	0	0	1.12	.00	-1.12	.0%
63025011 543951 65063 Year End Allocation	-97,609	0	-97,609	.00	.00	-97,609.00	.0%
63027011 553202 65063 Adult Family Home 20	250,000	0	250,000	95,823.98	.00	154,176.02	38.3%
63027011 553561 65063 CBRF 506.61 - 5-8 Be	0	0	0	39,174.13	.00	-39,174.13	.0%
TOTAL CRS	177,504	0	177,504	208,374.26	.00	-30,870.26	117.4%
65067 Community Response Grant							
65054000 485200 65067 Donations Restricted	0	-51,188	-51,188	-136,500.00	.00	85,312.50	266.7%
65054000 511210 65067 Wages-Regular	0	33,201	33,201	.00	.00	33,201.00	.0%
65054000 512141 65067 Social Security	0	2,335	2,335	.00	.00	2,335.00	.0%
65054000 512142 65067 Retirement (Employer)	0	2,373	2,373	.00	.00	2,373.00	.0%
65054000 512144 65067 Health Insurance	0	13,230	13,230	.00	.00	13,230.00	.0%
65054000 531303 65067 Computer Equipmt & S	0	0	0	4,140.96	.00	-4,140.96	.0%

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65054000 531319 65067 Other Operating Supp	0	49	49	.00	.00	48.50	.0%
65054000 532325 65067 Registration	0	0	0	75.00	.00	-75.00	.0%
65054000 532336 65067 Lodging	0	0	0	164.00	.00	-164.00	.0%
65054000 543954 65067 Overhead Allocation	0	0	0	1,335.00	.00	-1,335.00	.0%
TOTAL Community Response Grant	0	0	0	-130,785.04	.00	130,785.04	.0%
65068 Foster Parent Training							
65067000 421001 65068 State Aid	-1,000	0	-1,000	-2,070.62	.00	1,070.62	207.1%
65067000 421058 65068 State Aid - Prior Ye	0	0	0	-19.17	.00	19.17	.0%
65067000 531313 65068 Printing & Duplicati	0	0	0	59.31	.00	-59.31	.0%
65067000 531319 65068 Other Operating Supp	0	0	0	164.83	.00	-164.83	.0%
65067000 532325 65068 Registration	0	0	0	145.00	.00	-145.00	.0%
65067000 532332 65068 Mileage	0	0	0	898.28	.00	-898.28	.0%
65067000 543951 65068 Year End Allocation	2,500	0	2,500	6,003.38	.00	-3,503.38	240.1%
65067000 552203 65068 Foster Home 203	1,000	0	1,000	.00	.00	1,000.00	.0%
TOTAL Foster Parent Training	2,500	0	2,500	5,181.01	.00	-2,681.01	207.2%
65070 Title IV-E Adoption Legal							
65062000 421001 65070 State Aid	-60,000	0	-60,000	-10,496.12	.00	-49,503.88	17.5%
65062000 521212 65070 Legal	150,000	0	150,000	25,462.77	.00	124,537.23	17.0%
65062000 531319 65070 Other Operating Supp	0	0	0	42.16	.00	-42.16	.0%
65062000 532332 65070 Mileage	0	0	0	86.46	.00	-86.46	.0%
TOTAL Title IV-E Adoption Legal	90,000	0	90,000	15,095.27	.00	74,904.73	16.8%
65071 Children First							
66693051 421077 65071 Children First	-6,000	0	-6,000	-3,321.61	.00	-2,678.39	55.4%
66693051 551901 65071 Other Financial Assi	0	0	0	300.00	.00	-300.00	.0%
TOTAL Children First	-6,000	0	-6,000	-3,021.61	.00	-2,978.39	50.4%
65073 Food Stamp Incentive							
66693051 455620 65073 Food Stamp Collectio	0	0	0	-9,323.51	.00	9,323.51	.0%

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ACCOUNTS FOR:
250 Human Services Fund

ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
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TOTAL Food Stamp Incentive	0	0	0	-9,323.51	.00	9,323.51 .0%
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65075 Guardianship Program

62013000 555406 65075 Protective Place/Gua	5,000	0	5,000	15,120.43	.00	-10,120.43 302.4%
62023000 555406 65075 Protective Place/Gua	25,000	0	25,000	.00	.00	25,000.00 .0%
62083000 555406 65075 Protective Place/Gua	1,500	0	1,500	.00	.00	1,500.00 .0%
TOTAL Guardianship Program	31,500	0	31,500	15,120.43	.00	16,379.57 48.0%

65076 Elder Benefit Services

62080000 421001 65076 State Aid - EBS	-42,356	0	-42,356	-19,286.00	.00	-23,070.00 45.5%
62080000 421005 65076 SHIP - EBS	0	0	0	-7,741.00	.00	7,741.00 .0%
62080000 421006 65076 SPAP - EBS	0	0	0	-6,102.00	.00	6,102.00 .0%
62082000 511210 65076 Wages-Regular	103,259	0	103,259	29,320.45	.00	73,938.55 28.4%
62082000 511310 65076 Wages-Sick Leave	0	0	0	18,150.85	.00	-18,150.85 .0%
62082000 511320 65076 Wages-Vacation Pay	0	0	0	8,415.37	.00	-8,415.37 .0%
62082000 511330 65076 Wages-Longevity Pay	375	0	375	218.63	.00	156.37 58.3%
62082000 511340 65076 Wages-Holiday Pay	0	0	0	1,068.40	.00	-1,068.40 .0%
62082000 512141 65076 Social Security	7,748	0	7,748	4,253.46	.00	3,494.54 54.9%
62082000 512142 65076 Retirement (Employer	6,943	0	6,943	2,441.95	.00	4,501.05 35.2%
62082000 512144 65076 Health Insurance	36,830	0	36,830	10,742.06	.00	26,087.94 29.2%
62082000 512145 65076 Life Insurance	72	0	72	23.74	.00	48.26 33.0%
62082000 512173 65076 Dental Insurance	2,160	0	2,160	719.99	.00	1,440.01 33.3%
62082000 531312 65076 Office Supplies	100	0	100	.00	.00	100.00 .0%
62082000 531313 65076 Printing & Duplicati	120	0	120	.00	.00	120.00 .0%
62082000 531326 65076 Advertising	250	0	250	454.79	.00	-204.79 181.9%
62082000 532325 65076 Registration	1,000	0	1,000	12.00	.00	988.00 1.2%
62082000 532332 65076 Mileage	1,000	0	1,000	365.63	.00	634.37 36.6%
62082000 532336 65076 Lodging	0	0	0	164.00	.00	-164.00 .0%
62082000 543954 65076 Overhead Allocation	36,322	0	36,322	10,487.00	.00	25,835.00 28.9%
TOTAL Elder Benefit Services	153,823	0	153,823	53,709.32	.00	100,113.68 34.9%

65077 APS - Adult Prot Services

62084077 421083 65077 St Aid APD-Adult Pro	-56,827	0	-56,827	-39,079.00	.00	-17,748.00 68.8%
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			ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
62084077	511110	65077	Salary-Permanent Reg	0	0	4,115.07	.00	-4,115.07	.0%
62084077	511310	65077	Wages-Sick Leave	0	0	3.35	.00	-3.35	.0%
62084077	511320	65077	Wages-Vacation Pay	0	0	409.77	.00	-409.77	.0%
62084077	511340	65077	Wages-Holiday Pay	0	0	107.13	.00	-107.13	.0%
62084077	511350	65077	Wages-Miscellaneous(	0	0	98.45	.00	-98.45	.0%
62084077	512141	65077	Social Security	0	0	347.36	.00	-347.36	.0%
62084077	512142	65077	Retirement (Employer	0	0	317.15	.00	-317.15	.0%
62084077	512144	65077	Health Insurance	0	0	1,072.21	.00	-1,072.21	.0%
62084077	512145	65077	Life Insurance	0	0	2.44	.00	-2.44	.0%
62084077	512173	65077	Dental Insurance	0	0	60.87	.00	-60.87	.0%
62084077	532325	65077	Registration	0	0	478.69	.00	-478.69	.0%
62084077	532332	65077	Mileage	0	0	3,143.23	.00	-3,143.23	.0%
62084077	543951	65077	Year End Allocation	90,000	90,000	40,931.64	.00	49,068.36	45.5%
62084077	543954	65077	Overhead Allocation	18,977	18,977	11,691.00	.00	7,286.00	61.6%
TOTAL APS - Adult Prot Services			52,150	0	52,150	23,699.36	.00	28,450.64	45.4%
65078 NSIP									
62083000	421034	65078	Delivered Meals III-	-17,998	0	-17,998	.00	-6,597.00	63.3%
62083000	555401	65078	Congregate Meals	8,099	0	8,099	.00	2,207.00	72.7%
62083000	555402	65078	Home Delivered Meals	9,899	0	9,899	.00	-1,395.00	114.1%
TOTAL NSIP			0	0	0	5,785.00	.00	-5,785.00	.0%
65080 Youth Delinquency Intake									
65054000	511110	65080	Salary-Permanent Reg	77,121	0	77,121	.00	33,212.44	56.9%
65054000	511210	65080	Wages-Regular	472,826	0	472,826	.00	193,662.30	59.0%
65054000	511310	65080	Wages-Sick Leave	0	0	5,086.74	.00	-5,086.74	.0%
65054000	511320	65080	Wages-Vacation Pay	0	0	17,197.92	.00	-17,197.92	.0%
65054000	511330	65080	Wages-Longevity Pay	826	826	.00	.00	826.00	.0%
65054000	511340	65080	Wages-Holiday Pay	0	0	8,308.27	.00	-8,308.27	.0%
65054000	511350	65080	Wages-Miscellaneous(	0	0	8,300.80	.00	-8,300.80	.0%
65054000	511380	65080	Wages-Bereavement	0	0	195.14	.00	-195.14	.0%
65054000	512141	65080	Social Security	41,157	0	41,157	.00	15,053.91	63.4%
65054000	512142	65080	Retirement (Employer	36,902	0	36,902	.00	12,818.48	65.3%
65054000	512144	65080	Health Insurance	136,029	0	136,029	.00	51,229.34	62.3%

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	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
65054000 512145 65080 Life Insurance	113	0	113	45.22	.00	67.78	40.0%
65054000 512173 65080 Dental Insurance	8,064	0	8,064	4,997.61	.00	3,066.39	62.0%
65054000 531355 65080 Client Costs	0	0	0	20.00	.00	-20.00	.0%
65054000 532325 65080 Registration	1,000	0	1,000	735.00	.00	265.00	73.5%
65054000 532332 65080 Mileage	5,000	0	5,000	3,200.45	.00	1,799.55	64.0%
65054000 532336 65080 Lodging	0	0	0	580.00	.00	-580.00	.0%
65054000 543951 65080 Year End Allocation	-50,000	0	-50,000	-2,576.97	.00	-47,423.03	5.2%
65054000 543954 65080 Overhead Allocation	163,447	0	163,447	93,905.00	.00	69,542.00	57.5%
TOTAL Youth Delinquency Intake	892,485	0	892,485	598,053.71	.00	294,431.29	67.0%

65082 AUTISM - CLTS

65013000 421001 65082 State Aid	-24,000	0	-24,000	-8,826.00	.00	-15,174.00	36.8%
65013000 421058 65082 State Aid - Prior Ye	0	0	0	287.00	.00	-287.00	.0%
65013000 421100 65082 TPA Payments	-185,000	0	-185,000	.00	.00	-185,000.00	.0%
65013000 455013 65082 Parental Fee Collect	0	0	0	-1,131.22	.00	1,131.22	.0%
65013000 512145 65082 Life Insurance	0	0	0	.65	.00	-.65	.0%
65023000 455792 65082 WPS Payments	-50,000	0	-50,000	-12,443.09	.00	-37,556.91	24.9%
65023000 511210 65082 Wages-Regular	0	0	0	3,272.88	.00	-3,272.88	.0%
65023000 512141 65082 Social Security	0	0	0	242.11	.00	-242.11	.0%
65023000 512142 65082 Retirement (Employer	0	0	0	219.24	.00	-219.24	.0%
65023000 512144 65082 Health Insurance	0	0	0	1,642.46	.00	-1,642.46	.0%
65023000 512145 65082 Life Insurance	0	0	0	.27	.00	-.27	.0%
65023000 512173 65082 Dental Insurance	0	0	0	79.33	.00	-79.33	.0%
65023000 532332 65082 Mileage	0	0	0	459.04	.00	-459.04	.0%
65023000 543951 65082 Year End Allocation	60,000	0	60,000	.00	.00	60,000.00	.0%
65023000 555129 65082 Adaptive Aids - Othe	0	0	0	911.41	.00	-911.41	.0%
65023000 555508 65082 TPA Provider Payment	185,000	0	185,000	.00	.00	185,000.00	.0%
TOTAL AUTISM - CLTS	-14,000	0	-14,000	-15,285.92	.00	1,285.92	109.2%

65090 Project YES

64022011 421001 65090 State Aid	-360,355	0	-360,355	-210,547.00	.00	-149,808.00	58.4%
64022011 486004 65090 Miscellaneous Revenu	0	0	0	-250.00	.00	250.00	.0%
64022011 511110 65090 Salary-Permanent Reg	53,277	0	53,277	39,478.23	.00	13,798.77	74.1%
64022011 511210 65090 Wages-Regular	276,228	0	276,228	138,129.34	.00	138,098.66	50.0%

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	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
64022011 511310 65090 Wages-Sick Leave	0	0	0	4,778.44	.00	-4,778.44	.0%
64022011 511320 65090 Wages-Vacation Pay	0	0	0	7,047.60	.00	-7,047.60	.0%
64022011 511330 65090 Wages-Longevity Pay	119	0	119	.00	.00	119.00	.0%
64022011 511340 65090 Wages-Holiday Pay	0	0	0	5,370.18	.00	-5,370.18	.0%
64022011 511350 65090 Wages-Miscellaneous(	0	0	0	6,380.26	.00	-6,380.26	.0%
64022011 511380 65090 Wages-Bereavement	0	0	0	223.44	.00	-223.44	.0%
64022011 512141 65090 Social Security	22,459	0	22,459	14,455.88	.00	8,003.12	64.4%
64022011 512142 65090 Retirement (Employer	18,777	0	18,777	13,485.03	.00	5,291.97	71.8%
64022011 512144 65090 Health Insurance	80,229	0	80,229	64,728.32	.00	15,500.68	80.7%
64022011 512145 65090 Life Insurance	43	0	43	26.96	.00	16.04	62.7%
64022011 512173 65090 Dental Insurance	4,824	0	4,824	3,586.77	.00	1,237.23	74.4%
64022011 529160 65090 Interpreter Fee	0	0	0	72.98	.00	-72.98	.0%
64022011 529299 65090 Purchase Care & Serv	0	0	0	5,208.64	.00	-5,208.64	.0%
64022011 531250 65090 Consumer Per Diems	1,600	0	1,600	.00	.00	1,600.00	.0%
64022011 531312 65090 Office Supplies	0	0	0	5,673.09	.00	-5,673.09	.0%
64022011 531313 65090 Printing & Duplicati	1,500	0	1,500	1,760.27	.00	-260.27	117.4%
64022011 531319 65090 Other Operating Supp	0	0	0	44.62	.00	-44.62	.0%
64022011 531326 65090 Advertising	500	0	500	851.12	.00	-351.12	170.2%
64022011 531349 65090 Other Operating Expe	2,210	0	2,210	306.18	.00	1,903.82	13.9%
64022011 531355 65090 Client Costs	0	0	0	740.31	.00	-740.31	.0%
64022011 532325 65090 Registration	0	0	0	2,860.01	.00	-2,860.01	.0%
64022011 532332 65090 Mileage	4,045	0	4,045	2,969.75	.00	1,075.25	73.4%
64022011 532334 65090 Commercial Travel	2,087	0	2,087	293.60	.00	1,793.40	14.1%
64022011 532336 65090 Lodging	0	0	0	1,241.96	.00	-1,241.96	.0%
64022011 533236 65090 Wireless Internet	0	0	0	1,927.17	.00	-1,927.17	.0%
64022011 543951 65090 Year End Allocation	99,430	0	99,430	-83,793.80	.00	183,223.80	84.3%
64022011 543954 65090 Overhead Allocation	-100,000	0	-100,000	46,683.00	.00	-146,683.00	46.7%
TOTAL Project YES	106,973	0	106,973	73,732.35	.00	33,240.65	68.9%

65100 Client Assistance

66693051 455606 65100 MA Deductibles	0	0	0	-12,456.68	.00	12,456.68	.0%
TOTAL Client Assistance	0	0	0	-12,456.68	.00	12,456.68	.0%

65105 Kinship Care Assessments

65073000 421001 65105 State Aid	-5,775	0	-5,775	-2,072.28	.00	-3,702.72	35.9%
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65073000 421058 65105 State Aid - Prior Ye	0	0	0	346.09	.00	-346.09	.0%
65073000 511210 65105 Wages-Regular	0	0	0	63.86	.00	-63.86	.0%
65073000 512141 65105 Social Security	0	0	0	4.68	.00	-4.68	.0%
65073000 512142 65105 Retirement (Employer	0	0	0	4.28	.00	-4.28	.0%
65073000 512144 65105 Health Insurance	0	0	0	10.72	.00	-10.72	.0%
65073000 512145 65105 Life Insurance	0	0	0	.04	.00	-.04	.0%
65073000 532332 65105 Mileage	0	0	0	137.91	.00	-137.91	.0%
65073000 543951 65105 Year End Allocation	5,000	0	5,000	2,243.20	.00	2,756.80	44.9%
TOTAL Kinship Care Assessments	-775	0	-775	738.50	.00	-1,513.50	-95.3%

65120 CST

65073000 421001 65120 State Aid	-60,000	0	-60,000	-39,992.00	.00	-20,008.00	66.7%
65073000 511110 65120 Salary-Permanent Reg	0	0	0	84.22	.00	-84.22	.0%
65073000 511210 65120 Wages-Regular	49,358	0	49,358	30,293.80	.00	19,064.20	61.4%
65073000 511310 65120 Wages-Sick Leave	0	0	0	660.19	.00	-660.19	.0%
65073000 511320 65120 Wages-Vacation Pay	0	0	0	806.96	.00	-806.96	.0%
65073000 511340 65120 Wages-Holiday Pay	0	0	0	674.59	.00	-674.59	.0%
65073000 512141 65120 Social Security	3,686	0	3,686	2,429.25	.00	1,256.75	65.9%
65073000 512142 65120 Retirement (Employer	3,307	0	3,307	2,178.88	.00	1,128.12	65.9%
65073000 512144 65120 Health Insurance	18,415	0	18,415	11,892.99	.00	6,522.01	64.6%
65073000 512145 65120 Life Insurance	6	0	6	3.71	.00	2.29	61.8%
65073000 512173 65120 Dental Insurance	504	0	504	675.00	.00	-171.00	133.9%
65073000 531355 65120 Client Costs	0	0	0	36.13	.00	-36.13	.0%
65073000 532325 65120 Registration	300	0	300	.00	.00	300.00	.0%
65073000 532332 65120 Mileage	1,000	0	1,000	943.48	.00	56.52	94.3%
65073000 543951 65120 Year End Allocation	0	0	0	4,728.34	.00	-4,728.34	.0%
65073000 543954 65120 Overhead Allocation	18,161	0	18,161	10,487.00	.00	7,674.00	57.7%
TOTAL CST	34,737	0	34,737	25,902.54	.00	8,834.46	74.6%

65121 Children's COP

65013000 421001 65121 State Aid - Children	0	0	0	-14,239.00	.00	14,239.00	.0%
65013000 555103 65121 Respite Care 103	0	0	0	1,840.88	.00	-1,840.88	.0%
65013000 555128 65121 Spec Med Supp 112.55	0	0	0	2,059.56	.00	-2,059.56	.0%
65013000 555129 65121 Adaptive Aids - Othe	0	0	0	2,282.06	.00	-2,282.06	.0%

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65013000 555403 65121 Recreation Activitie	0	0	0	16,665.78	.00	-16,665.78	.0%
TOTAL Children's COP	0	0	0	8,609.28	.00	-8,609.28	.0%
65151 Elderly/Handicapped Transportation							
62081700 421001 65151 State Aid	-184,872	0	-184,872	-192,663.00	.00	7,791.00	104.2%
62081700 455016 65151 Care Wisc Case Manag	-31,000	0	-31,000	-38,035.62	.00	7,035.62	122.7%
62081700 485101 65151 Volunteer Transport	-5,000	0	-5,000	-5,128.16	.00	128.16	102.6%
62081700 511110 65151 Salary-Permanent Reg	14,300	0	14,300	11,868.72	.00	2,431.28	83.0%
62081700 511210 65151 Wages-Regular	82,776	0	82,776	56,185.41	.00	26,590.59	67.9%
62081700 511310 65151 Wages-Sick Leave	0	0	0	10,160.88	.00	-10,160.88	.0%
62081700 511320 65151 Wages-Vacation Pay	0	0	0	6,571.50	.00	-6,571.50	.0%
62081700 511330 65151 Wages-Longevity Pay	472	0	472	63.75	.00	408.25	13.5%
62081700 511340 65151 Wages-Holiday Pay	0	0	0	1,076.36	.00	-1,076.36	.0%
62081700 511350 65151 Wages-Miscellaneous(	0	0	0	570.88	.00	-570.88	.0%
62081700 512141 65151 Social Security	7,349	0	7,349	6,463.22	.00	885.78	87.9%
62081700 512142 65151 Retirement (Employer	3,963	0	3,963	2,832.79	.00	1,130.21	71.5%
62081700 512144 65151 Health Insurance	23,196	0	23,196	14,985.68	.00	8,210.32	64.6%
62081700 512145 65151 Life Insurance	64	0	64	37.75	.00	26.25	59.0%
62081700 512173 65151 Dental Insurance	1,360	0	1,360	935.69	.00	424.31	68.8%
62081700 531303 65151 Computer Equipmt & S	450	0	450	379.17	.00	70.83	84.3%
62081700 531304 65151 Noncapital Auto	5,000	0	5,000	5,000.00	.00	.00	100.0%
62081700 531319 65151 Other Operating Supp	0	0	0	24.98	.00	-24.98	.0%
62081700 531326 65151 Advertising	200	0	200	644.76	.00	-444.76	322.4%
62081700 531351 65151 Gas/Diesel	5,546	0	5,546	3,496.48	.00	2,049.52	63.0%
62081700 532325 65151 Registration	0	0	0	257.00	.00	-257.00	.0%
62081700 532332 65151 Mileage	1,000	0	1,000	240.35	.00	759.65	24.0%
62081700 535352 65151 Vehicle Parts & Repa	0	0	0	1,183.98	.00	-1,183.98	.0%
62081700 535360 65151 Repair & Maintenance	0	0	0	100.00	.00	-100.00	.0%
62081700 543954 65151 Overhead Allocation	49,069	0	49,069	33,993.00	.00	15,076.00	69.3%
62081700 555104 65151 Special	1,000	0	1,000	.00	.00	1,000.00	.0%
62081700 555105 65151 Taxi - Jeff	250	0	250	.00	.00	250.00	.0%
62081700 555106 65151 Taxi-Fort	70	0	70	.00	.00	70.00	.0%
62081700 555107 65151 Specialized Transpor	40,000	0	40,000	24,683.55	.00	15,316.45	61.7%
62081700 555117 65151 Inter-County Taxi Pr	0	0	0	171.75	.00	-171.75	.0%
62081700 555408 65151 Community Awareness	0	0	0	133.20	.00	-133.20	.0%
TOTAL Elderly/Handicapped Transporta	15,193	0	15,193	-53,765.93	.00	68,958.93	353.9%
65152 Title III-D							
62692000 421001 65152 State Aid	-4,057	0	-4,057	.00	.00	-4,057.00	.0%

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	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
62692000 529299 65152 Purchase Care & Serv	5,500	0	5,500	.00	.00	5,500.00	.0%
TOTAL Title III-D	1,443	0	1,443	.00	.00	1,443.00	.0%
65154 Site Meals III-C1							
62693000 421032 65154 Site Meals III-C1	-139,549	0	-139,549	-36,896.00	.00	-102,653.00	26.4%
62693000 485100 65154 Donations - Unrestri	-31,820	0	-31,820	-18,726.21	.00	-13,093.79	58.9%
62693000 511210 65154 Wages-Regular	55,801	0	55,801	41,554.59	.00	14,246.41	74.5%
62693000 511310 65154 Wages-Sick Leave	0	0	0	194.57	.00	-194.57	.0%
62693000 511320 65154 Wages-Vacation Pay	0	0	0	526.32	.00	-526.32	.0%
62693000 511340 65154 Wages-Holiday Pay	0	0	0	349.36	.00	-349.36	.0%
62693000 511380 65154 Wages-Bereavement	0	0	0	350.20	.00	-350.20	.0%
62693000 512141 65154 Social Security	4,250	0	4,250	3,214.21	.00	1,035.79	75.6%
62693000 512142 65154 Retirement (Employer	2,337	0	2,337	1,711.32	.00	625.68	73.2%
62693000 512144 65154 Health Insurance	3,741	0	3,741	2,416.73	.00	1,324.27	64.6%
62693000 512145 65154 Life Insurance	18	0	18	13.32	.00	4.68	74.0%
62693000 512173 65154 Dental Insurance	540	0	540	337.56	.00	202.44	62.5%
62693000 529299 65154 Purchase Care & Serv	7,000	0	7,000	70.00	.00	6,930.00	1.0%
62693000 531313 65154 Printing & Duplicati	400	0	400	122.25	.00	277.75	30.6%
62693000 531326 65154 Advertising	0	0	0	557.14	.00	-557.14	.0%
62693000 531349 65154 Other Operating Expe	12,000	0	12,000	3,499.30	.00	8,500.70	29.2%
62693000 532325 65154 Registration	200	0	200	181.00	.00	19.00	90.5%
62693000 532332 65154 Mileage	1,400	0	1,400	901.31	.00	498.69	64.4%
62693000 543951 65154 Year End Allocation	-9,000	0	-9,000	-5,892.00	.00	-3,108.00	65.5%
62693000 543954 65154 Overhead Allocation	29,511	0	29,511	15,942.00	.00	13,569.00	54.0%
62693000 555408 65154 Community Awareness	1,600	0	1,600	1,816.80	.00	-216.80	113.6%
62693000 555421 65154 FeilFort	13,000	0	13,000	13,029.13	.00	-29.13	100.2%
62693000 555422 65154 FeilJeff	9,500	0	9,500	5,236.65	.00	4,263.35	55.1%
62693000 555423 65154 FeilLM	6,000	0	6,000	1,685.21	.00	4,314.79	28.1%
62693000 555424 65154 FeilPalm	3,500	0	3,500	1,978.29	.00	1,521.71	56.5%
62693000 555425 65154 FeilWtn	13,000	0	13,000	8,394.97	.00	4,605.03	64.6%
62693000 555426 65154 FeilJC	2,000	0	2,000	702.53	.00	1,297.47	35.1%
62693000 555427 65154 RentJeff	300	0	300	.00	.00	300.00	.0%
62693000 555428 65154 RentLM	300	0	300	.00	.00	300.00	.0%
62693000 555429 65154 RentRme	300	0	300	.00	.00	300.00	.0%
TOTAL Site Meals III-C1	-13,671	0	-13,671	43,270.55	.00	-56,941.55	316.5%
65155 Home Delivered Meals III-C2							
62693000 421034 65155 Delivered Meals III-	-48,255	0	-48,255	-25,622.00	.00	-22,633.00	53.1%

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ACCOUNTS FOR:
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			ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
62693000	455002	65155	Care WI Revenue	-2,840	0	-2,840	-6,365.56	.00	3,525.56 224.1%
62693000	455012	65155	CW Jeff	-10,000	0	-10,000	.00	.00	-10,000.00 .0%
62693000	485100	65155	Donations - Unrestri	-42,000	0	-42,000	-55,368.13	.00	13,368.13 131.8%
62693000	511210	65155	Wages-Regular	58,927	0	58,927	36,445.79	.00	22,481.21 61.8%
62693000	511310	65155	Wages-Sick Leave	0	0	0	194.36	.00	-194.36 .0%
62693000	511320	65155	Wages-Vacation Pay	0	0	0	526.09	.00	-526.09 .0%
62693000	511340	65155	Wages-Holiday Pay	0	0	0	349.36	.00	-349.36 .0%
62693000	511380	65155	Wages-Bereavement	0	0	0	350.20	.00	-350.20 .0%
62693000	511390	65155	Wages-Death Benefit	0	0	0	370.20	.00	-370.20 .0%
62693000	512141	65155	Social Security	4,490	0	4,490	2,886.09	.00	1,603.91 64.3%
62693000	512142	65155	Retirement (Employer	1,493	0	1,493	1,025.56	.00	467.44 68.7%
62693000	512144	65155	Health Insurance	3,741	0	3,741	2,415.37	.00	1,325.63 64.6%
62693000	512145	65155	Life Insurance	3	0	3	1.92	.00	1.08 64.0%
62693000	512173	65155	Dental Insurance	540	0	540	337.44	.00	202.56 62.5%
62693000	531313	65155	Printing & Duplicati	0	0	0	83.90	.00	-83.90 .0%
62693000	531349	65155	Other Operating Expe	430	0	430	5,613.04	.00	-5,183.04 %
62693000	532325	65155	Registration	0	0	0	181.00	.00	-181.00 .0%
62693000	532332	65155	Mileage	1,000	0	1,000	1,575.77	.00	-575.77 157.6%
62693000	543951	65155	Year End Allocation	-10,000	0	-10,000	-11,294.00	.00	1,294.00 112.9%
62693000	543954	65155	Overhead Allocation	29,965	0	29,965	19,508.00	.00	10,457.00 65.1%
62693000	555402	65155	Home Delivered Meals	73,304	0	73,304	72,443.89	.00	860.11 98.8%
TOTAL Home Delivered Meals III-C2			60,798	0	60,798	45,658.29	.00	15,139.71	75.1%
65157 Senior Community Services									
62691400	421001	65157	State Aid	-7,986	0	-7,986	-1,637.00	.00	-6,349.00 20.5%
62691400	555147	65157	Supportive Home Care	9,000	0	9,000	.00	.00	9,000.00 .0%
TOTAL Senior Community Services			1,014	0	1,014	-1,637.00	.00	2,651.00	-161.4%
65158 Elder Abuse									
62694000	421001	65158	State Aid	-25,025	0	-25,025	-6,256.00	.00	-18,769.00 25.0%
62694000	511110	65158	Salary-Permanent Reg	0	0	0	4,115.07	.00	-4,115.07 .0%
62694000	511210	65158	Wages-Regular	113,158	0	113,158	66,247.63	.00	46,910.37 58.5%
62694000	511310	65158	Wages-Sick Leave	0	0	0	3,110.43	.00	-3,110.43 .0%
62694000	511320	65158	Wages-Vacation Pay	0	0	0	4,785.46	.00	-4,785.46 .0%

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62694000 511330 65158 Wages-Longevity Pay	409	0	409	.00	.00	409.00	.0%
62694000 511340 65158 Wages-Holiday Pay	0	0	0	2,275.37	.00	-2,275.37	.0%
62694000 511350 65158 Wages-Miscellaneous(	0	0	0	297.21	.00	-297.21	.0%
62694000 512141 65158 Social Security	8,932	0	8,932	6,017.50	.00	2,914.50	67.4%
62694000 512142 65158 Retirement (Employer	7,941	0	7,941	5,415.70	.00	2,525.30	68.2%
62694000 512144 65158 Health Insurance	27,553	0	27,553	17,797.34	.00	9,755.66	64.6%
62694000 512145 65158 Life Insurance	68	0	68	50.96	.00	17.04	74.9%
62694000 512173 65158 Dental Insurance	1,681	0	1,681	1,050.87	.00	630.13	62.5%
62694000 532325 65158 Registration	500	0	500	.00	.00	500.00	.0%
62694000 532332 65158 Mileage	1,000	0	1,000	300.32	.00	699.68	30.0%
62694000 543951 65158 Year End Allocation	-75,000	0	-75,000	-41,261.64	.00	-33,738.36	55.0%
62694000 543954 65158 Overhead Allocation	18,977	0	18,977	11,171.00	.00	7,806.00	58.9%
TOTAL Elder Abuse	80,194	0	80,194	75,117.22	.00	5,076.78	93.7%

65159 III - B

62691400 421058 65159 State Aid - Prior Ye	0	0	0	371.00	.00	-371.00	.0%
62691400 555146 65159 Supportive Home Care	0	0	0	3,086.00	.00	-3,086.00	.0%
62692000 421036 65159 Advocacy III-B	-63,276	0	-63,276	-23,487.00	.00	-39,789.00	37.1%
62692000 485100 65159 Donations - Unrestri	-100	0	-100	.00	.00	-100.00	.0%
62692000 511110 65159 Salary-Permanent Reg	15,995	0	15,995	13,241.81	.00	2,753.19	82.8%
62692000 511310 65159 Wages-Sick Leave	0	0	0	10.81	.00	-10.81	.0%
62692000 511320 65159 Wages-Vacation Pay	0	0	0	1,320.23	.00	-1,320.23	.0%
62692000 511330 65159 Wages-Longevity Pay	109	0	109	.00	.00	109.00	.0%
62692000 511340 65159 Wages-Holiday Pay	0	0	0	345.22	.00	-345.22	.0%
62692000 511350 65159 Wages-Miscellaneous(	0	0	0	316.60	.00	-316.60	.0%
62692000 512141 65159 Social Security	1,206	0	1,206	1,117.67	.00	88.33	92.7%
62692000 512142 65159 Retirement (Employer	1,079	0	1,079	1,020.99	.00	58.01	94.6%
62692000 512144 65159 Health Insurance	5,347	0	5,347	3,450.69	.00	1,896.31	64.5%
62692000 512145 65159 Life Insurance	11	0	11	7.51	.00	3.49	68.3%
62692000 512173 65159 Dental Insurance	314	0	314	195.85	.00	118.15	62.4%
62692000 532332 65159 Mileage	1,000	0	1,000	154.24	.00	845.76	15.4%
62692000 543951 65159 Year End Allocation	5,274	0	5,274	.00	.00	5,274.00	.0%
62692000 543954 65159 Overhead Allocation	36,322	0	36,322	3,041.00	.00	33,281.00	8.4%
62693000 555147 65159 Supportive Home Care	20,000	0	20,000	22,388.89	.00	-2,388.89	111.9%
TOTAL III - B	23,281	0	23,281	26,581.51	.00	-3,300.51	114.2%

65163 National Caregiver Support III- E

62080000 421001 65163 State Aid	-28,443	0	-28,443	-17,859.00	.00	-10,584.00	62.8%
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	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
62692000 555408 65163 Community Awareness	3,000	0	3,000	450.00	.00	2,550.00	15.0%
62693000 555103 65163 Respite Care 103	38,000	0	38,000	28,296.04	.00	9,703.96	74.5%
TOTAL National Caregiver Support III	12,557	0	12,557	10,887.04	.00	1,669.96	86.7%
65175 Birth to Three							
65013000 421001 65175 State Aid	-165,564	0	-165,564	-165,564.00	.00	.00	100.0%
65013000 455407 65175 0-3 Therapy	-10,000	0	-10,000	-3,605.00	.00	-6,395.00	36.1%
65013000 455409 65175 0-3 Case Management	-28,000	0	-28,000	-3,840.79	.00	-24,159.21	13.7%
65013000 455425 65175 MA Prior Year Revenu	0	0	0	-3,179.08	.00	3,179.08	.0%
65013000 485100 65175 Donations - Unrestri	0	0	0	-329.00	.00	329.00	.0%
65013000 511110 65175 Salary-Permanent Reg	63,427	0	63,427	38,683.47	.00	24,743.53	61.0%
65013000 511210 65175 Wages-Regular	252,674	0	252,674	148,554.93	.00	104,119.07	58.8%
65013000 511310 65175 Wages-Sick Leave	0	0	0	6,870.01	.00	-6,870.01	.0%
65013000 511320 65175 Wages-Vacation Pay	0	0	0	11,002.12	.00	-11,002.12	.0%
65013000 511330 65175 Wages-Longevity Pay	715	0	715	.00	.00	715.00	.0%
65013000 511340 65175 Wages-Holiday Pay	0	0	0	4,926.45	.00	-4,926.45	.0%
65013000 511350 65175 Wages-Miscellaneous(	0	0	0	3,198.76	.00	-3,198.76	.0%
65013000 512141 65175 Social Security	23,787	0	23,787	15,767.36	.00	8,019.64	66.3%
65013000 512142 65175 Retirement (Employer	21,227	0	21,227	14,286.67	.00	6,940.33	67.3%
65013000 512144 65175 Health Insurance	92,075	0	92,075	59,230.81	.00	32,844.19	64.3%
65013000 512145 65175 Life Insurance	34	0	34	23.38	.00	10.62	68.8%
65013000 512173 65175 Dental Insurance	6,480	0	6,480	4,063.95	.00	2,416.05	62.7%
65013000 529160 65175 Interpreter Fee	5,000	0	5,000	.00	.00	5,000.00	.0%
65013000 531303 65175 Computer Equipmt & S	0	0	0	452.66	.00	-452.66	.0%
65013000 531312 65175 Office Supplies	0	0	0	803.12	.00	-803.12	.0%
65013000 531313 65175 Printing & Duplicati	0	0	0	1,954.46	.00	-1,954.46	.0%
65013000 531314 65175 Small Items Of Equip	331	0	331	.00	.00	331.00	.0%
65013000 531319 65175 Other Operating Supp	300	0	300	.00	.00	300.00	.0%
65013000 531348 65175 Educational Supplies	700	0	700	329.00	.00	371.00	47.0%
65013000 532325 65175 Registration	1,500	0	1,500	2,037.00	.00	-537.00	135.8%
65013000 532332 65175 Mileage	10,750	0	10,750	7,261.92	.00	3,488.08	67.6%
65013000 532336 65175 Lodging	0	0	0	861.00	.00	-861.00	.0%
65013000 533236 65175 Wireless Internet	3,000	0	3,000	.00	.00	3,000.00	.0%
65013000 543951 65175 Year End Allocation	-45,000	0	-45,000	-24,727.12	.00	-20,272.88	54.9%
65013000 543954 65175 Overhead Allocation	100,939	0	100,939	56,443.00	.00	44,496.00	55.9%
65013000 555506 65175 Non-Therapy Services	34,000	0	34,000	43,594.00	.00	-9,594.00	128.2%
65013000 555507 65175 Counseling/Therapeut	210,000	0	210,000	87,002.46	.00	122,997.54	41.4%
65013000 593399 65175 Miscellaneous Expend	1,000	0	1,000	.00	.00	1,000.00	.0%

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	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
TOTAL Birth to Three	579,375	0	579,375	306,101.54	.00	273,273.46	52.8%
65187 Unfunded Services							
61690987 529299 65187 Purchase Care & Serv	0	0	0	4,013.75	.00	-4,013.75	.0%
61690987 533239 65187 Other Utilities	12,602	0	12,602	.00	.00	12,602.00	.0%
61690987 535246 65187 Building Service & M	38,177	0	38,177	.00	.00	38,177.00	.0%
61690987 551901 65187 Other Financial Assi	1,000	0	1,000	-100.00	.00	1,100.00	10.0%
61690987 551904 65187 Food Pantry	0	0	0	402.84	.00	-402.84	.0%
61690987 557321 65187 Food House/Supplies	1,000	0	1,000	1,648.63	.00	-648.63	164.9%
61690987 593256 65187 Bank Charges	0	0	0	72.12	.00	-72.12	.0%
66693051 421082 65187 Medicaid Agency Ince	0	0	0	-8,987.81	.00	8,987.81	.0%
TOTAL Unfunded Services	52,779	0	52,779	-2,950.47	.00	55,729.47	-5.6%
65188 Busy Bee Preschool							
65690986 421001 65188 State Aid	0	0	0	-180.00	.00	180.00	.0%
65690986 455431 65188 Preschool Service Fe	-4,000	0	-4,000	-1,300.00	.00	-2,700.00	32.5%
65690986 531312 65188 Office Supplies	0	0	0	46.21	.00	-46.21	.0%
65690986 531319 65188 Other Operating Supp	0	0	0	45.19	.00	-45.19	.0%
65690986 531348 65188 Educational Supplies	600	0	600	59.88	.00	540.12	10.0%
65690986 532332 65188 Mileage	0	0	0	13.08	.00	-13.08	.0%
65690986 543951 65188 Year End Allocation	35,000	0	35,000	24,727.12	.00	10,272.88	70.6%
65690986 543954 65188 Overhead Allocation	8,026	0	8,026	5,922.00	.00	2,104.00	73.8%
65690986 593399 65188 Miscellaneous Expend	1,000	0	1,000	946.89	.00	53.11	94.7%
TOTAL Busy Bee Preschool	40,626	0	40,626	30,280.37	.00	10,345.63	74.5%
65189 Incredible Years							
65690986 485100 65189 Donations - Unrestri	0	0	0	-2,300.00	.00	2,300.00	.0%
65690986 529299 65189 Purchase Care & Serv	0	0	0	7,264.66	.00	-7,264.66	.0%
65690986 531313 65189 Printing & Duplicati	0	0	0	459.72	.00	-459.72	.0%
65690986 531348 65189 Educational Supplies	1,000	0	1,000	2,901.00	.00	-1,901.00	290.1%

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65690986 531355 65189 Client Costs	100	0	100	100.50	.00	-.50	100.5%
65690986 543951 65189 Year End Allocation	25,000	0	25,000	23,047.62	.00	1,952.38	92.2%
65690986 543954 65189 Overhead Allocation	5,000	0	5,000	4,060.00	.00	940.00	81.2%
65690986 557321 65189 Food House/Supplies	1,000	0	1,000	1,089.03	.00	-89.03	108.9%
65690986 593399 65189 Miscellaneous Expend	1,000	0	1,000	202.91	.00	797.09	20.3%
TOTAL Incredible Years	33,100	0	33,100	36,825.44	.00	-3,725.44	111.3%

65190 Management

61169900 511110 65190 Salary-Permanent Reg	351,183	0	351,183	198,769.98	.00	152,413.02	56.6%
61169900 511210 65190 Wages-Regular	682,256	16,592	698,848	230,256.78	.00	468,591.22	32.9%
61169900 511310 65190 Wages-Sick Leave	0	0	0	35,347.04	.00	-35,347.04	.0%
61169900 511320 65190 Wages-Vacation Pay	0	0	0	48,418.23	.00	-48,418.23	.0%
61169900 511330 65190 Wages-Longevity Pay	3,351	0	3,351	101.64	.00	3,249.36	3.0%
61169900 511340 65190 Wages-Holiday Pay	0	0	0	16,840.41	.00	-16,840.41	.0%
61169900 511350 65190 Wages-Miscellaneous(	0	0	0	15,933.66	.00	-15,933.66	.0%
61169900 511380 65190 Wages-Bereavement	0	0	0	475.20	.00	-475.20	.0%
61169900 512141 65190 Social Security	77,966	0	77,966	40,671.88	.00	37,294.12	52.2%
61169900 512142 65190 Retirement (Employer	69,465	0	69,465	34,750.46	.00	34,714.54	50.0%
61169900 512144 65190 Health Insurance	279,343	0	279,343	120,513.89	.00	158,829.11	43.1%
61169900 512145 65190 Life Insurance	523	0	523	245.70	.00	277.30	47.0%
61169900 512173 65190 Dental Insurance	17,208	0	17,208	6,990.18	.00	10,217.82	40.6%
61169900 514151 65190 Per Diem	7,000	0	7,000	3,080.00	.00	3,920.00	44.0%
61169900 531319 65190 Other Operating Supp	12,500	0	12,500	86.57	.00	12,413.43	.7%
61169900 531326 65190 Advertising	0	0	0	274.14	.00	-274.14	.0%
61169900 532156 65190 Board Member Trainin	750	0	750	.00	.00	750.00	.0%
61169900 532325 65190 Registration	350	0	350	1,174.00	.00	-824.00	335.4%
61169900 532332 65190 Mileage	3,000	0	3,000	1,265.21	.00	1,734.79	42.2%
61169900 532336 65190 Lodging	1,000	0	1,000	656.00	.00	344.00	65.6%
61169900 543951 65190 Year End Allocation	-1,505,894	0	-1,505,894	-200.70	.00	-1,505,693.30	.0%
61169900 543954 65190 Overhead Allocation	0	0	0	-755,638.00	.00	755,638.00	.0%
61169900 593258 65190 Cash Short/Over	0	0	0	-12.00	.00	12.00	.0%
TOTAL Management	1	16,592	16,593	.27	.00	16,592.73	.0%

65195 Vehicle Escrow

62081700 481001 65195 Interest & Dividends	-200	0	-200	-748.93	.00	548.93	374.5%
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ACCOUNTS FOR:				ORIGINAL	TRANFRS/	REVISED			AVAILABLE	PCT
250 Human Services Fund				APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
62081700	531304	65195	Noncapital Auto	22,000	69,697	91,697	-4,925.50	.00	96,622.50	5.4%
62081700	594811	65195	Capital Automobiles	0	0	0	17,315.00	46,613.00	-63,928.00	.0%
62081700	594950	65195	Operating Reserve	1,000	0	1,000	.00	.00	1,000.00	.0%
TOTAL Vehicle Escrow				22,800	69,697	92,497	11,640.57	46,613.00	34,243.43	63.0%
65200 Overhead										
61169900	411100	65200	General Property Tax	-8,627,081	0	-8,627,081	-5,751,387.36	.00	-2,875,693.64	66.7%
61169900	451002	65200	Private Party Photoc	-4,736	0	-4,736	-2,778.66	.00	-1,957.34	58.7%
61169900	455433	65200	Head Start Public Ch	-6,452	0	-6,452	-6,452.00	.00	.00	100.0%
61169900	474140	65200	Health Dept Billed	-76,651	0	-76,651	-54,850.00	.00	-21,801.00	71.6%
61169900	483002	65200	Misc Sale/Material &	0	0	0	-750.85	.00	750.85	.0%
61169900	486001	65200	Vending Commission	-1,500	0	-1,500	-911.24	.00	-588.76	60.7%
61169900	489999	65200	Allocated Non Fundab	-49,571	0	-49,571	.00	.00	-49,571.00	.0%
61169900	511110	65200	Salary-Permanent Reg	70,520	0	70,520	40,557.10	.00	29,962.90	57.5%
61169900	511210	65200	Wages-Regular	167,325	12,340	179,665	94,397.82	.00	85,267.18	52.5%
61169900	511220	65200	Wages-Overtime	0	0	0	261.86	.00	-261.86	.0%
61169900	511290	65200	Wages-Other Wages	0	0	0	4,300.00	.00	-4,300.00	.0%
61169900	511310	65200	Wages-Sick Leave	0	0	0	3,859.52	.00	-3,859.52	.0%
61169900	511320	65200	Wages-Vacation Pay	0	0	0	6,069.28	.00	-6,069.28	.0%
61169900	511330	65200	Wages-Longevity Pay	765	0	765	.00	.00	765.00	.0%
61169900	511340	65200	Wages-Holiday Pay	0	0	0	3,674.87	.00	-3,674.87	.0%
61169900	511350	65200	Wages-Miscellaneous(	0	0	0	2,380.00	.00	-2,380.00	.0%
61169900	512141	65200	Social Security	18,037	0	18,037	11,687.01	.00	6,349.99	64.8%
61169900	512142	65200	Retirement (Employer	15,160	0	15,160	9,994.95	.00	5,165.05	65.9%
61169900	512144	65200	Health Insurance	44,312	0	44,312	28,566.86	.00	15,745.14	64.5%
61169900	512145	65200	Life Insurance	149	0	149	104.92	.00	44.08	70.4%
61169900	512146	65200	Workers Compensation	12,000	0	12,000	9,794.64	.00	2,205.36	81.6%
61169900	512148	65200	Unemployment Compens	5,000	0	5,000	.00	.00	5,000.00	.0%
61169900	512150	65200	FSA Contribution	36,500	0	36,500	35,125.00	.00	1,375.00	96.2%
61169900	512173	65200	Dental Insurance	3,744	0	3,744	2,336.10	.00	1,407.90	62.4%
61169900	521212	65200	Legal	5,948	0	5,948	4,630.65	.00	1,317.35	77.9%
61169900	521213	65200	Accounting & Auditin	14,960	0	14,960	12,960.00	.00	2,000.00	86.6%
61169900	521219	65200	Other Professional S	10,000	10,000	20,000	.00	.00	20,000.00	.0%
61169900	521296	65200	Computer Support	24,000	0	24,000	1,232.00	.00	22,768.00	5.1%
61169900	529002	65200	Clearing House Servi	4,000	0	4,000	2,612.42	.00	1,387.58	65.3%
61169900	529170	65200	Grounds Keeping Char	12,473	0	12,473	8,976.34	.00	3,496.66	72.0%
61169900	531303	65200	Computer Equipmt & S	15,000	7,700	22,700	26,493.35	.00	-3,793.35	116.7%
61169900	531304	65200	Noncapital Auto	0	0	0	225.50	.00	-225.50	.0%

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FROM 2018 01 TO 2018 08

ACCOUNTS FOR:				ORIGINAL	TRANFRS/	REVISED			AVAILABLE	PCT
250 Human Services Fund				APPROP	ADJSTMTS	BUDGET	ACTUALS	ENCUMBRANCES	BUDGET	USED
61169900	531311	65200	Postage & Box Rent	40,000	0	40,000	15,028.73	.00	24,971.27	37.6%
61169900	531312	65200	Office Supplies	46,000	0	46,000	24,633.33	.00	21,366.67	53.6%
61169900	531313	65200	Printing & Duplicati	14,000	0	14,000	17,343.28	.00	-3,343.28	123.9%
61169900	531314	65200	Small Items Of Equip	10,000	60,000	70,000	34,539.02	18,899.00	16,561.98	76.3%
61169900	531315	65200	Instructional Materi	100	0	100	.00	.00	100.00	.0%
61169900	531319	65200	Other Operating Supp	300	0	300	5.37	.00	294.63	1.8%
61169900	531320	65200	Safety Supplies	0	0	0	1,207.82	.00	-1,207.82	.0%
61169900	531324	65200	Membership Dues	4,500	0	4,500	4,633.00	.00	-133.00	103.0%
61169900	531326	65200	Advertising	6,500	0	6,500	3,964.77	.00	2,535.23	61.0%
61169900	531348	65200	Educational Supplies	2,600	0	2,600	791.77	.00	1,808.23	30.5%
61169900	531349	65200	Other Operating Expe	100	0	100	69.00	.00	31.00	69.0%
61169900	531351	65200	Gas/Diesel	35,000	0	35,000	21,909.54	.00	13,090.46	62.6%
61169900	532325	65200	Registration	2,500	0	2,500	8,044.04	.00	-5,544.04	321.8%
61169900	532332	65200	Mileage	2,000	0	2,000	.00	.00	2,000.00	.0%
61169900	532336	65200	Lodging	700	0	700	.00	.00	700.00	.0%
61169900	533221	65200	Water	3,000	0	3,000	2,541.07	.00	458.93	84.7%
61169900	533222	65200	Electric	40,000	0	40,000	25,464.78	.00	14,535.22	63.7%
61169900	533223	65200	Sewer	3,600	0	3,600	2,424.55	.00	1,175.45	67.3%
61169900	533224	65200	Natural Gas	16,000	0	16,000	8,346.68	.00	7,653.32	52.2%
61169900	533225	65200	Telephone & Fax	39,000	0	39,000	26,437.26	.00	12,562.74	67.8%
61169900	533235	65200	Storm Water Utility	1,800	0	1,800	1,160.48	.00	639.52	64.5%
61169900	533236	65200	Wireless Internet	32,000	0	32,000	15,305.61	.00	16,694.39	47.8%
61169900	535242	65200	Maintain Machinery &	30,000	0	30,000	17,783.79	.00	12,216.21	59.3%
61169900	535245	65200	Grounds Improvements	2,000	0	2,000	4,500.00	.00	-2,500.00	225.0%
61169900	535247	65200	Building Repair & Ma	2,000	0	2,000	1,280.00	.00	720.00	64.0%
61169900	535297	65200	Refuse Collection	3,700	0	3,700	2,614.60	.00	1,085.40	70.7%
61169900	535344	65200	Household & Janitori	21,000	0	21,000	12,175.69	.00	8,824.31	58.0%
61169900	535352	65200	Vehicle Parts & Repa	19,000	0	19,000	12,462.13	.00	6,537.87	65.6%
61169900	535360	65200	Repair & Maintenance	34,000	0	34,000	26,744.10	.00	7,255.90	78.7%
61169900	543954	65200	Overhead Allocation	-1,263,280	0	-1,263,280	-881,689.00	.00	-381,591.00	69.8%
61169900	571004	65200	IP Telephony Allocat	27,246	0	27,246	18,164.16	.00	9,081.84	66.7%
61169900	571005	65200	Duplicating Allocati	10,768	0	10,768	7,178.64	.00	3,589.36	66.7%
61169900	571007	65200	MIS Direct Charges	58,168	0	58,168	22,255.00	.00	35,913.00	38.3%
61169900	571009	65200	MIS PC Group Allocat	231,999	0	231,999	154,666.00	.00	77,333.00	66.7%
61169900	571010	65200	MIS Systems Grp Allo	144,857	0	144,857	96,571.44	.00	48,285.56	66.7%
61169900	591519	65200	Other Insurance	57,859	0	57,859	38,572.32	.00	19,286.68	66.7%
61169900	611101	65200	Transfer To General	-531,704	0	-531,704	-531,704.00	.00	.00	100.0%
TOTAL Overhead				-9,158,785	90,040	-9,068,745	-6,291,464.95	18,899.00	-2,796,179.05	69.2%
65210 Capital Outlay										
61169900	594801	65210	Capital Programming	119,704	0	119,704	79,802.64	.00	39,901.36	66.7%

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FROM 2018 01 TO 2018 08

ACCOUNTS FOR:
250 Human Services Fund

	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
61169900 594810 65210 Capital Equipment	32,000	60,000	92,000	11,970.14	69,980.00	10,049.86	89.1%
61169900 594811 65210 Capital Automobiles	63,000	0	63,000	56,695.00	.00	6,305.00	90.0%
61169900 594813 65210 Capital Office Equip	0	10,603	10,603	6,976.98	10,603.00	-6,976.98	165.8%
61169900 594820 65210 Capital Other	190,000	29,420	219,420	28,956.88	164,873.94	25,589.18	88.3%
61169900 594822 65210 Capital Improvement	165,000	90,102	255,102	1,782.20	55,106.00	198,213.80	22.3%
TOTAL Capital Outlay	569,704	190,125	759,829	186,183.84	300,562.94	273,082.22	64.1%
<u>66001 Donations MH Recovery</u>							
63020911 485100 66001 Donations - Unrestri	0	0	0	222.20	.00	-222.20	.0%
63020911 531344 66001 Donation	0	0	0	959.38	.00	-959.38	.0%
TOTAL Donations MH Recovery	0	0	0	1,181.58	.00	-1,181.58	.0%
<u>66002 Donations MH Zero Suicide</u>							
63020911 485204 66002 Donations - Human Se	0	-270	-270	.00	.00	-270.00	.0%
63020911 531344 66002 Donation	0	0	0	100.00	.00	-100.00	.0%
TOTAL Donations MH Zero Suicide	0	-270	-270	100.00	.00	-370.00	-37.0%
<u>66009 Donations Child/Family Basket Sale</u>							
65060900 485204 66009 Donations - Human Se	0	0	0	120.00	.00	-120.00	.0%
TOTAL Donations Child/Family Basket	0	0	0	120.00	.00	-120.00	.0%
<u>66010 Donations POP Fund</u>							
65060900 485100 66010 Donations - Unrestri	0	-268	-268	-349.00	.00	81.00	130.2%
TOTAL Donations POP Fund	0	-268	-268	-349.00	.00	81.00	130.2%
<u>66011 Donations Child Abuse</u>							
65060900 485204 66011 Donations - Human Se	0	-2,234	-2,234	-2,896.30	.00	662.30	129.6%

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ACCOUNTS FOR:
250 Human Services Fund

	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
65060900 531344 66011 Donation	0	0	0	50.00	.00	-50.00	.0%
TOTAL Donations Child Abuse	0	-2,234	-2,234	-2,846.30	.00	612.30	127.4%
<u>66012 Donations Child & Family</u>							
65060900 485204 66012 Donations - Human Se	0	-2,281	-2,281	.00	.00	-2,281.00	.0%
TOTAL Donations Child & Family	0	-2,281	-2,281	.00	.00	-2,281.00	.0%
<u>66013 Donations United Way</u>							
65060900 485204 66013 Donations - Human Se	0	0	0	9.08	.00	-9.08	.0%
TOTAL Donations United Way	0	0	0	9.08	.00	-9.08	.0%
<u>66016 Donations Foster Parents</u>							
65060900 485204 66016 Donations - Human Se	0	-425	-425	-350.52	.00	-74.48	82.5%
65060900 531344 66016 Donation	0	0	0	262.00	.00	-262.00	.0%
TOTAL Donations Foster Parents	0	-425	-425	-88.52	.00	-336.48	20.8%
<u>66017 Donations FP Recruit/Retent</u>							
65060900 485204 66017 Donations - Human Se	0	-1,473	-1,473	160.00	.00	-1,633.00	10.9%
65060900 531344 66017 Donation	0	0	0	3,225.97	.00	-3,225.97	.0%
TOTAL Donations FP Recruit/Retent	0	-1,473	-1,473	3,385.97	.00	-4,858.97	229.9%
<u>66018 Donations Juvenile Justice</u>							
65050900 485204 66018 Donations - Human Se	0	-1,110	-1,110	-67.30	.00	-1,042.70	6.1%

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ACCOUNTS FOR:
250 Human Services Fund

	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
TOTAL Donations Juvenile Justice	0	-1,110	-1,110	-67.30	.00	-1,042.70	6.1%
66019 Donations Wrap-Around							
65070900 485100 66019 Donations - Unrestri	0	-3,639	-3,639	5.52	.00	-3,644.52	.2%
TOTAL Donations Wrap-Around	0	-3,639	-3,639	5.52	.00	-3,644.52	-.2%
66020 Donations Elder Abuse							
65060900 485204 66020 Donations - Human Se	0	0	0	16.15	.00	-16.15	.0%
TOTAL Donations Elder Abuse	0	0	0	16.15	.00	-16.15	.0%
66022 Donations Brunch for Babies							
65070900 485204 66022 Donations - Human Se	0	0	0	-309.76	.00	309.76	.0%
TOTAL Donations Brunch for Babies	0	0	0	-309.76	.00	309.76	.0%
66025 Donation CSP Consumer Coun							
63020911 485100 66025 Donations - Unrestri	0	-884	-884	-600.66	.00	-283.34	67.9%
TOTAL Donation CSP Consumer Coun	0	-884	-884	-600.66	.00	-283.34	67.9%
66026 Donations Project YES							
64020911 485100 66026 Donations - Unrestri	0	0	0	-474.41	.00	474.41	.0%
64020911 531344 66026 Donation	0	0	0	69.42	.00	-69.42	.0%
TOTAL Donations Project YES	0	0	0	-404.99	.00	404.99	.0%

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ACCOUNTS FOR:
250 Human Services Fund

ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
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66027 CCS Donations

63020911 485100 66027 Donations - Unrestri	0	-247	-247	-360.11	.00	113.11 145.8%
TOTAL CCS Donations	0	-247	-247	-360.11	.00	113.11 145.8%

66028 United Way Service Project

65070900 531319 66028 Other Operating Supp	0	0	0	126.29	.00	-126.29 .0%
65070900 531344 66028 Donation	0	0	0	90.98	.00	-90.98 .0%
TOTAL United Way Service Project	0	0	0	217.27	.00	-217.27 .0%

66102 Donations JCDFC

63030911 485204 66102 Donations - Human Se	0	0	0	-100.00	.00	100.00 .0%
63030911 531344 66102 Donation	0	0	0	240.50	.00	-240.50 .0%
TOTAL Donations JCDFC	0	0	0	140.50	.00	-140.50 .0%
TOTAL Human Services Fund	5,000	726,123	731,123	397,109.48	368,871.44	-34,857.92 104.8%
TOTAL REVENUES	-24,109,053	-74,319	-24,183,372	-14,744,331.38	.00	-9,439,040.12
TOTAL EXPENSES	24,114,053	800,442	24,914,495	15,141,440.86	368,871.44	9,404,182.20

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	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	ACTUALS	ENCUMBRANCES	AVAILABLE BUDGET	PCT USED
GRAND TOTAL	5,000	726,123	731,123	397,109.48	368,871.44	-34,857.92	104.8%

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REPORT OPTIONS

	Field #	Total	Page Break
Sequence 1	1	Y	Y
Sequence 2	12	Y	N
Sequence 3	0	N	N
Sequence 4	0	N	N

Report title:

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Includes accounts exceeding 0% of budget.
 Print Full or Short description: F
 Print full GL account: N
 Sort by full GL account: N
 Print Revenues-Version headings: N
 Print revenue as credit: Y
 Print revenue budgets as zero: N

From Yr/Per: 2018/ 1
 To Yr/Per: 2018/ 8
 Budget Year: 2018
 Print totals only: N
 Format type: 1
 Double space: N
 Suppress zero bal accts: Y
 Amounts/totals exceed 999 million dollars: N
 Roll projects to object: N
 Print journal detail: N
 From Yr/Per: 2017/12
 To Yr/Per: 2017/12
 Include budget entries: Y
 Incl encumb/liq entries: Y
 Sort by JE # or PO #: J
 Detail format option: 1
 Multiyear view: D

JEFFERSON COUNTY HUMAN SERVICES DEPARTMENT
STATEMENT OF REVENUES & EXPENDITURES
 Projection based on August 2018 - Financial Statements

SUMMARY

Federal/State Operating Revenues
 County Funding for Operations (tax levy & transfer in)
 less: Prepaid Expense Transfer
 Total Resources Available
 Total Adjusted Expenditures
 OPERATING SURPLUS (DEFICIT)
 Balance Forward from 2017-Balance Sheet Operating Reserve
NET SURPLUS (DEFICIT)

Y-T-D @ Ledgers	Adjust -ments	Y-T-D Projection	Prior Y-T-D Projection	Prorated Budget	Year End Projection	2017 Budget	Year End Variance
8,456,115	1,002,854	9,458,969	8,984,444	9,975,756	14,504,444	14,963,635	(459,191)
6,283,091	0	6,283,091	6,020,932	6,105,857	9,158,785	9,158,785	0
0	0	0	0	0	0	0	0
14,739,207	1,002,854	15,742,060	15,005,376	16,081,613	23,663,229	24,122,420	(459,190)
15,136,316	815,649	15,951,966	15,084,566	16,569,028	23,948,693	24,853,543	904,850
(397,109)	187,204	(209,905)	(79,190)	(487,415)	(285,464)	(731,123)	445,659
751,784		751,784	400,830		751,784	731,123	20,661
354,675	187,204	541,879	321,640	(487,415)	466,320	0	466,320

REVENUES

STATE & FEDERAL FUNDING

MH & AODA Basic County Allocation
 Children's Basic County Allocation
 Family Care County Contribution
 Children's L/T Support Waivers
 Behavioral Health Programs
 Community Options Program
 Aging & Disability Res Center
 Aging/Transportation Programs
 Project YES!
 Youth Aids
 IV-E TPR
 Family Support Program
 Children & Families
 ARRA Birth to Three
 I.M. & W-2 Programs
 Client Assistance Payments
 Early Intervention
Total State & Federal Funding

1,952,378	(650,613)	1,301,765	1,301,981	1,302,647	1,952,647	1,953,970	(1,323)
909,510	(303,170)	606,340	600,561	610,561	909,510	915,841	(6,331)
0	0	0	0	0	0	0	0
169,853	324,689	494,542	443,585	799,904	747,424	1,199,856	(452,432)
191,415	72,156	263,571	161,749	127,618	355,804	191,427	164,377
14,239	25,188	39,427	136,359	145,412	218,118	218,118	0
391,922	245,123	637,044	599,213	688,363	941,637	1,032,545	(90,908)
400,107	63,233	463,340	456,135	434,429	671,973	651,644	20,329
211,202	80,772	291,973	238,752	240,237	328,969	360,355	(31,386)
737,959	(211,943)	526,015	447,729	628,759	894,756	943,139	(48,383)
10,496	1,435	11,931	26,902	40,000	17,896	60,000	(42,104)
3,687	0	3,687	0	6,867	3,687	10,300	(6,613)
104,652	(15,316)	89,336	66,887	44,733	128,366	67,100	61,266
0	0	0	0	0	0	0	0
886,753	244,810	1,131,562	1,017,870	986,336	1,640,658	1,479,504	161,154
141,211	33,884	175,095	181,213	98,185	262,642	147,278	115,364
165,744	(55,188)	110,556	111,616	110,376	165,834	165,564	270
6,291,126	(144,942)	6,146,184	5,790,552	6,264,427	9,239,920	9,396,641	(156,991)

COLLECTIONS & OTHER REVENUE

Provided Services
 Child Alternate Care
 Adult Alternate Care
 Children's L/T Support
 1915i Program

1,025,929	1,009,523	2,035,453	2,035,711	2,599,680	3,402,347	3,899,520	(497,173)
101,554	0	101,554	69,491	82,667	152,330	124,000	28,330
147,603	0	147,603	142,621	146,667	221,405	220,000	1,405
176,241	96,267	272,508	164,560	343,918	408,763	515,877	(107,114)
40,551	40,378	80,929	115,865	103,258	127,176	154,887	(27,711)

	Y-T-D @ Ledgers	Adjust -ments	Y-T-D Projection	Prior Y-T-D Projection	Prorated Budget	Year End Projection	2017 Budget	Year End Variance
Donations	85,776	10,000	95,776	52,659	63,834	145,073	95,751	49,322
Cost Reimbursements	75,730	(8,373)	67,357	72,535	108,500	99,271	162,750	(63,479)
Other Revenues	511,604	0	511,604	540,450	262,806	708,158	394,209	313,950
Total Collections & Other	2,164,989	1,147,796	3,312,785	3,193,892	3,711,329	5,264,524	5,566,994	(302,469)
TOTAL REVENUES	8,456,115	1,002,854	9,458,969	8,984,444	9,975,756	14,504,444	14,963,635	(459,461)
<u>EXPENDITURES</u>								
<u>WAGES</u>								
Behavioral Health	1,059,918	32,500	1,092,418	1,011,515	932,333	1,624,986	1,398,499	226,487
Children's & Families	1,412,684	25,000	1,437,684	1,282,070	1,400,399	2,156,526	2,100,598	55,928
Community Support	608,261	0	608,261	557,768	634,417	912,392	951,626	(39,234)
Comp Comm Services	498,615	0	498,615	482,840	558,738	747,922	838,107	(90,185)
Economic Support	764,367	0	764,367	721,491	770,693	1,179,751	1,156,039	23,712
Aging & Disability Res Center	301,263	0	301,263	313,686	291,686	451,895	437,529	14,366
Aging/Transportation Programs	325,682	(14,172)	311,510	277,129	297,054	481,437	445,581	35,856
Childrens L/T Support	223,281	0	223,281	114,359	234,677	334,922	352,015	(17,093)
Early Intervention	213,236	0	213,236	207,666	211,211	319,854	316,816	3,038
Management/Overhead	701,643	15,000	716,643	668,705	869,555	1,074,965	1,304,332	(229,367)
Lueder Haus	195,408	0	195,408	187,679	192,499	293,113	288,748	4,365
Safe & Stable Families	66,983	0	66,983	144,948	69,119	100,474	103,678	(3,204)
Supported Emplmt	0	0	0	0	0	0	0	0
Total Wages	6,371,342	58,328	6,429,670	5,969,856	6,462,379	9,678,236	9,693,568	(15,332)
<u>FRINGE BENEFITS</u>								
Social Security	469,905	0	469,905	438,529	479,239	707,193	718,858	(11,665)
Retirement	413,969	0	413,969	392,078	422,041	623,327	633,061	(9,734)
Health Insurance	1,776,718	0	1,776,718	1,642,039	1,867,431	2,678,307	2,801,147	(122,840)
Other Fringe Benefits	46,913	0	46,913	80,923	37,791	52,807	56,686	(3,879)
Total Fringe Benefits	2,707,506	0	2,707,506	2,553,569	2,806,501	4,061,634	4,209,752	(148,118)
<u>OPERATING COSTS</u>								
Staff Training	45,600	0	45,600	32,769	69,800	68,393	104,700	(36,307)
Space Costs	125,103	0	125,103	114,855	124,306	187,655	186,459	1,196
Supplies & Services	723,407	56,600	780,007	697,255	840,665	1,193,355	1,260,998	(67,643)
Program Expenses	91,157	4,289	95,446	100,628	116,231	138,532	174,346	(35,814)
Employee Travel	87,698	0	87,698	91,167	107,727	131,548	161,590	(30,042)
Staff Psychiatrists & Nurse	286,956	0	286,956	287,981	283,000	430,434	424,500	5,934
Birth to 3 Program Costs	130,925	35,000	165,925	129,659	167,333	248,888	251,000	(2,112)
Busy Bees Preschool	1,111	0	1,111	1,422	1,067	1,667	1,600	67
ARRA Birth to Three	0	0	0	0	0	0	0	0
Opp. Inc. Payroll Services	0	0	0	0	0	0	0	0
Other Operating Costs	17,122	0	17,122	1,567	80,465	27,234	120,697	(93,463)
Year End Allocations	17,605	11,597	29,202	6,340	(300,596)	41,803	(450,894)	492,697
Capital Outlay	203,499	110,464	313,963	295,318	506,553	634,491	759,829	(125,338)
Total Operating Costs	1,730,185	217,950	1,948,135	1,758,961	1,996,550	3,104,000	2,994,825	109,176

<u>BOARD MEMBERS</u>	
Per Diems	
Travel	
Training	
Aging Committee	
Total Board Members	
<u>CLIENT ASSISTANCE</u>	
W-2 Benefit Payments	
Funeral & Burial	
Medical Asst. Transportation	
Energy Assistance	
Kinship & Other Client Assistance	
Total Client Assistance	
<u>MEDICAL ASSISTANCE WAIVERS</u>	
Childrens LTS	
Total Medical Assistance Waivers	

<u>COMMUNITY CARE</u>	
Supportive Home Care	
Guardianship Services	
People Ag. Domestic Abuse	
Family Support	
Transportation Services	
Opp. Inc. Delinquency Programs	
Opp. Inc. Independent Living	
Other Community Care	
Elderly Nutrition - Congregate	
Elderly Nutrition - Home Delivered	
Elderly Nutrition - Other Costs	
Total Community Care	

<u>CHILD ALTERNATE CARE</u>	
Foster Care & Treatment Foster	
Intensive Comm Prog	
Group Home & Placing Agency	
L.S.S. Child Welfare	
Child Caring Institutions	
Detention Centers	
Correctional Facilities	
Shelter & Other Care	
Total Child Alternate Care	

Y-T-D @ Ledgers	Adjust -ments	Y-T-D Projection	Prior Y-T-D Projection	Prorated Budget	Year End Projection	2017 Budget	Year End Variance
3,080	0	3,080	3,135	4,667	4,620	7,000	(2,380)
656	0	656	902	667	984	1,000	(16)
0	0	0	0	500	0	750	(750)
0	0	0	0	0	0	0	0
3,736	0	3,736	4,037	5,833	5,604	8,750	(3,146)
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
82,038	0	82,038	86,646	0	123,057	0	123,057
61,565	0	61,565	62,201	59,519	92,347	89,278	3,069
143,603	0	143,603	148,847	59,519	215,404	89,278	126,126
234,420	629,326	863,746	482,123	738,351	941,763	1,107,527	(165,764)
234,420	629,326	863,746	482,123	738,351	941,763	1,107,527	(165,764)
17,900	0	17,900	21,322	28,000	26,849	42,000	(15,151)
37,969	0	37,969	17,933	21,000	56,953	31,500	25,453
5,000	0	5,000	40,000	33,333	50,000	50,000	0
0	0	0	0	0	0	0	0
26,660	0	26,660	23,120	28,347	39,989	42,520	(2,531)
0	0	0	8,427	0	0	0	0
0	0	0	0	0	0	0	0
274,841	20,515	295,356	359,448	375,379	619,563	563,068	56,495
38,736	0	38,736	37,474	38,399	55,157	57,599	(2,442)
89,435	0	89,435	62,052	55,755	128,505	83,633	44,872
3,692	529	4,221	5,445	12,933	6,331	19,400	(13,069)
494,231	21,044	515,275	575,221	593,147	983,348	889,720	93,628
561,506	15,000	576,506	582,500	626,667	864,759	940,000	(75,241)
0	0	0	0	0	0	0	0
232,003	15,000	247,003	441,554	373,333	370,505	560,000	(189,495)
0	0	0	0	0	0	0	0
482,950	0	482,950	504,725	576,667	690,798	865,000	(174,202)
44,875	7,750	52,625	29,825	32,667	78,938	49,000	29,938
0	0	0	0	0	0	0	0
66,679	5,270	71,949	31,848	101,333	107,924	152,000	(44,077)
1,388,013	43,020	1,431,033	1,590,452	1,710,667	2,112,923	2,566,000	(453,077)

<u>HOSPITALS</u>	
Detoxification Services	
Mental Health Institutes	
Other Inpatient Care	
Total Hospitals	
<u>OTHER CONTRACTED</u>	
Adult Alternate Care (Non-MAW)	
Family Care County Contribution	
AODA Halfway Houses	
1915i Program	
IV-E TPR	
Emergency Mental Health	
Work/Day Programs	
Ancillary Medical Costs	
Miscellaneous Services	
Prior Year Costs	
Clearview Commission	
Total Other Contracted	

TOTAL EXPENDITURES

Y-T-D @ Ledgers	Adjust -ments	Y-T-D Projection	Prior Y-T-D Projection	Prorated Budget	Year End Projection	2017 Budget	Year End Variance
28,131	3,423	31,554	122,996	73,333	47,332	110,000	(62,668)
724,814	3,672	728,486	574,936	689,951	1,092,729	1,034,926	57,803
0	0	0	0	0	0	0	0
752,945	7,095	760,041	697,932	763,284	1,140,061	1,144,926	(4,865)
120,217	(10,766)	109,451	209,338	193,333	172,168	290,000	(117,832)
625,097	(208,366)	416,731	416,731	416,731	625,097	625,097	0
0	0	0	0	0	0	0	0
248,734	15,918	264,652	299,167	286,667	382,805	430,000	(47,195)
25,463	5,000	30,463	68,977	100,000	45,694	150,000	(104,306)
329	0	329	3,975	333	329	500	(171)
0	0	0	0	0	0	0	0
148,112	2,100	150,212	163,413	170,800	225,318	256,200	(30,882)
127,421	35,000	162,421	132,695	194,933	239,345	292,400	(53,055)
0	0	0	0	0	0	0	0
14,963	0	14,963	9,272	70,000	14,963	105,000	(90,037)
1,310,336	(161,114)	1,149,222	1,303,568	1,432,798	1,705,719	2,149,197	(443,478)
15,136,316	815,649	15,951,966	15,084,566	16,569,028	23,948,693	24,853,543	(904,850)

JEFFERSON COUNTY HUMAN SERVICES DEPARTMENT State of Program Projection based on August 2018 Revenue & Expenditures Financial Statement

Summary Sheet				() Unfavorable				
Program		Annual Projection		Tax Levy	Budget			Variance
		Revenue	Expenditure		Revenue	Expenditure	Tax Levy	
Behavior Health								
5000	BASIC ALLOCATION	3,379,956	4,168,796	788,840	3,228,540	3,958,626	730,086	(58,754)
5003	LUEDER HAUS	65,533	551,413	485,880	152,000	566,886	414,886	(70,994)
5007	EMERGENCY MENTAL HEALTH	85,903	847,755	761,851	100,000	848,879	748,879	(12,972)
5011	MENTAL HEALTH BLOCK	26,128	32,310	6,182	26,128	23,981	(2,147)	(8,329)
5025	COMMUNITY SUPPORT PROGRAM	631,683	1,659,690	1,028,007	844,884	1,771,853	926,969	(101,038)
5027	COMP COMM SERVICE	1,725,758	1,559,214	(166,544)	1,784,467	1,625,250	(159,217)	7,327
5031	AODA BLOCK GRANT	232,067	343,063	110,996	159,299	309,307	150,008	39,012
5043	CERTIFIED MENTAL HEALTH	97,609	0	(97,609)	97,609	97,609	0	97,609
5044	CCISY Crisis Grant	0	329	329	2,000	2,000	0	(329)
5063	1915i PROGRAM (CRS)	127,176	383,093	255,917	154,887	332,391	177,504	(78,413)
5090	YOUTH EMPOWERMENT SOLUTIONS	328,969	434,198	105,229	360,355	467,328	106,973	1,744
63102	Drug Free Coalition	3,546	3,510	(36)	10,300	10,300	0	36
Total	Behavior Health	6,704,329	9,983,371	3,279,042	6,920,469	10,014,410	3,093,941	(185,101)
Children & Families								
5001	CHILDREN'S BASIC ALLOCATION	1,220,728	2,704,854	1,484,125	1,141,036	3,101,197	1,960,161	476,036
5002	KINSHIP CARE	79,585	79,585	0	87,278	87,278	0	0
5005	YOUTH AIDS	664,472	1,751,135	1,086,663	729,849	1,891,125	1,161,276	74,613
63109	Youth Justice Innovation	234,818	234,818	0	0	0	0	0
5009	YA EARLY & INTENSIVE INT	61,910	109,044	47,134	289,500	386,086	96,586	49,452
63110	Parent Voice Stakeholder	3,950	5,063	1,113	0	0	0	(1,113)
5121	Children's COP	218,118	218,118	0	218,118	218,118	0	0
5020	DOMESTIC ABUSE	0	50,000	50,000	0	50,000	50,000	0
5021	SAFE & STABLE FAMILIES	77,320	185,543	108,223	111,225	209,049	97,824	(10,399)
5036	SACWIS	0	0	0	0	0	0	0
5040	CHILDRENS LTS WAIV-DD	819,130	1,239,266	420,136	1,456,733	1,501,298	44,565	(375,571)
65067	Community Response Grant	59,711	59,711	0	51,188	51,188	0	0
5068	FOSTER PARENT TRAINING	4,472	10,906	6,435	1,000	3,500	2,500	(3,935)
5070	IV-E TPR	17,896	45,887	27,991	60,000	150,000	90,000	62,009
5080	YOUTH DELINQUENCY INTAKE	0	914,572	914,572	0	892,485	892,485	(22,087)
5082	AUTISM	337,057	324,279	(12,778)	259,000	245,000	(14,000)	(1,222)
5175	EARLY INTERVENTION	199,743	776,429	576,686	203,564	782,939	579,375	2,689
5105	KINSHIP ASSESSMENTS	3,351	3,697	346	5,775	5,000	(775)	(1,121)
5120	Coordinated Services Team	60,000	98,842	38,842	60,000	94,737	34,737	(4,105)
5188	BUSY BEES PRESCHOOL	2,220	47,641	45,421	4,000	44,626	40,626	(4,795)
5189	INCREDIBLE YEARS	3,450	58,688	55,238	0	33,100	33,100	(22,138)
Total	Children & Families	4,067,930	8,918,077	4,850,147	4,678,266	9,746,726	5,068,460	218,313

JEFFERSON COUNTY HUMAN SERVICES DEPARTMENT State of Program Projection based on August 2018 Revenue & Expenditures Financial Statement

Summary Sheet				() Unfavorable				
Program		Annual Projection		Tax Levy	Budget			Variance
		Revenue	Expenditure		Revenue	Expenditure	Tax Levy	
Economic Support Division								
5051	INCOME MAINTENANCE	1,543,496	2,128,998	585,502	1,434,970	2,025,253	590,283	4,781
5053	CHILD DAY CARE ADMIN	125,154	0	(125,154)	75,480	0	(75,480)	49,674
5057	ENERGY PROGRAM	123,057	123,057	0	0	0	0	0
5071	CHILDREN FIRST	4,000	450	(3,550)	6,000	0	(6,000)	(2,450)
5073	FSET	13,985	0	(13,985)	0	0	0	13,985
5100	CLIENT ASSISTANCE	12,457	0	(12,457)	0	0	0	12,457
Total	Economic Support Division	1,822,150	2,252,506	430,356	1,516,450	2,025,253	508,803	78,447
Aging Division & ADRC								
5012	ALZHEIMERS FAM SUPP	26,446	26,849	404	33,000	33,000	0	(404)
5048	AGING/DISABIL RESOURCE	941,637	817,979	(123,658)	1,032,545	821,229	(211,316)	(87,658)
5075	GUARDIANSHIP PROGRAM	0	22,681	22,681	0	31,500	31,500	8,819
5076	STATE BENEFIT SERVICES	46,678	130,251	83,573	42,356	196,179	153,823	70,250
5077	ADULT PROTECTIVE SERVICES	56,827	94,168	37,341	56,827	108,977	52,150	14,809
5078	NSIP	17,186	17,186	0	17,998	17,998	0	0
5150	AGING - CARE TALKS	0	0	0	0	0	0	0
5151	TRANSPORTATION	254,845	266,005	11,161	220,872	236,065	15,193	4,032
5152	IN-HOME SERVICE III-D	4,245	0	(4,245)	4,057	5,500	1,443	5,688
5154	SITE MEALS	190,673	149,133	(41,541)	171,369	157,698	(13,671)	27,870
5155	DELIVERED MEALS	143,844	199,521	55,677	103,095	163,893	60,798	5,121
5157	SCSP	7,986	0	(7,986)	7,986	9,000	1,014	9,000
5158	ELDER ABUSE	25,009	122,060	97,051	25,025	105,219	80,194	(16,857)
5159	III-B SUPPORTIVE SERVICE	66,172	74,546	8,374	63,376	86,657	23,281	14,907
5163	TITLE III-E	29,918	43,119	13,201	28,443	41,000	12,557	(644)
5195	Vehicle Escrow Account	1,123	65,315	64,192	200	92,697	92,497	28,305
Total	Aging & ADRC Center	1,812,588	2,028,813	216,224	1,807,149	2,106,612	299,463	83,239

JEFFERSON COUNTY HUMAN SERVICES DEPARTMENT State of Program Projection based on August 2018 Revenue & Expenditures Financial Statement

Summary Sheet								() Unfavorable
Program		Annual Projection		Tax Levy	Budget		Tax Levy	Variance
		Revenue	Expenditure		Revenue	Expenditure		
Administrative Services Division								
5187	UNFUNDED SERVICES	13,482	65,921	52,439	0	52,779	52,779	340
5190	Management	0	22,500	22,500	0	1,522,487	1,522,487	1,499,987
5190	Management Cleared	0	0	0	0	(1,505,894)	(1,505,894)	(1,505,894)
5200	Overhead & Tax Levy	9,243,075	108,655	(9,134,420)	9,297,695	228,950	(9,068,745)	65,675
5210	CAPITAL OUTLAY	0	569,176	569,176	0	759,829	759,829	190,653
	Balance Sheet Non Lapsing Funds	751,784	0	(751,784)	731,123	0	(731,123)	20,661
Total	Administrative Services Division	10,008,341	766,252	(9,242,089)	10,028,818	1,058,151	(8,970,667)	271,422
GRAND Total		24,415,339	23,949,019	(466,320)	24,951,152	24,951,152	0	466,320
Net Balance								
Note: Variance includes Non-Lapsing from Balance Sheet								

Detox/AODA CBRF
Jefferson County - HSD

Detox Facility	Clients *	Comments	Billed YTD **	Days **
Tellurian Community	55	August 2018	\$40,558	83
Matt Talbot Recovery	1	August 2018	\$319	1
Lutheran Social Services	3	August 2018	\$17,136	175
Hope Haven	13	August 2018	\$68,077	448
Friends of Women	8	August 2018	\$55,935	339
Meta House, Inc	0	August 2018	\$0	0
All - August 2018	80	2018 total through August	\$182,025	1,046
All - August 2017	103	2017 total through August	\$174,952	860

* Count is based on Unduplicated Clients.

** Count is based on bills paid to-date with a service date in Comments column.

Costs by Month

Month	Detox	AODA
January	\$4,890	\$13,792
February	\$2,445	\$8,425
March	\$9,780	\$21,412
April	\$3,423	\$20,005
May	\$6,387	\$19,999
June	\$2,445	\$18,289
July	\$4,231	\$18,463
August	\$7,276	\$20,763
September - estimated	\$5,110	\$19,715
October		
November		
December		

Total Estimated Costs for 2018 (Thru Sept) \$206,849

Total Costs for 2017 (Thru Sept) \$187,640

Children - Alternate Care Costs

Type of Placement	# of Children	# of Days	Cost	Cost per Day	Cost Per Child
January-18					
Foster Care	52	1,477	\$72,848	\$49	\$1,401
Group Home	3	93	\$28,858	\$310	\$9,619
Kinship Care	28	803	\$6,165	\$8	\$220
Subsidized Guardianship	14	434	\$4,477	\$10	\$320
Supervised Independ Living	0	0	\$0	\$0	\$0
RCC's	3	93	\$35,795	\$385	\$11,932
RCC's - Out of State	2	62	\$33,480	\$540	\$16,740
Total January 2018	102	2962	\$ 181,622	\$61	\$1,781
	2018 YTD Avg. per Month		\$181,622		
	2017 YTD Avg. per Month (thru January 2017)		\$222,086		
February-18					
Foster Care	53	1,425	\$71,494	\$50	\$1,349
Group Home	3	84	\$25,965	\$309	\$8,655
Kinship Care	26	647	\$5,500	\$9	\$212
Subsidized Guardianship	14	392	\$4,477	\$11	\$320
Supervised Independ Living	0	0	\$0	\$0	\$0
RCC's	3	84	\$32,331	\$385	\$10,777
RCC's - Out of State	2	56	\$30,240	\$540	\$15,120
Total February 2018	101	2688	\$170,007	\$63	\$1,683
	2018 YTD Avg. per Month		\$175,814		
	2017 YTD Avg. per Month (thru February 2017)		\$194,168		
March-18					
Foster Care	56	1,702	\$81,818	\$48	\$1,461
Group Home	3	93	\$29,851	\$321	\$9,950
Kinship Care	26	772	\$5,927	\$8	\$228
Subsidized Guardianship	14	434	\$4,477	\$10	\$320
Supervised Independ Living	0	0	\$0	\$0	\$0
RCC's	3	93	\$35,795	\$385	\$11,932
RCC's - Out of State	2	62	\$33,480	\$540	\$16,740
Total March 2018	104	3156	\$191,348	\$61	\$1,840
	2018 YTD Avg. per Month		\$180,992		
	2017 YTD Avg. per Month (thru March 2017)		\$215,614		

Children - Alternate Care Costs

Type of Placement	# of Children	# of Days	Cost	Cost per Day	Cost Per Child
April-18					
Foster Care	57	1,582	\$79,878	\$50	\$1,401
Group Home	3	90	\$28,888	\$321	\$9,629
Kinship Care	26	780	\$6,188	\$8	\$238
Subsidized Guardianship	14	420	\$4,477	\$11	\$320
Supervised Independ Living	0	0	\$0	\$0	\$0
RCC's	3	90	\$31,068	\$345	\$10,356
RCC's - Out of State	2	60	\$32,400	\$540	\$16,200
Total April 2018	105	3022	\$182,899	\$60.52	\$1,742
	2018 YTD Avg. per Month		\$181,469		
	2017 YTD Avg. per Month (thru April 2017)		\$213,062		
May-18					
Foster Care	52	1,556	\$76,070	\$49	\$1,463
Group Home	3	93	\$26,536	\$285	\$8,845
Kinship Care	26	806	\$6,188	\$8	\$238
Subsidized Guardianship	14	434	\$4,477	\$10	\$320
Supervised Independ Living	0	0	\$0	\$0	\$0
RCC's	3	84	\$30,538	\$364	\$10,179
RCC's - Out of State	2	62	\$33,480	\$0	\$0
Total May 2018	100	3035	\$177,289	\$58	\$1,773
	2018 YTD Avg. per Month		\$180,633		
	2017 YTD Avg. per Month (thru May 2017)		\$208,697		
June-18					
Foster Care	51	1,392	\$72,054	\$52	\$1,413
Foster Care Special	0	0	\$0	\$0	\$0
Foster Home Level - 1	0	0	\$0	\$0	\$0
Group Home	3	90	\$28,888	\$321	\$9,629
Kinship Care	26	780	\$6,349	\$8	\$244
Subsidized Guardianship	14	420	\$4,477	\$11	\$320
Supervised Independ Living	0	0	\$0	\$0	\$0
RCC's	3	90	\$32,952	\$366	\$10,984
RCC's - Out of State	2	34	\$18,620	\$0	\$0
Total June 2018	99	2806	\$163,340	\$58	\$1,650
	2017 YTD Avg. per Month		\$177,751		
	2017 YTD Avg. per Month (thru June 2017)		\$205,734		

Children - Alternate Care Costs

Type of Placement	# of Children	# of Days	Cost	Cost per Day	Cost Per Child
July-18					
Foster Care	49	1,367	\$71,204	\$52	\$1,453
Foster Care Special	0	0	\$0	\$0	\$0
Foster Home Level - 1	0	0	\$0	\$0	\$0
Group Home	3	93	\$33,166	\$357	\$11,055
Kinship Care	28	868	\$7,252	\$8	\$259
Subsidized Guardianship	14	434	\$4,477	\$10	\$320
Supervised Independ Living	0	0	\$0	\$0	\$0
RCC's	3	93	\$34,050	\$366	\$11,350
RCC's - Out of State	1	31	\$17,050	\$0	\$0
Total July 2018	98	2886	\$167,199	\$58	\$1,706
	2018 YTD Avg. per Month		\$176,243		
	2017 YTD Avg. per Month (thru July 2017)		\$204,259		
August-18					
Foster Care	48	1,348	\$70,393	\$52	\$1,467
Foster Care Special	0	0	\$0	\$0	\$0
Foster Home Level - 1	0	0	\$0	\$0	\$0
Group Home	3	93	\$29,851	\$321	\$9,950
Kinship Care	34	1,043	\$8,008	\$8	\$236
Subsidized Guardianship	14	434	\$4,477	\$10	\$320
Supervised Independ Living	0	0	\$0	\$0	\$0
RCC's	3	93	\$34,050	\$366	\$11,350
RCC's - Out of State	1	31	\$17,050	\$0	\$0
Total August 2018	103	3042	\$163,829	\$54	\$1,591
	2018 YTD Avg. per Month		\$174,692		
	2017 YTD Avg. per Month (thru August 2017)		\$200,345		
		Projected 2018 Cost	\$2,096,299		
		2018 Original Budget	\$2,351,000		
		Carryover from 2017	\$215,000		
		Total 2018 Budget	\$2,566,000		

2018 Provider Contracts (10/1/18)												
Contract Number	Provider			Service	Target	2017			2018			
18- 312	Community Works LLC			Mentoring	Child		per	unit	18.75	per	unit	15,600
18- 313	Three Gaits, Inc.			Therapeutic Services	Child		per	session	330.00	per	session	330
18- 314	ARC Community Services, Inc.			AODA Residential Trmt	Adult		per	day	120.00	per	day	3,600

Jefferson County Plan on Aging 2019-2021 Template and Self-Assessment Form

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**Yellow Highlight indicates sections required for annual assessment*

1. Verification of Intent

This plan represents the intent of the county to assure that older people have the opportunity to realize their full potential and to participate in all areas of community life.

On behalf of the county, we certify that these organizations have reviewed the plan, and have authorized us to submit this plan which outlines activities to be undertaken on behalf of older people during 2019-2021.

We assure that the activities identified in this plan will be carried out to the best of the ability of the county.

We verify that all information contained in this plan is correct.

_____ Signature, and Title of the Chairperson of the Commission on Aging	_____ Date
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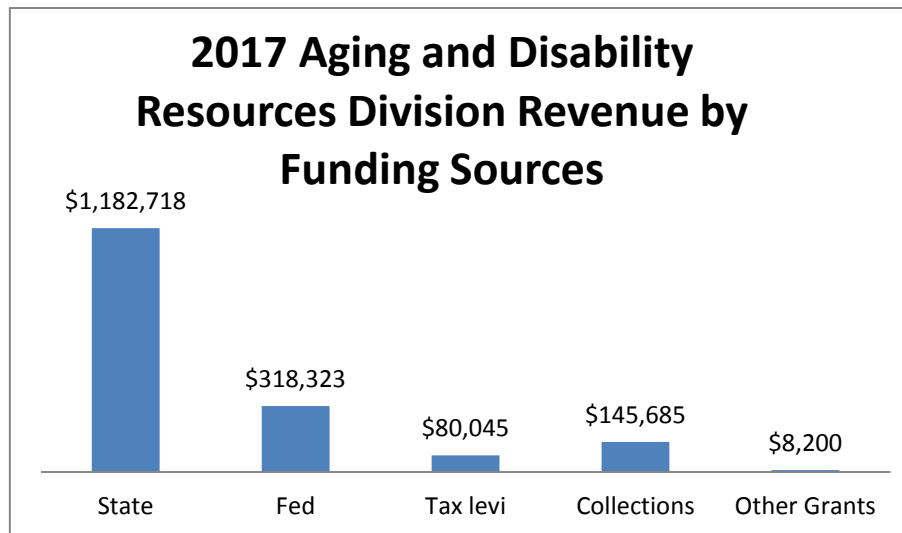
_____ Signature, and Title of the Authorized County Board Representative	_____ Date
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2. Executive Summary

The Aging and Disability Resource Division of Jefferson County was redesigned and formally established in July of 2008 by encompassing all the Older American Act Program, Transportation and the Aging and Disability Resource Center. This coincided with the opening of the Aging and Disability Resource Center (ADRC) which just celebrated its ten year anniversary.

Our purpose is to advocate for and help people achieve their goals by providing them with comprehensive information, assistance and opportunities to engage in the public policy process so they can make informed decisions and remain in charge of their lives.

The Aging & Disability Resources Division of Jefferson County Human Services encompasses many programs and funding streams that provide services and supports to the elderly, adults with disabilities, children with disabilities as they transition into adulthood, and persons with Alzheimer's disease or another dementia and their caregivers. Services and supports are intended to help people live with a high degree of independence in their own homes and communities for as long as they desire. We adhere to the principals of motivational interviewing to help people achieve their best possible outcomes.



The Aging Programs are funded with federal and state dollars, county tax levy and private donations. Federal funding comes from the Older American's Act or OAA. The OAA provides the framework under which the Division's two oversight committee's exist and operate.

1: Aging & Disability Resource Center Advisory Committee

This committee is actively involved in oversight and planning efforts on behalf of the division's constituents and is responsible for advising the Human Services Board about programs, policies and unmet community needs.

2: Nutrition Project Council

This council is responsible for advising the Nutrition Program Director on all matters relating to the delivery of nutrition and nutrition supportive services within the program area, including making recommendations regarding days and hours of meal site operations and site locations, setting the annual "suggested donation," and making recommendations regarding meal site furnishings with regard to persons with disabilities.

Plan Summary & Context: It is anticipated that no major changes will be made in the structure of the ADRC division over the next several years. Each area presents opportunities to explore solutions to ongoing challenges.

Involvement of Older People in Aging Related Program Development and Planning

Historically, Jefferson County experiences low or no attendance at public hearings or meetings around Older American's Act Programs and transportation. When elders, who are benefiting from OAA or other services, are informed that they may be subject to change(s) that directly affects them, people may be more inclined to become involved in advocacy. We need to move people from being reactive to proactive ~ and this has been our greatest challenge this planning period.

Major Topical Areas and Goals:

Challenges exist where demand is exceeding revenue sources, most specifically regards to the Home Delivered Meal program. This plan identifies goals in the areas of advocacy, elder nutrition, caregiver support, dementia care and healthy aging. These goals were chosen to expand services and opportunities for individuals as well as maintaining cost effective budgets by maximizing local resources as well as collaborating with other professional staff within our department, such as the Behavioral Health Unit to provide Columbia Suicide and Mental Health First Aide training to our staff and volunteers.

3. Organization and Structure of the Aging Unit

3-A Mission Statement and Description of the Aging Unit

Our vision is of an inclusive community where older adults and people with disabilities are respected, healthy and productive.

Our mission is to advocate for and help people achieve their goals by providing them with comprehensive information, assistance and opportunities to engage in the public policy process so they can make informed decisions and remain in charge of their lives.

The Jefferson County Human Services Department has 5 divisions; Behavioral Health, Child and Family, Economic Support, Administrative Services and the Aging and Disability Resource Center whereas the Aging Unit, Transportation and ADRC are under the umbrella of the Aging & Disability Resources Division. Due to branding the ADRC is known as the place to come or call to access all aging programs and services. The ADRC is located on the southwest corner of town at 1541 Annex Road, Jefferson. The building has ample signage, is fully accessible and offers private office space to maintain confidentiality standards.

The core hours of operation are Monday-Friday 8:00 a.m. – 4:30 p.m. Staff are available to accommodate the needs of consumers and families to meet between 7 am to 6:30 pm. For individuals needing assistance beyond those hours, the Human Services Department employs after hours social workers in order to provide assistance 24/7.

Comments or questions about this plan document should be directed to:

Sharon Olson, Division Manager

Aging & Disability Resources Division

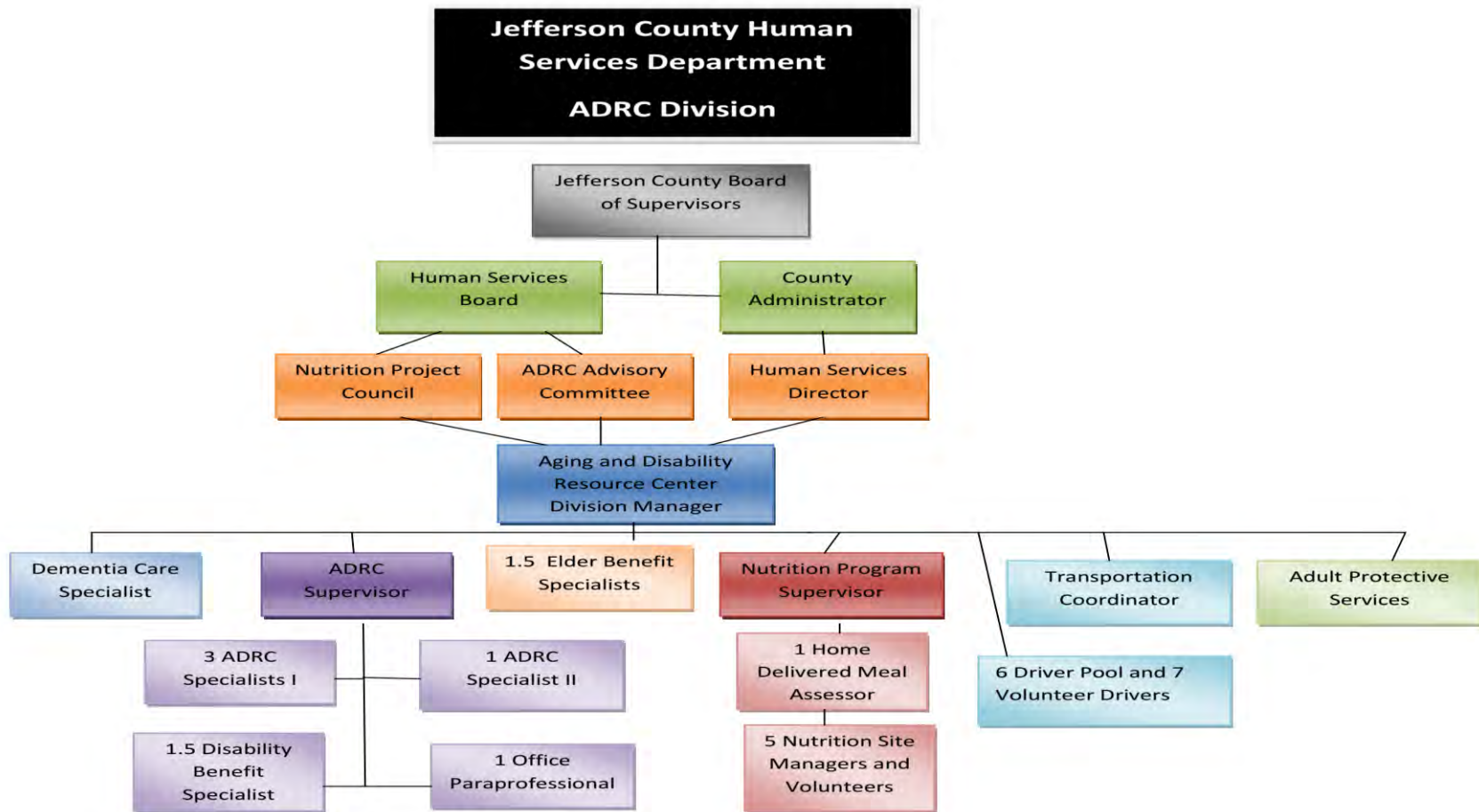
920-674-8139 - Direct

adrc@jeffersoncountywi.gov email
www.jeffersoncountywi.gov website

3. Organization and Structure of the Aging Unit

3-B Organizational Chart of the Aging Unit

Provide an organizational chart, which clearly depicts the place of the aging unit, the policy-making body, and (where applicable) the advisory committee, in relation to the county government. (Not-for-profit aging units will not include their relationships to county government in the organization chart.)



3. Organization and Structure of the County Aging Unit 3-C Aging Unit Coordination with ADRCs

The ADRC and all other aging services are co-located within the Human Services Department. All Older American's Act (OAA) programs and services are offered under the umbrella of the ADRC. While also located adjacent to ADRC offices, the Adult Protective Services unit maintains its identity under the Human Services Department.

The Aging and Disability Resource Centers (ADRC's) offer the general public a no-cost, coordinated system of information and access for older people (60+), people with disabilities (17 ½-59), caregivers, family members and professionals alike seeking long-term care supports and resources. ADRC professional staff provides unbiased, objective information on a variety of public and private services and programs.

We promote individual choice using dialectical behavior therapy skills, support informed decision-making, connect people with the services they need and minimize confusion. Our goal is to improve life experience, maintain self-sufficiency, conserve personal resources and delay or prevent the need for potentially expensive long-term care. An ADRC representative is available in person through office and home visits, by telephone, text and email, whichever is more convenient to the individual(s) seeking our assistance. Consumers are referred or transferred to the person responsible for coordinating nutrition services, transportation, and/or caregiver support; however, due to changes in the state ADRC contract, short-term case coordination to assist caregivers in accessing services will be provided by ADRC staff. This is the only OAA service that is shared.

3. Organization and Structure of the County Aging Unit

3-D Statutory Requirements for the Structure of the Aging Unit

Chapter 46.82 of the Wisconsin Statutes sets certain legal requirements for aging units.

Organization: The law permits one of three options. Which of the following permissible options has the county chosen?	Check One
1. An agency of county/tribal government with the primary purpose of administering programs for older individuals of the county/tribe.	
2. A unit, within a county/tribal department with the primary purpose of administering programs for older individuals of the county/tribe.	X
3. A private nonprofit corporation, as defined in s. 181.0103 (17).	
Organization of the Commission on Aging: The law permits one of three options. Which of the following permissible options has the county chosen?	Check One
1. For an aging unit that is described in (1) or (2) above, organized as a committee of the county board of supervisors/tribal council, composed of supervisors and, advised by an advisory committee, appointed by the county board/tribal council. Older individuals shall constitute at least 50% of the membership of the advisory committee and individuals who are elected to any office may not constitute 50% or more of the membership of the advisory committee.	
2. For an aging unit that is described in (1) or (2) above, composed of individuals of recognized ability and demonstrated interest in services for older individuals. Older individuals shall constitute at least 50% of the membership of this commission and individuals who are elected to any office may not constitute 50% or more of the membership of this commission.	X
3. For an aging unit that is described in (3) above, the board of directors of the private, nonprofit corporation. Older individuals shall constitute at least 50% of the membership of this commission and individuals who are elected to any office may not constitute 50% or more of the membership of this commission.	
Full-Time Aging Director: The law requires that the aging unit have a full-time director as described below. Does the county have a full-time aging director as required by law?	Yes

3. Organization and Structure of the Aging Unit

3-E Membership of the Policy-Making Body

The commission is the policy making entity for aging services and an aging advisory committee is not the commission. Chapter 46.82 of the Wisconsin Statutes sets certain legal requirements for aging units.

“Members of a county/tribal commission on aging shall serve for terms of 3 years, so arranged that, as nearly as practicable, the terms of one-third of the members shall expire each year, and no member may serve more than 2 consecutive 3-year terms.” In the case of county board/tribal council members, the requirement is 3 consecutive 2-year terms.

Official Name of the County Aging Unit's Policy-Making Body (list below)			
Jefferson County Human Services Board			
Name	Age 60 and Older	Elected Official	Year First Term Began
Chairperson: Jim Mode	X	X	2004
Vice – Chair: Richard Jones	X	X	2007
Secretary: John McKenzie	X	X	1998
Russell Kutz	X	X	2015
Augie Tietz	X	X	2009
Cynthia Crouse			2015
James Schultz	X		2007

3. Organization and Structure of the County Aging Unit 3-F Membership of the Advisory Committee

If the aging unit has an advisory committee, listed below are the members of the advisory committee. *An aging advisory committee is required if the commission (policy making body) does not follow the Elders Act requirements for elected officials, older adults and terms or if the commission (i.e. policy-making body) is a committee of the county board.*

Chapter 46.82 of the Wisconsin Statutes requires that the membership of the aging advisory committee (where applicable) must consist of at least 50% older people, and individuals who are elected to office may not constitute 50% or more of the membership.

Official Name of the County Aging Unit's Advisory Committee (list below)			
ADRC Advisory Committee			
Name	Age 60 and Older	Elected Official	Year First Term Began
Chairperson:			
Vice – Chair: Russell Kutz	X	X	2015
Secretary: Carolyn Niebler	X		2013
Marcia Bare	X		2015
Connie Stengel	X		2013
Ellen Haines	X		2013
Ellen Sawyers	X		2016
Jeanne Tyler			2017
Mary Vohs			2017

For assessment only – Please update the Commission on Aging and Aging Advisory membership and answer questions below.

<i>Please answer "Y" or "N"</i>	2019	2020	2021	Describe
Has the organization of the <i>Aging Unit</i> changed this past year?				
Has the organization of the <i>Commission on Aging</i> changed this past year?				
Does the aging unit have a full-time aging director?				
Is the membership of the Commission on Aging in Compliance?				

3. Organization and Structure of the County Aging Unit

3-G Staff of the Aging Unit

Listed below are the people employed by the County Aging Unit. Include additional pages as needed.

<p>Name: Sharon Olson Job Title: Aging & Disability Resource Center Division Manager Telephone Number/email Address: 920-674-8139 / sharono@jeffersoncountywi.gov</p>
<p>Brief Description of Duties: The purpose of this position is to plan, direct, implement, and monitor the operations of the Aging and Disability Resource Center which, encompasses all State and Federally funded Aging and Transportation programs, and to integrate ADRC and related Aging programs into other Human Services programs, services, funding sources as required based on community and consumer needs.</p>
<p>Name: Dominic Wondolkowski Job Title: Aging & Disability Resource Center Supervisor Telephone Number/email Address: 920-674-8732 / dominicw@jeffersoncountywi.gov</p>
<p>Brief Description of Duties: The purpose of this position is to oversee, direct, promote and supervise the daily activities and staff of the Aging and Disability Resource Center.</p>
<p>Name: Leigh Fritter Job Title: Nutrition Program Supervisor Telephone Number/email Address: 920-674-8134 / leighf@jeffersoncountywi.gov</p>
<p>Brief Description of Duties: The purpose of this position is to supervise the daily activities and staff of the Senior Dining Programs.</p>
<p>Name: Sharon Endl (PT) Job Title: Telephone Number/email Address/email Address:</p>
<p>Brief Description of Duties: The purpose of this position is to provide nutrition education and outreach services to individual's 60+; to conduct home delivered meal assessments and implement evidenced based nutrition practices.</p>
<p>Name: Joy Clark, Patti Hills, Julie Schultz, Cheryl Langlois, JaNae Kreul (all PT) Job Title: Senior Dining Program Managers Telephone Number/email Address:</p>
<p>Brief Description of Duties: The purpose of the position is to oversee the daily operations of the Senior Dining & Home Delivered Meals Program and to ensure compliance with all rules and regulations.</p>

Name: Alyssa Kulpa & Erin Bleck(PT) Job Title: Elder Benefit Specialist Telephone Number/email Address: 920-674-8135 Erinb@jeffersoncountywi.gov 920-674-1945 Alyssak@jeffersoncountywi.gov
Brief Description of Duties: The purpose of this position is to provide benefit counseling and education, legal information, advocacy and representation to County residents 60 years or older; coordinate efforts with other County, Community and governmental agencies.
Name: Jean Thiede Job Title: Transportation Coordinator Telephone Number/email Address: 920-674-8104 Jeant@jeffersoncountywi.gov
Brief Description of Duties: The purpose of this position is to schedule rides for the elderly and disabled persons, agency clients and others wishing to use the County transportation services and to perform van driver duties for Jefferson County Human Services.
Name: Rick Pfeifer (PT), Lola Klatt (PT), Pete Endl (PT) and Richard Crosby (PT) Job Title: Drivers Telephone Number/email Address: n/a
Brief Description of Duties: The purpose of this position is to provide transportation to seniors and persons with disabilities to medical appointments.
Name: Vacant Job Title: Dementia Care Specialist Telephone Number/email Address: 920-675-4035
Brief Description of Duties: The purpose of this position is to increase the dementia capability of Wisconsin's ADRCs, create more dementia friendly communities, and increase opportunities for people with dementia to remain in their own homes as long as is appropriate.
Name: Mark Nevins & Shelly Theder Job Title: Adult Protective Services Telephone Number/email Address: 920-674-8126 Markn@jeffersoncountywi.gov 920-674-8191 Shellyt@jeffersoncountywi.gov
Brief Description of Duties: The purpose of this position is to receive and respond to allegations of abuse/neglect of vulnerable adults using legal interventions when necessary under Chapter's 54 & 55 of the WI Statutes.
Name: Penny Klement Job Title: ADRC Paraprofessional

Telephone Number/email Address: 920-674-7187 Pennyk@jeffersoncountywi.gov
Brief Description of Duties: The purpose of this position is to greet the general public, answer phones and respond to simple requests for information and support the daily operations of the ADRC.
Name: Shelly Wangerin, Erin Bleck PT Job Title: Disability Benefit Specialist Telephone Number/email Address: 920-674-8158 Shellyw@jeffersoncountywi.gov 920-674-8135 Erinb@jeffersoncountywi.gov
Brief Description of Duties: The purpose of this position is to provide comprehensive and current information on government and private sector benefits and programs for adults with disabilities aged 18-59; technical assistance in accessing these programs; advocacy and representation in the areas of consumer rights, grievances, appeals, and hearings at the local, State and Federal levels.
Name: Karen Tyne, Paul Gephart, Wendy Petitt, Erika Holmes Job Title: Aging & Disability Resource Specialists Telephone Number/email Address: 920-674-8140 Erikah@jeffersoncountywi.gov 920-674-7105 paulg@jeffersoncountywi.gov 920-674-8731 karent@jeffersoncountywi.gov 920-674-8191 Wendyp@jeffersoncountywi.gov
Brief Description of Duties: The purpose of this position is to provide information & assistance, options counseling, short term service coordination, advocacy services and enrollment/disenrollment counseling services to individuals interested in accessing the Family care, Partnership or the IRIS Programs. Services shall be targeted to adults in the following categories: elderly, caregivers, persons with physical or developmental disabilities, persons with mental health and /or AODA issues and youth transitioning from the children's services system into the adult system.
Name: Job Title: Telephone Number/email Address:

4. Context

Jefferson County is home to an estimated 84,538 residents. It is a rural county, conveniently located between two of Wisconsin's major cities, and makes for an easy commute for residents working in or between the state's largest urban areas, Madison and Milwaukee. According to the US Census, American Community Survey, 2012 – 2016 estimates, the median age is 39.5 years. The table below estimates that the aging population of 60 and over represents 21% of our county population. Statistical information is primarily dispersed into the 64 years and younger group and 65 years and older target age groups.

Age Group Estimates	Wisconsin	Jefferson County
Total Population - All Ages, All Races	5,754,798	84,538
60+	1,237,534	17,786
65+	875,220	12,585
75+	390,565	5,265
85+	126,417	1,605
% 60+	21.5%	21.0%
% 65+	15.2%	14.9%
% 75+	6.8%	6.2%
% 85+	2.2%	1.9%
Males age 65+	391,177	5,743
Males as percent of 65+ population	44.7%	45.6%
Females age 65+	484,043	6,842
Females as percent of 65+ population	55.3%	54.4%
Source: U.S. Bureau of the Census, American Community Survey, 2012-16 Five-year Estimates, Table B01001, 1/2018		

Eric Grasso from the Department of Health Services shared projections of the total population and counties for the time span of 2015-2040 to help with preparing for upcoming estimated population growth. The population in Jefferson County is expected to increase over the next couple of decades for all ages of the population but the expectation of our very oldest 85+ is expected to double in population by 2040.

Jefferson County	2015	2020	2025	2030	2035	2040
All Ages	85,455	90,120	93,860	97,305	99,265	100,300
Aged 60 +	18,185	21,360	24,320	26,135	27,215	27,890
Aged 65+	12,735	15,360	18,090	20,605	21,825	22,490
Aged 85+	1,475	1,520	1,770	2,155	2,815	3,570

The Older Americans Act (OAA) specifies that its funds should be directed to individuals with the greatest economic and social need (with particular attention to low-income older individuals, including low-income minority individuals, older individuals with limited English proficiency and older individuals residing in rural areas." The growth of the aging populations in Jefferson County in the coming decades will create opportunities

and challenges for our long-term supports and services. Between now and 2040, the proportion of the population age 65 and over will increase so strategic planning of program services is needed to meet the demand of people who may have reported a disability and those who have a ratio of income below the poverty line to ensure there is enough service to meet the need. The projection is that 9.5 % of Jefferson County Seniors over the age of 65 are living in poverty, whereas, the state average is 7.7%.

Ratio of Income to Poverty: Ages 65 and Older*	Wisconsin	Jefferson County
Total, Age 65+	846,685	12,301
Age 65+ below poverty	65,437	1,166
% of 65+ Pop below poverty	7.7%	9.5%
Age 65+: 150% of poverty or less	150,659	2,142
<i>% of 65+ Pop: 150% of poverty or less</i>	17.8%	17.4%
Age 65+: 185% of poverty or less	218,464	3,008
<i>% of 65+ Pop: 185% of poverty or less</i>	25.8%	24.5%
Age 65+: 200% of poverty or less	247,342	3,377
<i>% of 65+ Pop: 200% of poverty or less</i>	29.2%	27.5%
Age 65+: 300% of poverty or less	429,664	6,282
<i>% of 65+ Pop: 300% of poverty or less</i>	50.7%	51.1%
*Note: Totals for this table only include persons for whom poverty status can be determined.		
Source: U.S. Bureau of the Census, American Community Survey, 2012-16 Five-year Estimates, Table B17024, 1/2018		

Based on the latest County Health Rankings study performed by the Robert Wood Johnson Foundation and University of Wisconsin, Jefferson County ranked 12 healthiest county out of 72 Wisconsin counties (1=the healthiest: 72 = unhealthiest). In reviewing our Community Health Assessment for Jefferson it is determined the top focus areas for our Community Health Improvement Plan to be 1. Obesity/Excessive Weight – Lack of Physical activity and poor nutrition habits; 2. Mental Health; 3. Substance Abuse – including drugs, smoking and excessive drinking.

Planning Process used in the Development of this Plan

As part of the planning process, ADRC staff and ADRC Advisory Committee Members had peer-to-peer and group discussions facilitated by survey questions that our ADRC Advisory Members created to initiate conversations and gather information to create goals. The survey can be found in the Public Input section of this plan. Some of the highlighted areas where people shared the most information are around three questions:

1. *Are there services or events you have seen or heard of in other communities that you think would be helpful to seniors in our community?*
Transportation is the most recommended service that people identified – some locations are not served with taxi services which is quite challenging for those people who are transportation disadvantaged.
2. *What are the three most important issues facing older adults today?*

Depression and isolation; not enough funding & rising costs of everything; & healthcare and medications

3. *What are the top three concerns you have at this time?*

Finances, what do I do when I can't be independent and need help, and mobility

One of our primary goals within this plan, will focus on getting older people in our community involved by educational presentations to create a greater awareness of resources and develop more cohesive, and informed advocates to help with focusing on the needs and strengths of our community.

To work toward our Community Health Improvement Plan, our goal through-out this next plan period is that the ADRC/Aging Program will promote a leadership role in the community by improving food for nutrition site/home delivered meal dining participants as well as promote physical activity for diners. Aging staff along with a volunteer(s) will be trained in the Stepping On Program to promote good nutritious food with exercise.

In the realm of a Mental Health Implementation plan, our Aging Unit staff and volunteers will participate in the Mental Health First Aid class, as well as offer self-help alternatives to participants especially to those folks who are home bound and/or isolated.

We have been working with our Public Health department to increase awareness and provide education for area residents on medication alternatives, workshops for chronic pain management and resources to destroy unneeded pharmaceuticals.

Conclusion

The Aging and Disability Resource Center of Jefferson County is committed to meeting the various needs of our rapidly growing aging population and employing their knowledge as a key resource. Our best work will come when we work together, to enhance collaboration and streamline our services to support and provide strength to our citizens. As we move forward, we need to be aware of the economic challenges many of our seniors are facing as well as be accountable for providing cost effective and practical solutions. We will be working with many local, private, and nonprofit providers to provide services and support to achieve the goals defined in this plan.

5. Public Involvement in the Development of the County Aging Plan

Please use the [Public Input Report form](#) to explain how you gathered information and ideas from the public prior to developing your plan. Attach completed forms to the plan.

Public Input Report

Complete one worksheet for each separate method of public input used. i.e. 12 interviews conducted can be compiled on one sheet.

Your County or Tribe: Jefferson	Your Name and Email: Sharon Olson, sharono@jeffersoncountywi.gov
Type of Public Input: <input type="checkbox"/> Community Forum or Listening Session <input type="checkbox"/> Focus Group Discussions <input checked="" type="checkbox"/> Structured Interviews (with individuals) <input type="checkbox"/> Paper or Internet Survey <input type="checkbox"/> Other (please describe): _____	
Date/s of Event or Effort: One on one through providing Caregiver Needs Assessment has been most successful Held a Caregiver conference in November of 2017, three caregivers showed. Tried a couple times for group/call in, asking for written input - no turnout or response. Interviews were conducted January through March of 2018, as a mandatory requirement so as part of those conversations, input was gathered to understand what types of services caregivers would be interested in.	
Number of Participants or Respondents: 34 caregivers	
Key Issues Discussed: During Caregiver needs assessment, which is a one on one conversation to identify caregiver needs, areas of strengths and identify gaps in services in supports that is needed to fulfill role as a caregiver. Many caregivers have been providing support for many years, which surprised some people as they didn't really identify themselves as a caregiver until they applied for programs or sought help. Of the 24 caregivers interviewed, that are receiving services, 15 responded that they do not have a plan B, in case there was an emergency and they as the caregiver could not provide care. Nine responded that they have a plan, four stated that their care receiver would need to be placed in a nursing home or assisted living, only two of these identified where their person would go for a placement. Six out of the 10 that are on the wait list for NFCSP state they do not have any back up plan.	
Key Takeaways/Findings: Nineteen of the 34 caregivers identified a level of stress in caregiving, but needing help, more respite and finding time for themselves.	
Any Planned Response? A couple ideas from conversations is to have a folder/binder to store information in case of emergency and ways to relax, care for themselves, such as powerful tools	

Public Input Report

Complete one worksheet for each separate method of public input used. i.e. 12 interviews conducted can be compiled on one sheet.

Your County or Tribe: Jefferson County	Your Name and Email: Sharon Olson, sharono@jeffersoncountywi.gov
Type of Public Input: <input checked="" type="checkbox"/> Community Forum or Listening Session <input type="checkbox"/> Focus Group Discussions <input type="checkbox"/> Structured Interviews (with individuals) <input type="checkbox"/> Paper or Internet Survey <input type="checkbox"/> Other (please describe): _____	
Date/s of Event or Effort: RockWell Court Apartments - June 12, 2018	
Number of Participants or Respondents: 6 people attended.	
Key Issues Discussed: <p>Transportation was a priority topic that was discussed. There are no grocery stores on this side of town and no discount stores. They are located in other city in which any money they would save would be paid to get them there in the taxi. \$10 to \$15.00 for a round trip. If a person goes to the doctor and the doctor orders a med and blood work, that may be four "trips" in the cab and then follow up next week.</p> <p>One person has a service dog and there are no breaks on the vet bills and just to go to the vet in the cab was \$6.50 for the round trip. It is very difficult to financially afford the shots, license, grooming, but the person I spoke to said that the dog helps her as an emotional confidant and without her dog she would have given up a long time ago.</p>	
Key Takeaways/Findings: <p>Review areas of transportation. Years ago we had a van that would pick up residents at apartment building and take them to their appointments, beauty shops and shopping, but then nobody was using the service that it ended in this community. At that point of time there were more people driving. We can revisit and pilot a program to see if it works.</p>	
Any Planned Response? <p>Will be looking at transportation options. Will look at other suggestions, some communities have fundraisers to fund free cab tickets for lower income residents. I will pass on some of the information to the Fort Mobility Group that is looking for input to maximize Easterseal's funds.</p>	

Public Input Report

Complete one worksheet for each separate method of public input used. i.e. 12 interviews conducted can be compiled on one sheet.

Your County or Tribe: Jefferson County	Your Name and Email: Sharon Olson
Type of Public Input: <input type="checkbox"/> Community Forum or Listening Session <input type="checkbox"/> Focus Group Discussions <input type="checkbox"/> Structured Interviews (with individuals) <input checked="" type="checkbox"/> Paper or Internet Survey <input checked="" type="checkbox"/> Other (please describe): <u>Interviews with participants and residents / SFMV Outreach</u>	
Date/s of Event or Effort: June 4, 2018 St. Johns's Lutheran Church, Johnson Creek, WI June 7 th , 2018 Jefferson Senior Center & Rivercrest Apartments - Jefferson WI June 8, 2018 Fort Atkinson Senior Center, Fort Atkinson, WI June 11, 2018 Watertown Senior Center, Watertown, WI June 13 th , 2018 Rocklake Manor, Lake Mills City Hall, Lake Mills, WI June 13 th , Riverview Manor, Fort Atkinson, WI June 18 th 2018, Johnson Arms Apt., Watertown, WI June 21, 2018 Riverview Commons, Watertown, WI June 25, 2018, Hawthorne Apartments, Waterloo, WI	
Number of Participants or Respondents: St. Johns's Lutheran Church, 9 Jefferson Senior Center and 7 at Rivercrest Apartments 12 Fort Atkinson Senior Center, 24 Watertown Senior Center 19 Rocklake Manor 15 Riverview Manor 2 Johnson Arms Apt 15 River View Commons 10 Hawthorne Apartments	
Key Issues Discussed: Affordable Transportation options, van service to help with shopping Loneliness, health, keeping mobility Money, finances,	
Key Takeaways/Findings: Many residents shared that they are concerned that their financial affairs are not going to make it through how much they will need in the future. Medical bills and insurance is too expensive, medications are expensive. Social Security raises your amount a little then takes out 3 months of premiums. Seniors are having a very difficult time with technology, using older models of phones as they were able to get for \$1 with a 2 year plan but now phones do not keep up and now cost \$500 or more to replace. Many people miss the store coupons that used to come in the newspapers, they don't anymore. That helped with finances.	

Many people shared concerns of being lonely or poor health, having a difficult time managing emotional wellbeing. Some of the conversations with people, they feel stuck. They are now living in a little apartment, and they can't believe what they are paying for rent, it is more than their house payments were but they couldn't keep up with their home, so sold it, or some lost their homes to foreclosures.

Any Planned Response?

Working through our transportation plan at the same time of aging plan – looking at ways to help with mobility and meeting peoples need for shopping and errands.

We may need to revitalize some programs that stopped due to lack of participants.

Technology, Healthy Aging and transportation were the number one areas that people wanted to learn about.

Public Input unofficial question ~

A noteworthy response from many people when asked if they would be willing to come to a public hearing to review the findings of all the survey questions, most answered no. They may consider attending a discussion if at their apartment complex.

Public Input Report

Complete one worksheet for each separate method of public input used. i.e. 12 interviews conducted can be compiled on one sheet.

Your County or Tribe: Jefferson County	Your Name and Email: Sharon Olson, Sharono@jeffersoncountyiwi.gov
Type of Public Input: <input type="checkbox"/> Community Forum or Listening Session <input type="checkbox"/> Focus Group Discussions <input checked="" type="checkbox"/> Structured Interviews (with individuals) <input type="checkbox"/> Paper or Internet Survey <input type="checkbox"/> Other (please describe): _____	
Date/s of Event or Effort: ADRC Advisory Committee members	
Number of Participants or Respondents: 12 replies	
Key Issues Discussed: Services or events offered in other communities that would be helpful to senior in our community? Transportation; (4) Self-help and advocacy groups for mental heal and hearing loss. Need publicity about the issues and where help is available (not costly); A resource fair of available services in Jefferson County; A music and memory social would be cool that is specific to dementia and caregivers. Open to public too. At a park like Barrie Park; Community based memory care. I have seen memory care facilities that look like a small community/city rather than looking like a hospital or nursing home, which enables more free movement, but still employs an enclosed secure and safe environment; Although I have not experienced it, I recently read about a program in Madison started by a gourmet chef. He prepares nutritious and delicious meals for the elderly and then personally delivers. He visits with the elderly participant providing much needed and appreciated socialization.. From what I understand, he is trying to expand the idea with others who have the same passion for food and service.	
Key Takeaways/Findings: Transportation is the first most important issue facing older adults, the top three concerns is isolation/loneliness /depression, and then money/financial instability and health / ability to perform activities are pretty equal.	
Any Planned Response? Transportation: Within the transportation program, will look at availability of funds to provide other resources for transportation needs. Services that were available a few years ago but then due to not being used by the community they ended. Will need to check if services can be increased for van services to provide more shopping options.	

Date: _____ Consumer ☐ over 60 ☐ under 60

Survey for Collecting Public Information - Questions do not need to be asked in order

1. Are there services or events you have seen or heard of in other communities that you think would be helpful to seniors in our community?
2. What are some services or ideas you feel might make your community easier or more enjoyable for you to live in?
3. Have you participated at a nutrition site or received home delivered meals in the past 5 years?

If yes, pros and cons of the meals or site location:

If not, why haven't you tried the program:

4. What does healthy aging mean to you?
5. What are the three most important issues facing older adults today?
6. What are the top three concerns you have at this time?
7. Do you know of anyone struggling with caregiver responsibilities?

If so, what are some concerns shared:

8. What areas would you like to learn more about:

☐ Technology – computer, Cell phone, I pads
government /policies

☐ Understanding

☐ Nutrition ☐ Dementia capable communities
Transportation

☐ Healthy Aging ☐

Before submitting the final plan to the Area Agency on Aging (AAA), the aging unit must conduct one or more public hearings on the draft plan. Please use the [Public Hearing Report form](#) to document your public hearings and attach forms to the plan.

6. Goals for the Plan Period

Progress notes to be completed during self-assessment process.

Aging Unit Plan Goals <i>(write at least one goal per focus area per year - add extra boxes as needed – put curser to the left of the box and click the + sign)</i>	Progress Notes <i>(briefly summarize only those activities completed as of Dec. of each year)</i>	check if completed		
		2019	2020	2021
Focus Area 6-A. Advocacy Related Activities				
6.A.1 By 12/31/2019, in promotion of citizen involvement and advocacy concerning aging issues, a goal is to present at four resident meetings in at least two apartment complexes to provide training to older adults in practical skills that will enable them to take an active part in advocating for the services and programs that may affect them and to improve their understanding of local and national government policies. Our goal would be to recruit 10 individuals from the apartment complexes to provide opportunities in building skills in making informed decisions regarding programs/services and advocating for their community needs.				
6.A.2. By 12/31/2020, Partner with the GWAAR Advocacy staff to provide training to 20 individuals for Senior Awareness Day. Workshops for older adults and caregivers to include motivational speakers, films and presentations to help inspire advocacy and esteem. Participants will engage in advocacy workshops and improve communications with local, state and national community leaders. A goal would be for 10 program graduates to attend WAAN's Advocacy Day in Madison.				
6.A.3. By 12/31/2021, invite local legislative representation to a Meet and Greet Your Legislator. This will give people the opportunity to meet and discuss their issues and concerns in person with legislatures. Our goal will be to recruit 20 individuals.				
Focus Area 6-B. The Elder Nutrition Program				
6. B. 1. By the end of 2019, the Nutrition Program will open a restaurant model dining site in one rural community and achieve participation of 12 participants on an average day. If successful, this model will be duplicated in				

other identified rural areas at least 1 per year for 2020 and 2021.				
6. B. 2. The Nutrition Program will secure two shelf-stable meals in the event of inclement weather for 131 home delivered meal participants and 275 congregate participants for a total of 812 emergency meals. This will be achieved by reaching out to local businesses for contributions. Then distributing the meals through either picking-it up at the meal site or home delivered meal drivers. The goal is to have two meals secured and distributed for all active participants by 12/31/2019.				
6. B. 3. To increase community interactions for program participants, outreach to community providers (Girls and Boy Scouts, 4 H, Adopt a grandparent) to complete service learning projects will be completed via mailings, emails, and/or face to face with community group leaders. These service learning projects may be activities such as decorating placemats to be distributed to congregate meal sites for participants, writing holiday/seasonal cards to be distributed to congregate and home delivered meal participants, or creating holiday/seasonal décor to be distributed to home delivered participants or to be displayed at the congregate meal sites during the appropriate holiday season. By 12/31/2020, community groups will create a minimum of 25 placemats/decorations/cards or other projects agreed upon per month for a total of 12 service learning projects for the year for Jefferson county nutrition program participants. If successful, 12 new service learning projects will be completed by community groups in 2021.				
6. B. 4. To increase rural nutrition program participation, the aging unit will educate rural residents about meals programs and ways of obtaining food and groceries by: 1. Noting additional external resources available (i.e. grocery delivery through stores) to the current resources guide currently provided. 2. Then, providing resources guides to 30 local businesses that will allow them to be displayed such as doctor's offices, grocery stores, etc. As well as displaying and distributing them at the ADRC. 3. By educating rural residents about services available, we hope to achieve an increase in meal delivery volunteers by an addition of 8 more volunteers through Increasing community awareness of the program and volunteer opportunities to service new rural participants. Objectives are to be accomplished by 12/31/2021 to meet and end goal of increasing rural program participation by 5% of the current quarterly total participation rate of				

406 consumers.				
Focus Area 6-C. Services in Support of Caregivers				
6.C.1 Many of the caregivers from the Caregiver needs assessment, identified stress as a concern, not getting enough help, not getting enough quiet time, and a few shared they need more sleep. In order to reduce stress for caregivers, and empower caregivers in providing their best care and to make informed decisions, there will be two Powerful Tools for Caregiver workshops conducted in 2019. The goal would be to have 16 caregivers complete the Powerful Tools for Caregiver workshop.				
6. C. 2. Of the 34 Caregiver needs assessments completed in 2018, 21 caregivers shared that they did not have a crisis plan or Plan B. In order to strengthen caregivers and support their need of crisis planning, an Emergency Kit/folder with resources and tools will be created and distributed to all caregivers who are participants of the NFCSP and AFCSP program as well as those that are on the wait list for these programs. Caregivers will be invited to provide input in at least two meetings on the product and to test the usefulness of the kits. The goal will then to distribute 40 kits/folders to caregivers in 2020 and an additional 40 kits in 2021 to caregivers who may not be on a program.				
6. C. 3. In 2017, a Caregiver Resource Fair in was held and 3 caregiver attended. To provide caregiver training and educational resources to family caregivers to strengthen family capacity to provide care, a goal for 2019, 2020, and 2021 is to increase caregiver participation in a Caregiver Conference. Goal for 2019 is to get 10 participants, 2020 – 20 participants and 2021 – 40 participants.				
Focus Area 6-D. Services to People with Dementia				
6.D.1 Work with community partners to open one Memory Café in Jefferson County in 2019, 2020 and 2021.				
6.D.2 To increase awareness of the business-friendly community, the goal is to target outreach efforts to those organizations that have not received				

dementia training. Training will be offered to 2 businesses each year as well as support individuals who have taken the Dementia Friends training to offer support and outreach. This will be an annual goal for 2019, 2020 and 2021.				
6.D.3. To provide early diagnostic of memory loss, the number of memory screens for each year will exceed the previous year by 10%. Memory screen clinics will be conducted through-out Jefferson County. In 2016, the Dementia Care Specialist and I & A staff completed 45 memory screens, in 2017 95 screens were completed. The annual goal will be to increase by 10 additional screens per year for 2019 would be 10 additional screens (105), 2020 would be 116 screens , and for 2021 129 screens.				
Focus Area 6-E. Healthy Aging				
6. E. 1. The ADRC will sponsor a Fall's prevention initiative. Staff will be trained to provide the "Stepping On" evidence-based falls prevention series of workshops to conduct 2 workshops by December 31 of each year 2019, 2020, and 2021. Goal would be 20 participants in 2019, 30 in 2020 and 40 for 2021.				
6. E. 2. The ADRC will work on a Fall Prevention goal of reducing falls among older adults, by implementing a community input EMS intervention. The goal would be for the local EMS to refer 2 consumers a month to the ADRC for information and fall prevention services.				
6. E. 3. To maximize the integration of person-centered philosophy in our service delivery, the Dementia Care staff will receive REACH II training and provide two workshops by the end of 2019. Two workshops will be completed in 2020 (10 participants) and 2021, with an additional 10 participants.				
6. E. 4. To expand access to, and increase participation in evidence-based health promotion and disease prevention programs, a goal is to increase the number of those who participate in evidenced based health promotion programs by increasing leadership availability to provide Living Well with Chronic Condition/Diabetes and Pain Self- management classes. At this time, the ADRC has two trained leaders for LSWCC, by the end of 2020, our goal is to have two more trained LWCC/D/Pain self- management leaders to provide				

2 workshops each year with 10 participants for each class.				
Focus Area 6-F. Local Priorities				
6. F. 1. The Elder Benefit Specialist will create a condensed presentation of Puzzled about Medicare and present at two community settings such as an apartment complex, library or community center in 2019 to inform Medicare Beneficiaries about benefits and promote wellness by providing information on LIS – Low-Income Subsidy and MSP – Medicare Savings Programs. The goal will be to present to 10 residents at each location.				
6. F. 2. Promote the Sip and Swipe program that is available at community locations. Many survey recipients are interested to learn more about technology such as computer, I-pads and cell phones. Many respondents reported isolation and loneliness so the ability to connect them to a social network and applications may be resourceful. Many mindfulness programs are free and available on the computer, iPad and cell phone. Goal is to have 50 participants enrolled in the My Strength App in 2019, 100 by 2020.				
6. F. 3. To promote Elder Abuse Awareness, the Adult Protective Services staff will offer presentations on scams, guardianship roles and responsibilities, and Prevention on Elder Abuse. The plan would be to conduct 2 presentations a year: a guardianship presentation in the spring and prevention program in the fall and have 10 for attendance at each presentation. Participants will be surveyed for effectiveness of the presentation materials.				
6. F. 4. Columbia 211 Suicide training for all ADRC staff including Nutrition site managers, nutrition volunteers and volunteer drivers as well as patrons of the senior programs. In 2019, our goal will be to train 200 people and increase this incentive by 10 % a year.				
6. F. 5. To expand training and education opportunities to the aging network of the unique need of the aging lesbian, gay, bisexual, transgender, queer (LGBTQ) community, a goal will be to conduct a least one provider training annually: 2019, 2020 and 2021.				

For Assessment Only

Part IV: Progress on the Aging Unit Plan for Serving Older People – National Family Caregiver Support Program (NFCSP)

This section is not required for tribal aging units.

Minimum Service Requirements: *The minimum service requirements of NFCSP must be provided by the aging unit or contracted with another agency. Please indicate who provides these services.*

Service	Aging Unit (X)	Other Agency (please list)
Information to caregivers about available services		
Assistance to caregivers in gaining access to the services		
Individual counseling, support groups, and training to caregivers		
Respite care		
Supplemental services (e.g., transportation, assistive devices, home modifications, adaptive aids, emergency response systems, supplies, etc.)		

Caregiver Coordination: *To ensure coordination of caregiver services in the county, the aging unit shall convene or be a member of a local family-caregiver coalition or coordinating committee with other local providers who currently provide support services to family caregivers.*

Does the aging unit belong to a local caregiver coalition?

☐
☐

YES NO

Name of Coalition: _____

If YES, please provide a brief update on coalition activities conducted each year.

If NO, please explain plan for compliance.

2019 Activities:

2020 Activities:

2021 Activities:

7. Coordination Between Titles III and VI

If the county includes part or all of a federally recognized tribe or is home to a significant population of tribal members, describe how the County and Tribal aging units will work together to coordinate and ensure the provision of services to tribal elders. Provide a narrative describing collaboration efforts and goals for each year of the plan.

Progress notes to be completed during self-assessment process.

Provide goals for each year of the plan.	Progress Notes	2019	2020	2021

9. Compliance with Federal and State Laws and Regulations
--

On behalf of the county, we certify

Aging and Disability Resource Center of Jefferson County
(Give the full name of the county aging unit)

has reviewed the appendix to the county plan entitled Assurances of Compliance with Federal and State Laws and Regulations for 2019-2021. We assure that the activities identified in this plan will be carried out to the best of the ability of the county in compliance with the federal and state laws and regulations listed in the Assurances of Compliance with Federal and State Laws and Regulations for 2019-2021.

Signature and Title of the Chairperson of the Commission on Aging	Date
---	------

Signature and Title of the Authorized County Board Representative	Date
---	------

10. Assurances

The applicant certifies compliance with the following regulations:

1. Legal Authority of the Applicant

- The applicant must possess legal authority to apply for the grant.
- A resolution, motion or similar action must be duly adopted or passed as an official act of the applicant's governing body, authorizing the filing of the application, including all understandings and assurances contained therein.
- This resolution, motion or similar action must direct and authorize the person identified as the official representative of the applicant to act in connection with the application and to provide such additional information as may be required.

2. Outreach, Training, Coordination, & Public Information

- The applicant must assure that outreach activities are conducted to ensure the participation of eligible older persons in all funded services as required by the Bureau of Aging and Disability Resources designated area agency on aging.
- The applicant must assure that each service provider trains and uses elderly persons and other volunteers and paid personnel as required by the Bureau of Aging and Disability Resources designated area agency on aging.
- The applicant must assure that each service provider coordinates with other service providers, including senior centers and the nutrition program, in the planning and service area as required by the Bureau of Aging and Disability Resources designated area agency on aging.
- The applicant must assure that public information activities are conducted to ensure the participation of eligible older persons in all funded services as required by the Bureau of Aging and Disability Resources designated area agency on aging.

3. Preference for Older People with Greatest Social and Economic Need

The applicant must assure that all service providers follow priorities set by the Bureau of Aging and Disability Resources designated area agency on aging for serving older people with greatest social and economic need.

4. Advisory Role to Service Providers of Older Persons

The applicant must assure that each service provider utilizes procedures for obtaining the views of participants about the services they receive.

5. Contributions for Services

- The applicant shall assure that agencies providing services supported with Older Americans Act and state aging funds shall give older adults a free and voluntary

opportunity to contribute to the costs of services consistent with the Older Americans Act regulations.

- Each older recipient shall determine what he/she is able to contribute toward the cost of the service. No older adult shall be denied a service because he/she will not or cannot contribute to the cost of such service.
- The applicant shall provide that the methods of receiving contributions from individuals by the agencies providing services under the county/tribal plan shall be handled in a manner that assures the confidentiality of the individual's contributions.
- The applicant must assure that each service provider establishes appropriate procedures to safeguard and account for all contributions.
- The applicant must assure that each service provider considers and reports the contributions made by older people as program income. All program income must be used to expand the size or scope of the funded program that generated the income. Nutrition service providers must use all contributions to expand the nutrition services. Program income must be spent within the contract period that it is generated.

6. Confidentiality

- The applicant shall ensure that no information about, or obtained from an individual and in possession of an agency providing services to such individual under the county/tribal or area plan, shall be disclosed in a form identifiable with the individual, unless the individual provides his/her written informed consent to such disclosure.
- Lists of older adults compiled in establishing and maintaining information and referral sources shall be used solely for the purpose of providing social services and only with the informed consent of each person on the list.
- In order that the privacy of each participant in aging programs is in no way abridged, the confidentiality of all participant data gathered and maintained by the State Agency, the Area Agency, the county or tribal aging agency, and any other agency, organization, or individual providing services under the State, area, county, or tribal plan, shall be safeguarded by specific policies.
- Each participant from whom personal information is obtained shall be made aware of his or her rights to:
 - (a) Have full access to any information about one's self which is being kept on file;
 - (b) Be informed about the uses made of the information about him or her, including the identity of all persons and agencies involved and any known consequences for providing such data; and,
 - (c) Be able to contest the accuracy, completeness, pertinence, and necessity of information being retained about one's self and be assured that such information, when incorrect, will be corrected or amended on request.

- All information gathered and maintained on participants under the area, county or tribal plan shall be accurate, complete, and timely and shall be legitimately necessary for determining an individual's need and/or eligibility for services and other benefits.
- No information about, or obtained from, an individual participant shall be disclosed in any form identifiable with the individual to any person outside the agency or program involved without the informed consent of the participant or his/her legal representative, except:
 - (a) By court order; or,
 - (b) When securing client-requested services, benefits, or rights.
- The lists of older persons receiving services under any programs funded through the State Agency shall be used solely for the purpose of providing said services, and can only be released with the informed consent of each individual on the list.
- All paid and volunteer staff members providing services or conducting other activities under the area plan shall be informed of and agree to:
 - (a) Their responsibility to maintain the confidentiality of any client-related information learned through the execution of their duties. Such information shall not be discussed except in a professional setting as required for the delivery of service or the conduct of other essential activities under the area plan; and,
 - (b) All policies and procedures adopted by the State and Area Agency to safeguard confidentiality of participant information, including those delineated in these rules.
- Appropriate precautions shall be taken to protect the safety of all files, microfiche, computer tapes and records in any location which contain sensitive information on individuals receiving services under the State or area plan. This includes but is not limited to assuring registration forms containing personal information are stored in a secure, locked drawer when not in use.

7. Records and Reports

- The applicant shall keep records and make reports in such form and requiring such information as may be required by the Bureau of Aging and Disability Resources and in accordance with guidelines issued solely by the Bureau of Aging and Disability Resources and the Administration on Aging.
- The applicant shall maintain accounts and documents which will enable an accurate review to be made at any time of the status of all funds which it has been granted by the Bureau of Aging and Disability Resources through its designated area agency on aging. This includes both the disposition of all monies received and the nature of all charges claimed against such funds.

8. Licensure and Standards Requirements

- The applicant shall assure that where state or local public jurisdiction requires licensure for the provision of services, agencies providing services under the county/tribal or area plan shall be licensed or shall meet the requirements for licensure.
- The applicant is cognizant of and must agree to operate the program fully in conformance with all applicable state and local standards, including the fire, health, safety and sanitation standards, prescribed in law or regulation.

9. Civil Rights

- The applicant shall comply with Title VI of the Civil Rights Act of 1964 (P.L. 88-352) and in accordance with that act, no person shall on the basis of race, color, or national origin, be excluded from participation in, be denied benefits of, or be otherwise subjected to discrimination under any program or activity under this plan.
- All grants, sub-grants, contracts or other agents receiving funds under this plan are subject to compliance with the regulation stated in 9 above.
- The applicant shall develop and continue to maintain written procedures which specify how the agency will conduct the activities under its plan to assure compliance with Title VI of the Civil Rights Act.
- The applicant shall comply with Title VI of the Civil Rights Act (42 USC 2000d) prohibiting employment discrimination where (1) the primary purpose of a grant is to provide employment or (2) discriminatory employment practices will result in unequal treatment of persons who are or should be benefiting from the service funded by the grant.
- All recipients of funds through the county/tribal or area plan shall operate each program or activity so that, when viewed in its entirety, the program or activity is accessible to and usable by handicapped adults as required in the Architectural Barriers Act of 1968.

10. Uniform Relocation Assistance and Real Property Acquisition Act of 1970

The applicant shall comply with requirements of the provisions of the Uniform Relocation and Real Property Acquisitions Act of 1970 (P.L. 91-646) which provides for fair and equitable treatment of federal and federally assisted programs.

11. Political Activity of Employees

The applicant shall comply with the provisions of the Hatch Act (5 U.S.C. Sections 7321-7326), which limit the political activity of employees who work in federally funded programs. [Information about the Hatch Act is available from the U.S. Office of Special Counsel at <http://www.osc.gov/>]

12. Fair Labor Standards Act

The applicant shall comply with the minimum wage and maximum hours provisions of the Federal Fair Labor Standards Act (Title 29, United States Code, Section 201-219), as they apply to hospital and educational institution employees of state and local governments.

13. Private Gain

The applicant shall establish safeguards to prohibit employees from using their positions for a purpose that is or appears to be motivated by a desire for private gain for themselves or others (particularly those with whom they have family, business or other ties).

14. Assessment and Examination of Records

- The applicant shall give the Federal agencies, State agencies and the Bureau of Aging and Disability Resources authorized Area Agencies on Aging access to and the right to examine all records, books, papers or documents related to the grant.
- The applicant must agree to cooperate and assist in any efforts undertaken by the grantor agency, or the Administration on aging, to evaluate the effectiveness, feasibility, and costs of the project.
- The applicant must agree to conduct regular on-site assessments of each service provider receiving funds through a contract with the applicant under the county or tribal plan.

15. Maintenance of Non-Federal Funding

- The applicant assures that the aging unit, and each service provider, shall not use Older Americans Act or state aging funds to supplant other federal, state or local funds.
- The applicant must assure that each service provider must continue or initiate efforts to obtain funds from private sources and other public organizations for each service funded under the county or tribal plan.

16. Regulations of Grantor Agency

The applicant shall comply with all requirements imposed by the Department of Health and Family Services, Division of Supportive Living, Bureau of Aging and Disability Resources concerning special requirements of federal and state law, program and fiscal requirements, and other administrative requirements.

17. Older Americans Act

The applicant shall comply with all requirements of the Older Americans Act (PL 89-73).

18. Federal Regulations

The applicant shall comply with all federal regulations (45 CFR 1321) governing Older Americans Act funds and programs.

19. Wisconsin Elders Act

The aging unit must comply with the provisions of the Wisconsin Elders Act.

Wisconsin Statutes Chapter 46.82 Aging unit.

“Aging unit” means an aging unit director and necessary personnel, directed by a county or tribal commission on aging and organized as one of the following:

- (1) An agency of county or tribal government with the primary purpose of administering programs of services for older individuals of the county or tribe.
- (2) A unit, within a county department under s. 46.215, 46.22
- (3) or 46.23, with the primary purpose of administering programs of and services for older individuals of the county
- (4) A private corporation that is organized under ch. 181 and
- (5) that is a nonprofit corporation, as defined in s. 181.0103 (17).

Aging Unit; Creation. A county board of supervisors of a county, the county boards of supervisors of 2 or more contiguous counties or an elected tribal governing body of a federally recognized American Indian tribe or band in this state may choose to administer, at the county or tribal level, programs for older individuals that are funded under 42 USC 3001 to 3057n, 42 USC 5001 and 42 USC 5011 (b). If this is done, the county board or boards of supervisors or tribal governing body shall establish by resolution a county or tribal aging unit to provide the services required under this section. If a county board of supervisors or a tribal governing body chooses, or the county boards of supervisors of 2 or more contiguous counties choose, not to administer the programs for older individuals, the department shall direct the area agency on aging that serves the relevant area to contract with a private, nonprofit corporation to provide for the county, tribe or counties the services required under this section.

Aging Unit; Powers and Duties. In accordance with state statutes, rules promulgated by the department and relevant provisions of 42 USC 3001 to 3057n and as directed by the county or tribal commission on aging, an aging unit:

(a) **Duties.** Shall do all of the following:

1. Work to ensure that all older individuals, regardless of income, have access to information, services and opportunities available through the county or tribal aging unit and have the opportunity to contribute to the cost of services and that the services and

resources of the county or tribal aging unit are designed to reach those in greatest social and economic need.

2. Plan for, receive and administer federal, state and county, city, town or village funds allocated under the state and area plan on aging to the county or tribal aging unit and any gifts, grants or payments received by the county or tribal aging unit, for the purposes for which allocated or made.
3. Provide a visible and accessible point of contact for individuals to obtain accurate and comprehensive information about public and private resources available in the community which can meet the needs of older individuals.
4. As specified under s. 46.81, provide older individuals with services of benefit specialists or appropriate referrals for assistance.
5. Organize and administer congregate programs, which shall include a nutrition program and may include one or more senior centers or adult day care or respite care programs, that enable older individuals and their families to secure a variety of services, including nutrition, daytime care, educational or volunteer opportunities, job skills preparation and information on health promotion, consumer affairs and civic participation.
6. Work to secure a countywide or tribal transportation system that makes community programs and opportunities accessible to, and meets the basic needs of, older individuals.
7. Work to ensure that programs and services for older individuals are available to homebound, disabled and non-English speaking persons, and to racial, ethnic and religious minorities.
8. Identify and publicize gaps in services needed by older individuals and provide leadership in developing services and programs, including recruitment and training of volunteers, that address those needs.
9. Work cooperatively with other organizations to enable their services to function effectively for older individuals.
10. Actively incorporate and promote the participation of older individuals in the preparation of a county or tribal comprehensive plan for aging resources that identifies needs, goals, activities and county or tribal resources for older individuals.
11. Provide information to the public about the aging experience and about resources for and within the aging population.
12. Assist in representing needs, views and concerns of older individuals in local decision making and assist older individuals in expressing their views to elected officials and providers of services.
13. If designated under s. 46.27 (3) (b) 6., administer the long-term support community options program.
14. If the department is so requested by the county board of supervisors, administer the pilot projects for home and community-based long-term support services under s. 46.271.
15. If designated under s. 46.90 (2), administer the elder abuse reporting system under s. 46.90.
16. If designated under s. 46.87 (3) (c), administer the Alzheimer's disease family and caregiver support program under s. 46.87.

17. If designated by the county or in accordance with a contract with the department, operate the specialized transportation assistance program for a county under s. 85.21.
18. Advocate on behalf of older individuals to assist in enabling them to meet their basic needs.
19. If an aging unit under sub. (1) (a) 1. or 2. and if authorized under s. 46.283 (1) (a) 1., apply to the department to operate a resource center under s. 46.283 and, if the department contracts with the county under s. 46.283 (2), operate the resource center.
20. If an aging unit under sub. (1) (a) 1. or 2. and if authorized under s. 46.284 (1) (a) 1., apply to the department to operate a care management organization under s. 46.284 and, if the department contracts with the county under s. 46.284 (2), operate the care management organization and, if appropriate, place funds in a risk reserve.

(b) Powers. May perform any other general functions necessary to administer services for older individuals.

(4) Commission On Aging.

(a) Appointment.

1. Except as provided under sub. 2., the county board of supervisors in a county that has established a single-county aging unit, the county boards of supervisors in counties that have established a multicounty aging unit or the elected tribal governing body of a federally recognized American Indian tribe or band that has established a tribal aging unit shall, before qualification under this section, appoint a governing and policy-making body to be known as the commission on aging.

2. In any county that has a county executive or county administrator and that has established a single-county aging unit, the county executive or county administrator shall appoint, subject to confirmation by the county board of supervisors, the commission on aging. A member of a commission on aging appointed under this subdivision may be removed by the county executive or county administrator for cause.

(b) Composition.

A commission on aging, appointed under par. (a) shall be one of the following:

1. For an aging unit that is described in sub. (1) (a) 1. or 2., organized as a committee of the county board of supervisors, composed of supervisors and, beginning January 1, 1993, advised by an advisory committee, appointed by the county board. Older individuals shall constitute at least 50% of the membership of the advisory committee and individuals who are elected to any office may not constitute 50% or more of the membership of the advisory committee.
2. For an aging unit that is described in sub. (1) (a) 1. or 2., composed of individuals of recognized ability and demonstrated interest in services for older individuals. Older individuals shall constitute at least 50% of the membership of this commission and individuals who are elected to any office may not constitute 50% or more of the membership of this commission.
3. For an aging unit that is described in sub. (1) (a) 3., the board of directors of the private, nonprofit corporation. Older individuals shall constitute at least 50% of the

membership of this commission and individuals who are elected to any office may not constitute 50% or more of the membership of this commission.

(c) Terms.

Members of a county or tribal commission on aging shall serve for terms of 3 years, so arranged that, as nearly as practicable, the terms of one-third of the members shall expire each year, and no member may serve more than 2 consecutive 3-year terms. Vacancies shall be filled in the same manner as the original appointments. A county or tribal commission on aging member appointed under par. (a) 1. may be removed from office for cause by a two-thirds vote of each county board of supervisors or tribal governing body participating in the appointment, on due notice in writing and hearing of the charges against the member.

(c) Powers and duties.

A county or tribal commission on aging appointed under sub. (4) (a) shall, in addition to any other powers or duties established by state law, plan and develop administrative and program policies, in accordance with state law and within limits established by the department of health and family services, if any, for programs in the county or for the tribe or band that are funded by the federal or state government for administration by the aging unit. Policy decisions not reserved by statute for the department of health and family services may be delegated by the secretary to the county or tribal commission on aging. The county or tribal commission on aging shall direct the aging unit with respect to the powers and duties of the aging unit under sub. (3).

(5) Aging Unit Director; Appointment. A full-time aging unit director shall be appointed on the basis of recognized and demonstrated interest in and knowledge of problems of older individuals, with due regard to training, experience, executive and administrative ability and general qualification and fitness for the performance of his or her duties, by one of the following:

- (a) 1. For an aging unit that is described in sub. (1) (a) 1., except as provided in subd. 2., a county or tribal commission on aging shall make the appointment, subject to the approval of and to the personnel policies and procedures established by each county board of supervisors or the tribal governing body that participated in the appointment of the county or tribal commission on aging.
2. In any county that has a county executive or county administrator and that has established a single-county aging unit, the county executive or county administrator shall make the appointment, subject to the approval of and to the personnel policies and procedures established by each county board of supervisors that participated in the appointment of the county commission on aging.
- (b) For an aging unit that is described in sub. (1) (a) 2., the director of the county department under s. 46.215, 46.22 or 46.23 of which the aging unit is a part shall make the appointment, subject to the personnel policies and procedures established by the county board of supervisors.
- (d) For an aging unit that is described in sub. (1) (a) 3., the commission on aging under sub. (4) (b) 3. shall make the appointment, subject to ch. 181.

11. Appendices



Jefferson County

2019—2023

**Locally Developed, Coordinated Public Transit-
Human Services Transportation Plan**



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Coordinated Public Transit—Human Services Transportation Plan Requirement

Federal transit law, as amended by the FAST Act (2015) requires that projects seeking funding under Section 5310 (Elderly Individuals and Individuals with Disabilities) are: included in a locally developed, coordinated public transit-human service transportation plan, and that the plan be developed and approved through a process that includes representatives of public, private, and non-profit transportation and human services providers and participation by members of the public. Plans must be updated every four years for 8-hour ozone non-attainment and maintenance areas and every five years for attainment areas. Plans also are required for counties to receive their 85.21 state funds.

The goal of the coordinated planning process is to develop a four-or five-year plan that emphasizes strategies for specialized transportation that are broad and encompassing to accommodate action items. The plan should outline strategies and actions for enhancing the mobility of seniors and individuals with disabilities and be able to stand the test of time for the duration of the plan.

Overall, four key elements are required of a coordinated public transit-human services transportation coordination plan.

1. An assessment of available services that identifies current transportation providers (public, private, and non-profit);
2. An assessment of the transportation needs for individuals with disabilities and older adults. This assessment can be based on the experiences and perceptions of the planning partners or on more sophisticated data collection efforts, as well as gaps in service;
3. Goals, activities, and/or projects to address the identified gaps between current services and needs, as well as opportunities to improve efficiency in service delivery; and
4. Priorities for implementation based on resources (from multiple program sources), time, and feasibility for implementing specific goals and/or activities identified.

WisDOT needs to certify to FTA that the coordinated plan was derived from a locally developed planning process. The process must include some or all of the following elements to prove due diligence in inviting appropriate stakeholders:

- ◇ Notices, flyers, public notice (required), email distribution lists, website postings, invitation letters
- ◇ Invite transportation providers, human service providers, and advocacy groups
- ◇ Allow alternate ways to participate including in-person participation, mail, email, and teleconference
- ◇ If possible, meeting should be held in a location and at a time accessible by public transportation
- ◇ Follow Americans with Disabilities Act in meeting accommodations (interpreters, accessible formats, etc.) for anyone requesting accommodations
- ◇ Provide a meeting evaluation

In addition, the Wisconsin Department of Transportation (WisDOT) has required or recommended the following seven elements to be included in the plan. They include:

Identify keeper of the plan
Demographic data

Invitation list and attendance records

Public notice, meeting announcements, agenda

Documentation of Elements 1 -4

Documentation of efforts in soliciting involvement and identifying the process for adoption of the plan.

Summary of meeting evaluations

All of these items are included in the plan.

Participation Process

The Coordinated Public Transit-Human Service Transportation Plan has been developed through a local process that includes representatives from public and private transportation providers, human service agencies, interested parties, and the general public.

In June of 2017, an initial kick off meeting for an **Easterseals Accessible Transportation Community Initiative Grant** that was awarded to the City of Fort Atkinson and Jefferson County was invited to become a team member. The grant was awarded to improve transportation option for Fort Atkinson residents.

During the prep time of hosting a two day community focus workshop the committee funded the UW Whitewater Marketing Association to conduct an accessible transit-focused community needs assessment with community engagement. In the winter of 2017-18, Creative Marketing Unlimited, a non-profit research and marketing consultancy provided the Fort Mobility Coalition with a quantitative report of key findings from a data analysis conducted through interviews with diverse population of community members (~30 participants), to identify potential solutions for accessible transit options and issues and barriers of current options. The survey was conducted in the Fort Atkinson Area only; however the same issues and concerns have been shared by community members who live through-out Jefferson County who have expressed transportation needs. Some of the concerned shared are that present transportation providers are still trying to work through ongoing issues such as bottle necks of time, when there is not enough transportation resources in peak hours resulting in long wait times for pick up, transportation is needed after hours; unreliability of pick up, and people needing affordable and accessible transportation options to expand their dignity in life. A summary of the transportation Solutions and Trends follows and although the report is primarily of the Fort Atkinson area, it is a true representation of the county mobility needs and challenges.

In February, the workshop was well attended by 34 people resulting in the committee working on 4 objectives:

- a) run a 6 to 12 month pilot project in Fort Atkinson where we expand on the existing United Way voucher program (which underwrites low income people's Brown Cab rides to area Food Pantries.)
- b) implement a 12 month pilot project using one of the City's 7-seater vans with wheelchair lift at the Fort Senior Citizens Center. The Senior Center will be responsible for driving the van. In order to support this program long term, the Senior Center will create a fund raising plan, so as to purchase their own van, without the need for new City or grant funds.

c) work with the Jefferson County Aging and Disability Resource Center to capture the federal funding available to offset 80% of the costs for Jefferson County hiring a Mobility Manager.

d) All of these programs will be marketed by the Coalition to raise awareness; reduce stigma associated with taking alternative transit; and to help the programs sustain themselves once the Easter Seals grant money is depleted.

Community outreach, surveys, and education of the Transportation plan

Planning for input began with an invitation to the community for an open house for the ADRC (47 attendees) and a time to discuss ideas for the Jefferson County Aging and Transportation Plans. Survey's were handed out, and resource information given, but no feedback for present services or planning shared by community members.

Each year, Jefferson County conducts a survey to identify transportation needs of our patrons of the Driver Escort program as well as reviewing our services for quality assurance. In October 2017, data was collected from 41 respondents. From that data, some of the greatest take a-ways are that one - third of the respondents who needed transportation services lived in a township or village that is not supported by a taxi company or such provider, 68% responded that they had difficulty reaching certain places due to lack of transportation and one – third needed transportation outside of our transportation hours as well as other providers in our area. Survey results Apedice

In 2018, public input was gathered through one on one interviews and surveys with community members throughout the county while distributing the Senior Farmer Market Vouchers. Information was gather for the Aging Plan as well as for our Transportation Plan. In June of 2018, 113 interviews were conducted throughout Jefferson County to gather public input for the County Aging Plan and the 2019-2023 Coordinated Public Transit Plan. Transportation (62), Healthy Aging (19) and Technology (13) were the number one area's people wanted to learn more about. Twenty eight percent of the interviewees reported that they are still driving, and many shared that their concern was the cost of car repairs, not feeling comfortable driving outside of town or at dark, the cost of gas, and very concerned what life will be when they can no longer drive. Transportation concerns are shared at many of the community meetings that the ADRC Manager is involved in, from the needs of patients being discharged from the hospital or emergency room to youth with disabilities needing transportation to work and/or to find work.

Coordination Process

Jefferson County facilitated the overall development of the 2019-2023 Public Transit-Human Services Transportation Coordination Plan in cooperation with human service agencies, transportation providers, consumer groups, and public officials. This facilitation included, coordinating the development of a master mailing list of transportation providers and organizations within and outside the county who provide transportation services to residents of the county, distributing invitations to the planned meeting, making meeting flyers available to agencies, and public hearing set through-out the county for reviewing with local residents.

The WisDOT has developed a county meeting process to comply with this requirement.

Jefferson County staff developed a list of potential representatives using WisDOT-endorsed guidelines and invited them to participate in the county meeting (see Appendix A for a copy of the letter requesting participation, Appendix B for a list of the Jefferson County meeting invitees and documentation, Appendix C for a copy of the Jefferson County meeting agenda, and Appendix D for a copy of the Jefferson County meeting flyer). In addition, Jefferson County issued a meeting invitation to the general public (see Appendix F - a copy of the Notice of Public Review and Notice of Public Meeting).

Meeting Record

The Jefferson County meeting was held on September 18, 2018. The county meeting invitees and those who participated are listed in the table below.

Stakeholder	Contact Name	Verbal invite	Email	Letter mailed	Attended
C & W Med Rides	Nick Golich		31-Aug		1
Brown Cab	Karl Schulte		31-Aug		1
St. Coletta	Mike Drew		31-Aug		
FISH	Margaret Wedl			31-Aug	
Your Friends in Action	Jill Radke		31-Aug		
LaVignes Bus Company				8/31/2018	
Watertown Transist				8/31/2018	
Riverview Manor	LaRae Schultz		9/7/2018	9/7/2018	1
Rockwell Court	Meri Christensen		9/7/2018	9/7/2018	
Fort HealthCare	Connie		9/7/2018		
United Way	Megan Hartwick		9/7/2018		
Rockland Court	Manager and Residents			9/7/2018	
Woodside Apartments I & II	Manager and Residents			9/7/2018	
North Point Village	Manager and Residents			9/7/2018	
Grove Street Town Homes	Manager and Residents			9/7/2018	
Blackhawk Ridge	Manager and Residents			9/7/2018	
School House Apartments	Manager and Residents			9/7/2018	
Fairview Senior Housing	Manager and Residents			9/7/2018	
Jefferson Apartments	Manager and Residents			9/7/2018	
Jefferson Apartments	Manager and Residents			9/7/2018	
Orchard Hollow	Manager and Residents			9/7/2018	
River Crest	Manager and Residents			9/7/2018	
Rock View	Manager and Residents			9/7/2018	
Johnson Creek Apartments	Manager and Residents			9/7/2018	
Oakwood Apartments I & II	Manager and Residents			9/7/2018	
Rock Lake Manor	Manager and Residents			9/7/2018	
Palmyra Park Apartments I & II	Manager and Residents			9/7/2018	
Pine Meadows	Manager and Residents			9/7/2018	
Waterloo Green	Manager and Residents			9/7/2018	
Waterloo Meadows	Manager and Residents			9/7/2018	
Hawthorne Apartments	Manager and Residents			9/7/2018	
Monroe Street Apartments	Manager and Residents			9/7/2018	
Johnson Arms	Manager and Residents			9/7/2018	
River Mill	Manager and Residents			9/7/2018	
Riverview Commons	Manager and Residents			9/7/2018	
Watertown Square	Manager and Residents			9/7/2018	
Watertown East	Manager and Residents			9/7/2018	
Globe Apartments	Manager and Residents			9/7/2018	
Fort Senior Center	Chris Nye			9/7/2018	
Jefferson Senior Center	Shelia Frohmader			9/7/2018	
Watertown Senior Center	Jennie Fox			9/7/2018	
ADRC Advisory Board		9/4/2018			
FoMoCo members		9/6/2018			
Human Services Board		9/11/2018			

Chapter 2—Demographics

Population of Jefferson County and Age Groups

Jefferson County is home to an estimated 84,538 residents. It is a rural county, conveniently located between two of Wisconsin's major cities, and makes for an easy commute for residents working in or between the state's largest urban areas, Madison and Milwaukee. According to the US Census, American Community Survey, 2012 – 2016 estimates, the median age is 39.5 years. The table below estimates that the aging population of 60 and over represents 21% of our county population. Statistical information is primarily dispersed into the 64 years and younger group and 65 years and older target age groups.

The following table summarizes the population of Jefferson County by age cohort.

Source: U.S. Census Bureau, 2012-2016 American Community Survey 5-Year Estimates

	Estimate	Margin of Error	Percent	Percent Margin of Error
SEX AND AGE				
Total population	84,538	*****	84,538	(X)
Male	42,212	+/-108	49.9%	+/-0.1
Female	42,326	+/-108	50.1%	+/-0.1
Under 5 years	4,539	+/-51	5.4%	+/-0.1
5 to 9 years	5,199	+/-348	6.1%	+/-0.4
10 to 14 years	5,688	+/-339	6.7%	+/-0.4
15 to 19 years	6,472	+/-108	7.7%	+/-0.1
20 to 24 years	5,522	+/-129	6.5%	+/-0.2
25 to 34 years	9,819	+/-101	11.6%	+/-0.1
35 to 44 years	10,612	+/-70	12.6%	+/-0.1
45 to 54 years	12,460	+/-78	14.7%	+/-0.1
55 to 59 years	6,441	+/-254	7.6%	+/-0.3
60 to 64 years	5,201	+/-267	6.2%	+/-0.3
65 to 74 years	7,320	+/-66	8.7%	+/-0.1
75 to 84 years	3,660	+/-195	4.3%	+/-0.2
85 years and over	1,605	+/-198	1.9%	+/-0.2

Source: U.S. Census, American Community Survey, 2012-2016 Estimates—

Jefferson County Profile of Persons ages 65 and Older

Age Group Estimates	Wisconsin	Jefferson County
Total Population - All Ages, All Races	5,754,798	84,538
60+	1,237,534	17,786
65+	875,220	12,585
75+	390,565	5,265
85+	126,417	1,605
% 60+	21.5%	21.0%
% 65+	15.2%	14.9%
% 75+	6.8%	6.2%
% 85+	2.2%	1.9%
Males age 65+	391,177	5,743
Males as percent of 65+ population	44.7%	45.6%
Females age 65+	484,043	6,842
Females as percent of 65+ population	55.3%	54.4%
Source: U.S. Bureau of the Census, American Community Survey, 2012-16 Five-year Estimates, Table B01001, 1/2018		

Eric Grasso from the Department of Health Services shared projections of the total population and counties for the time span of 2015-2040 to help with preparing for upcoming estimated population growth. The population in Jefferson County is expected to increase over the next couple of decades for all ages of the population but the expectation of our very oldest 85+ is expected to double in population by 2040.

Jefferson County	2015	2020	2025	2030	2035	2040
All Ages	85,455	90,120	93,860	97,305	99,265	100,300
Aged 60 +	18,185	21,360	24,320	26,135	27,215	27,890
Aged 65+	12,735	15,360	18,090	20,605	21,825	22,490
Aged 85+	1,475	1,520	1,770	2,155	2,815	3,570

Individuals with Disabilities Population

In Jefferson County, it is estimated that 9,500 people have a disability, which would represent 14.3 percent of the population.

Disability Type	Population Age 18-64		Population age 65+	
	#	% of Age Group Total	#	% of Age Group Total
Independent Living Difficulty	2,251	4.3%	1,677	12.3%
Self-Care Difficulty	1,095	2.1%	1,464	10.8%
Ambulatory Difficulty	2,554	4.8%	2,690	19.8%
Cognitive Difficulty	2,144	4.1%	1,380	10.1%
Hearing Difficulty	1,490	2.8%	1,860	13.7%
Vision Disability	442	.8%	507	3.7%
Total with Any Disability	5,449	10.3%	4,051	29.7%
Total Population	52,748	100%	13,598	100%

Low Income Individuals Population

Seniors and individuals with disabilities often have low incomes. This can create barriers for people to access transportation services. In Jefferson County, it is estimated that 8,350 people live below the poverty level which represents 10.3 percent of the population.

Subject	Jefferson County, Wisconsin				
	Total		Below poverty level		Percent below poverty level
	Estimate	Margin of Error	Estimate	Margin of Error	
Population for whom poverty status is determined	81,124	+/-340	8,350	+/-800	10.3%
AGE					
Under 18 years	18,510	+/-136	2,478	+/-415	13.4%
Under 5 years	4,399	+/-92	616	+/-171	14.0%
5 to 17 years	14,111	+/-95	1,862	+/-365	13.2%
Related children of householder under 18 years	18,362	+/-158	2,330	+/-413	12.7%
18 to 64 years	50,313	+/-291	4,706	+/-487	9.4%
18 to 34 years	15,646	+/-288	2,157	+/-316	13.8%
35 to 64 years	34,667	+/-104	2,549	+/-345	7.4%
60 years and over	17,491	+/-264	1,387	+/-232	7.9%
65 years and over	12,301	+/-124	1,166	+/-217	9.5%
SEX					
Male	40,231	+/-256	3,871	+/-435	9.6%
Female	40,893	+/-220	4,479	+/-495	11.0%

Source: U.S. Census Bureau, 2012-2016 American Community Survey 5-Year Estimates—Estimates of urban and rural population, housing units, and characteristics reflect boundaries of urban areas defined based on Census 2010 data. As a result, data for urban and rural areas from the ACS do not necessarily reflect the results of ongoing urbanization.

Between now and 2040, the proportion of the population age 65 and over will increase so strategic planning of program services is needed to meet the demand of people who may have reported a disability and those who have a ratio of income below the poverty line to ensure there is enough service to meet the need. The projection is that 9.5 % of Jefferson County Seniors over the age of 65 are living in poverty, whereas, the state average is 7.7%.

Ratio of Income to Poverty: Ages 65 and Older*	Wisconsin	Jefferson County
Total, Age 65+	846,685	12,301
Age 65+ below poverty	65,437	1,166
% of 65+ Pop below poverty	7.7%	9.5%
Age 65+: 150% of poverty or less	150,659	2,142
<i>% of 65+ Pop: 150% of poverty or less</i>	17.8%	17.4%
Age 65+: 185% of poverty or less	218,464	3,008
<i>% of 65+ Pop: 185% of poverty or less</i>	25.8%	24.5%
Age 65+: 200% of poverty or less	247,342	3,377
<i>% of 65+ Pop: 200% of poverty or less</i>	29.2%	27.5%
Age 65+: 300% of poverty or less	429,664	6,282
<i>% of 65+ Pop: 300% of poverty or less</i>	50.7%	51.1%
*Note: Totals for this table only include persons for whom poverty status can be determined.		
Source: U.S. Bureau of the Census, American Community Survey, 2012-16 Five-year Estimates, Table B17024, 1/2018		

Conclusion

The Aging and Disability Resource Center of Jefferson County is committed to meeting the various needs of our rapidly growing aging population and those who have a disability by employing their knowledge as a key resource. Our best work will come when we work together, to enhance collaboration and streamline our services to support and provide strength to our citizens. As we move forward, we need to be aware of the economic challenges many of our seniors and people with disabilities are facing as well as be accountable for providing cost effective and practical solutions. We will be working with local, private, and non-profit transportation providers to continue to build the capacity of providers to better support the needs of older adults and people with a disability to achieve the goals defined in this plan.

Chapter 3—Transportation Providers in Jefferson County

Inventory of Transportation Services in Jefferson County:

The Human Services Transportation Program

1541 Annex Road, Jefferson, WI 53549 The Driver/Escort program provides services to the elderly that are 60+ and persons with disabilities to get to medical appointments and grocery shopping to those individuals who have **no other means of transportation**.



is

A \$3.00 donation is requested per in county round trip.

A \$15.00 donation is requested per out-of-county round trip.

To request a driver, call:

Veteran's Van

The Veteran's Administration has provided Jefferson County with a van to take Vets to medical appointments at the VA Medical Center in Madison. Service is available Monday-Friday and rides are scheduled on a first come, first serve basis. **To request a ride, call:**

Phone: 920-674-8104 **Toll-Free:** 1-866-740-2372 **Hours:** M—F 8:00am - 3:00pm **Cost:** None

Volunteer Organizations

FISH N4026 Cty Y, Jefferson, WI 53549

Volunteers provide rides to residents in the city of Jefferson. Volunteers donate their time to drive people to needed medical appointments only (no out-of-county trips).

Telephone: 920-674-3557 **Hours:** As needed

Wheelchair accessible: No **Cost:** Donation **Other:** Two days advance notice requested.

Your Friends in Action, 164 W. Garland Street, Jefferson, WI 53549

Volunteers provide individuals with rides to church, the grocery store, medical appointments and more. **Cost:** Donations appreciated **Other:** Advanced Notice Required

Hours: Weekdays 8am—4:30pm . **Telephone:** 920-674-4548

Van and Wheelchair Transportation

C & W Med Rides LLC, 87 N. Main Stree, Fort Atkinson, Wi 53538

Non-Emergency Medical Transportation business that offers top quality door through door service for your transportation needs. Wheelchair accessible: Yes Cost: varies; call for options.

Hours: Monday—Friday 7:30am—5:00pm. Other: Call for weekend appointments

Telephone: 920-397-7624 Email: c.wmedrides@gmail.com

LaVigne's Bus Company, N3019 Hwy 12, Fort Atkinson, WI 53538

LaVigne's Bus Company is a medical transport service company providing medical transportation throughout Jefferson County and beyond. Telephone: 920-563-1515 Hours: daytime as needed Cost: Fee for Service—Managed Care, Medicaid, Private Pay

St. Coletta of Wisconsin, N4637 County Y, Jefferson, WI 53549

Contact: 920-674-4330 Hours: Varies, call for options Cost: Varies, Managed Care, Private Pay

St. Coletta is a 53.10 recipient that offers transportation services to all county's residents; however, the majority of passengers have a disability. Transportation is not restricted by trip purpose.

Shared Ride Taxi Programs

Brown Cab Company, 735 Madison Ave, Fort Atkinson, WI 53538-1469

Demand-response, shared-ride taxi service primarily operating within city limits.

Telephone: Fort Atkinson	920-563-6303
Jefferson	920-563-9188
Lake Mills	920-648-4420
Whitewater	920-563-6303

Hours: Available 7 days/week with variable hours per community Costs: Varies. Reduced fares are offered to senior citizens, persons with disabilities and students. Reduced fares for senior citizens who attend Senior Meal sites in Jefferson, Fort Atkinson and Lake Mills.

Watertown Transit Cab Service, 309 Williams Street, Watertown, WI 53094

Demand-response, shared-ride taxi service primarily operating within city limits

Telephone 920-261-7433

Medical Transportation Management (MTM)

Rides for Non-Emergency Medicaid and Badger Care appointments. Rides to routine appointments may be scheduled from 7:00 am to 6:00 pm Monday - Friday. Rides to urgent appointments may be scheduled 24 hours a day, seven days a week. For further information regarding Non-Emergency and Urgent appointments contact MTM Reservation Line: 1-866-907-1493.

Bus Service

Badger Bus provides service between Madison and Milwaukee on a daily basis. The pick –up location is at the Johnson Creek Outlet Mall. Please go to the following link to see the schedule and learn about how to schedule a ride:

<https://www.badgerbus.com/images/BadgerBusSchedule.pdf>

Chapter 4 – Identified Gaps

Each year, Jefferson County conducts a survey to identify transportation needs of our patrons of the Driver Escort program as well as reviewing our services for quality assurance. In October 2017, data was collected from 41 respondents. From that data, some of the greatest take a-ways are that one - third of the respondents who needed transportation services lived in a township or village that is not supported by a taxi company or such provider, 68% responded that they had difficulty reaching certain places due to lack of transportation and one – third needed transportation outside of our transportation hours as well as other providers in our area. A copy of the results shared may be found in appendix A .

In 2017, an application for the Accessible Transit Communities Initiative (ATCI) grant was approved to assist the Fort Mobility Coalition in identifying ways that public transportation could provide assistance to community members, including those with mobility impairments of any kind, to get where they need to go and lead fulfilling lives. The ATCI grant provided a two day Easter Seals Project Action Workshop that brought together community leaders for mobility planning and training. The community teams developed mobility action plans to work on identifying issues and addressing those most urgent concerns through six main objectives: a pilot bus project ; a transportation needs survey to assess the unmet and under-met needs of the community; a voucher program; marketing; optimizing resources; and sustainability. As a community team, we reviewed present services being delivered as well as what services would provide better outcomes. The lack of staff resources has been identified as a leading obstacle in identifying and pursuing coordination strategies as well as sustaining the project. Throughout 2018, abbreviated surveys, created from the 2017 version for the Fort Mobility Coalition were distributed and discussed at all the Senior Centers and the apartment complexes in part with the Senior Farmer Market Vouchers. That resulted in an additional 74 responses and the survey is still in process.

In the winter of 2017-18, Creative Marketing Unlimited, a non-profit research and marketing consultancy provided the Fort Mobility Coalition with a quantitative report of key findings from a data analysis conducted through interviews with diverse population of community members (~30 participants), to identify potential solutions for accessible transit options and issues and barriers of current options. The survey was conducted in the Fort Atkinson Area only; however the same issues and concerns have been shared by community members who live through-out Jefferson County who have expressed transportation needs. Some of the concerned shared are that present transportation providers are still trying to work through ongoing issues such as bottle necks of time, when there is not enough transportation resources in peak hours resulting in long wait times for pick up, transportation is needed after hours; unreliability of pick up, and people needing affordable and accessible transportation options to expand their dignity in life. The report finding is appendix B.

In June of 2018, 113 interviews were conducted throughout Jefferson County to gather public input for the County Aging Plan and the 2019-2023 Coordinated Public Transit Plan. Transportation (62), Healthy Aging (19) and Technology (13) were the number one area's people wanted to learn more about. Twenty eight percent of the interviewees reported that they are still driving, and many shared that their concern was the cost of car repairs, not feeling comfortable driving outside of town or at dark, the cost of gas, and very concerned what life will be when they can no longer drive. Transportation concerns are shared at many of the community meetings that the ADRC Manager is involved in, from the needs of patients being discharged from the hospital or emergency room to youth with disabilities needing transportation to work and/or to find work.

Based on the meetings from the Fort Mobility Coalition, community providers and citizens, the following gaps and needs have been identified in our current transportation system in Jefferson County:

- ⇒ Transportation issues are identified through-out the community and on the agenda for many community providers who offers assistance to seniors and people with disabilities.
- ⇒ Transportation services being available to remote areas of the county.
- ⇒ Hours of transportation service. Identified bottle-neck of demand service needed.
- ⇒ Same day discharge from medical facility without transportation options. esp afterhours wheelchair accessible vehicles.
- ⇒ Community providers and surveyed participants are not aware of transportation resources that are available.
- ⇒ Transportation to work, that is reasonable in cost and available for second and third shifts.

Chapter 5 – Prioritized Strategies and Action Plan

Six priority goals were decided to help fill the gaps and needs identified:

- I) Improve communication and education about transportation options and increase rural transportation access, options and affordability of transportation services available: 85.21 funding.
- Create a comprehensive transportation directory of services and provider in the county and surrounding area.
- Increase outreach and distribute the directory in print and on the web for individuals with disabilities, seniors and low-income/transportation disadvantaged people to locate the resources. Project for one click one call type of service is being planned.

Measure: Outreach locations and events such as: Library, grocery stores, every medical office, church's apartment complex, and each community organization.

- The ADRC of Jefferson County will maintain this list in their computer database and web page and that is reviewed and updated annually per their contract with the DHS.

Measure: Number of unduplicated callers contact ADRC of Transportation topic & webpage hits

- Ensure that resources are created in English and Spanish versions.

- 2) Increase and maintain transportation services for people who are transportation disadvantaged in the county and surrounding communities. 85.21 funding
- Assess intra-county transit options, such as route pick up points, and hours of operation to meet consumers medical, nutritional and employment needs.
 - Partner with interested agencies and providers to promote expanded transportation options.
 - Maintain and expand fleet as needed to meet the demands of the Jefferson County Driver Escort program. 85.21 funding

Measure: Continue to apply for funding through Section 85.21 and other grants as needed to support the county transportation program.

Measure: the number of call that are requesting assistance with employments schedules, primarily the second and third shifts.

- Explore options for coordination software to match users with providers– one call, one click service.

Check other counties and states on what software resources or being used and review pros and cons.

- 3) Explore opportunities and funding for car repairs, gas and taxi vouchers. Review any community mechanics for reduced labor and community organizations for requests of funding availability for purchasing gas cards and or vehicle repair expenses.

Measure: Expand off the United Way Program that provides vouchers to Fort Atkinson residents for transportation to Second Harvest, Free Medical and Dental Clinic. Create a project to serve other communities in Jefferson County.

- 4) Educate the public of the availability of transportation services to foster independence, self-sufficiency and future planning.

- Young adults are graduating from school and may need transportation options, people may need to give up on driving temporary or permanently, and they need to understand the resources and how to access and funding options including private pay.
- Expand public awareness of driver safety resources and promote safe driving.

Measure: Establish a library of resources materials, loan closet and speakers to distribute to community members on driving abilities. Report out on the number of inquires and survey for satisfaction of resources. There are resources of DVD/printed materials and presenters to assist people with taking control of their personal safety and staying independent.

- 5) Create a Transportation Coordination Advisory Council which will include public, private and non– profit transpiration and human services providers as well as the public, including people with disabilities, senior population, people who may have low –income and people who need temporary transportation solutions.

- Quarterly meetings with ad hoc committee as needed, for projects and gap analysis studies
- Hire Mobility Manager to expand mobility management in Jefferson County.

Measure: pursue available grant opportunities (5310 funding). If not granted for 2019, reapply for 2020.

- 6) By 2023, our goal is to have a county-wide transit service that provides general public transportation such as the Wal-to-Wal Dial a Ride program in Walworth County.
- Work with surrounding counties to improve relationships and explore ways to coordinate services.

Measure: Meet with Dodge, Walworth and Rock County transportation staff/Mobility Managers to review the concept of a potential regional model of transportation initiative. Meeting will be set for 2019, facilitated by Jefferson County.

Summary

Transportation is a lifeline. Without the ability to reach jobs, health care, and other community support services, it is difficult for citizens to join the economic mainstream or to fully participate in community life. Individuals can't get a job if they can't reach a job. Individuals can't avoid acute care medical costs if they can't reach routine, preventive health care facilities. The lack of affordable and useable transportation options frustrates the ability of many citizens to achieve economic and personal independence. It is time to remove that barrier. Implementing education and exploring other funding possibilities, as well as the ability to hire a mobility manager during this plan period will lead us to a

Keeper of the Plan

The Aging and Disability Resource Center - Jefferson County will be the designated keeper of the plan. Sharon Olson, Manager of the ADRC of Jefferson County, will be the primary staff contact.

Approval of the 2019—2023 Jefferson County Coordinated Transportation Plan

The plan was reviewed, discussed and **approved** at the ADRC Advisory Committee on October 2, 2018. A motion by **XXX**, seconded by **XXX**, the 2019—2023 Jefferson County Locally Developed, Coordinated Public Transit-Human Services Transportation Plan was **approved unanimously**.

October

Transportation Needs Survey

2017

41 respondents

- 1. Do you or members of your family have difficulty reaching certain places due to lack of transportation?** 28 Yes 13 No

If yes, where do you have trouble going: _in county doctors, out of county medical appointments, group, out of town, work, out of town – Whitewater – Johnson Creek, dog park, outside of Watertown, dialysis, Madison, Waukesha, Kids in school, appointments, anywhere – can't walk some, Jefferson- all over, store, shopping, getting to meetings, prescriptions

No, because of Vol. Driver program

- 2. What is your mode of transportation to make your appointments, grocery shop or attend community activities?**

13 Drive my own car in town only 6 Walk 1 Ride a bike ☐ Scooter
☐ Borrow another person's car or vehicle 22 Ride in someone's car 9 Taxi
8 Other: 4 Vol driver program, 2 Jefferson, 2 Daughter

- 3. What statements would best describe you current needs? (Check all that apply)**

19 I do not have a driver's license. 7 Gas is too expensive.
20 I do not own a car. 9 I do not have access to a car.
15 I have a disability that makes it too difficult to drive. ☐ I am concerned about the environment.
5 Other: 2 Dialysis, 2 getting too old, 1 help kids to school and work

- 4. Where are other places you need or would like assistance with transportation?**

☐ Work 26 Doctor/healthcare 5 Worship 10 Shopping
2 School 4 Recreation 5 Other: Pharmacy, Social Security Office, Food Pantry

- 5. Do you have travel needs outside of Jefferson County?**

17 No 9 If yes, where: UW Hospital, Oconomowoc/Dousman, Madison, Dane County, Counseling, Sun Prairie, Milwaukee

- 6. When do you need transportation services? Check all that apply**

35 Weekdays, 7 am – 5 pm 2 Weekdays, 5 pm – 10 pm 2 Weekdays, 10 pm – 7 am

6 Saturday, 7 am – 5 pm ☐ Saturday, 5 pm – 10 pm ☐ Saturday, 10 pm – 7 am

8 Sunday, 7 am – 5 pm ☐ Sunday, 5 pm – 10 pm ☐ Sunday, 10 pm – 7 am

7. What is the maximum amount of time you expect to wait for a ride?

20 10 Minutes

☐ 45 Minutes

12 20 Minutes

☐ 60 Minutes

4 30 Minutes

4 Other: as long as it takes

8. How much are you able to pay for a one-way ride within 5 miles? \$3.00 2

2 \$1.00

10 \$2.00

14 \$5.00

10 None

9. What type of funding assistance would help you manage some your transportation needs:

5 Transportation Vouchers

10 More hours through the Driver Escort Program

3 Gas Card Program

5 A loan program to purchase a car or to fix/repair car

2 Bike: 2 wheeled 3 wheeled Electric Bike 2 Rickshaw bike – a place for up to 2 people to sit and 1 biker

10. Do children in your household have difficulty getting to-from school, appointments, sports and social events?

2 Yes

28 No

11. What is your age?

Gender?

25 Female

6 Male

☐ 18-24

☐ 25-34

☐ 35-44

7 45-54

7 55-64

10 65-74

16 75 or above

12. Where do you live:

8 Town of: Sullivan 3, Concord 5

10 Village of: Palmyra 2, Johnson Creek 4

24 City of: Jefferson 8, Lake Mills 4, Waterloo 3, Whitewater 2, Fort 7, Watertown 4

Do you live within city limits? ☐ Yes ☐ No

Any addition comments you may have related to transportation services:

- I appreciate service I get through Volunteer Driver Program. I've met a lot of nice people.
 - Been 100% happy with Jefferson County Volunteer Driver program since unseing the program. Loves the coordinator and drivers – they do such a great job.
 - Appreciate the Volunteer Driver Program.
 - The ADRC grocery shopping van has been very good so far.
 - Volunteer Driver Program is a Godsend. Jackie cannot retire.
 - Love the Volunteer driver Program. We are so blessed to have this program. Have to find someone as good as Jackie before she can retire.
 - Glad to have help.
 - We need a reliable taxi in Waterloo!!!
 - Everyone is so nice, it is wonderful.
 - Volunteer Driver Program rocks! Jefferson County has been phenomenal. Appreciates us so much!
 - Sometimes I have more than 2 doctor's appointments in a week. Fear of not getting there.
 - Happy with transportation for most part. Needs are being met.
 - I like the people that pick me up for my rides and they're on time.
 - I use the ADRC van to go shopping which fits my needs. My daughter takes me to medical appointments but I know if she can't, I can call Jefferson County Vol Driver program.
 - Hope that the Volunteer Driver Program stays the same. Don't know what I'd do without it.
 - Thank you for the Volunteer Driver.
 - All my drivers are excellent. They treat me with respect; they treat me like I'm part of their family.
 - Wonderful since I found the Volunteer Driver Program.
 - Volunteer Driver Program fits my needs to go to medical appointments.
 - The Human Services has been very helpful for us.
 - Very pleased with it
 - Appreciate the Volunteer Program.
-

Summary of Transportation Solution and Trends

Solution	Description	Opportunities	Challenges	Negative or positive fit for Fort Atkinson
Bike share	Bike share programs use docking stations around a city and encourage usage for short trips	Lower initial investment and maintenance costs than motorized vehicles, accessible for low cost to consumers, healthy alternative	High cost of reservation system, roadways (bike lanes), weather creates seasonality issue, and presents a challenge for certain people	- Long winter season + Cost effective compared to other vehicles - Less viable in small cities
Walking Bus	Groups of students or adults who walk to destinations together with one or more adults guiding them. Typically targets K-6 youth level.	Fosters a sense of community and offers another healthy alternative. Costs are mostly related to educating public. Relies on volunteers to serve as walking guides. Could implement in select months.	Weather would restrict usage during cold season, some individuals are limited to very short walks, requires city to address safety and liability issues around walking groups.	+ Ideal for neighborhoods close to the elementary and middle schools. - Safety and liability for the individuals leading the buses - Cannot be used with all seniors or people with disabilities
On-Demand Ride Service	On-demand services provide rides to/from specific locations on request and typically on a first-come, first-serve or reservation system basis	Brown Cab operates an on-demand service in Fort Atkinson. Opportunity to expand offerings including a vehicle that provides more accessibility or even shared (group) on-demand ride via a van/bus.	Responsiveness of services when user calls is dependent on other usage at the same time. Requires on-call driver and reservation system to ensure high level of service to meet customer demands/needs for certain trips (i.e. scheduled doctors' visits, work...)	+ Provides at door or short walk distance pick-ups that seniors want/need + Versatile, any weather, any location uses. - unorganized scheduling will need reservation system - Large upfront and maintenance cost
Fixed Route Service	Bus, van, or trolley based solutions that follow a fixed schedule and route of service.	Higher efficiency with fixed route systems compared to individual stops	Need qualified driver for larger bus service, also need to identify appropriate schedule/route, low usage at certain times would still require operation to maintain fixed schedule	+ Users can schedule trips around known times and locations + Provides more access to downtown area without parking - First/Last mile dilemma - Large upfront and maintenance cost
Private Ride-Sourcing Companies	Transport individuals through third-party transportation network systems (Lyft, Uber)	High responsive service, no overhead cost of owning vehicles	Lack of Uber and Lyft drivers inside Fort Atkinson, given lack of drivers this may not offer "consistent" service	+ No on-going maintenance costs associated with vehicle(s) - Difficult to find drivers in small city like Fort Atkinson

Name	Organization	Title
Adam Londre	ATCI Working Group	Marketing Outreach
Allie Gunderson	Easter Seals Action	Facilitator
Andrew Logan	Black Hawk Senior Living	Owner
Andy Selle	ATCI Working Group	City of Fort Atkinson Engineer
Ash Narayanan	1000 Friends of Wisconsin	Transportation Policy Director
Beth Gehred	ATCI Working Group	City Council
Bridget Monahan	Fort HealthCare	Community Wellness Manager
Carrie Chisolm	Fort Atkinson Chamber of Commerce	Executive Director
Carrie Porter	Greater Wisconsin Agency on Aging Resources	Transportation & Volunteer Specialist
Chris Nye	ATCI Working Group	Senior Citizen Center Director
Dan Halverson	Fort Atkinson School District	Principal, Fort Atkinson High School
Dan Nikolay	Brown Cab	Dispatch, Driver
David Westrick	City of Fort Atkinson	Corporate Counsel
Donna Smith	Easter Seals Action	Facilitator
Eric Robinson	City of Fort Atkinson	Library Director
Frankie Fuller	Connect Communities	Citizen Participant
Harvey Taylor	Fort Atkinson Senior Citizens Board	Board Officer
Jean Thiede	Jefferson County	Transportation Coordinator
Jennifer Bratz	Teal Wood Senior Living	Executive Director
John Lonsdale	Brown Cab	Driver, Dispatch Supervisor
Karen Harden	Black Hawk Senior Living	Director
Karl Schulte	ATCI Working Group	General Manager, Brown Cab
Kim Lopez	Visiting Angels	Manager
Kristin Wallace	Jefferson County Free Clinic	Executive Director
LaRae Schultz	Riverview Manor	Citizen Participant
Linda Branson	Opportunities Inc	Director of Community Options
Marie Wiesman	Fort HealthCare	Manager, Quality and Integrated Care
Mason Becker	City of Fort Atkinson	City Council
Matt Trebatoski	City of Fort Atkinson	City Manager
Melissa Philllips	CARE Wisconsin	Program Manager
Michael Drew	St. Coletta of Wisconsin	Transportation Manaer
Nick Golich	C.&W. Med Services	
Rod Kohn	Fort Atkinson Senior Citizens Board	Board Officer
Scott Lastusky	City of Fort Atkinson	Park and Rect Director
Sharon Olson	ATCI Working Group	Jefferson County ADRC Div. Manager
Sky VanRossum	Greater Wisconsin Agency on Aging Resources	Business Development Coordinator
Tom Kulczewski	Fort Atkinson School District	Administrator
Tom Welch	Easter Seals Action	Volunteer
Troy Hansen	ATCI Working Group	Abilities, Inc Program Director
Vivian Pilior	Fort Atkinson Senior Center	Interested Citizen



Aging and Disability Resource Center

of Jefferson County

Information ❖

Assistance ❖

Advocacy



*Serving the general public
as a source for information
about*

Aging and Adult Disability Resources

Have you ever thought about services or ideas that might make your community easier or more enjoyable to live in?

Sharon Olson from the ADRC invites you to participate in a conversation for your input in the 2019—2021 Aging Plan and Transportation Plan that is being created for Jefferson County Residents.

Rockwell Court -
Community Room

Tuesday, June 12, 2018

11 am to noon

Hope to see you there!

Sign in Registration for Training:
2019 - 2023 Locally Developed Coordinated Public
Transit-Human Services Transportation Plan

September 18, 2018

1. David Jones Brown Cab
2. LARRY SCUM RIVERVIEW MANOR HATS
3. Nick Golich C&W med riders
4. Jean Thiede
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____
11. _____
12. _____
13. _____
14. _____
15. _____



Aging & Disability Resource Center

Of Jefferson County

1541Annex Road

Jefferson, WI 53549

920/674-8734 Direct 866/740-2372 Toll-free 920-674-7603 Fax

August 31, 2018

Dear Transportation Stakeholder:

Please consider attending the 2019-2023 Coordinated Transportation Meeting being held on September 18th at 9:00 am at the Aging and Disability Resource Center. Federal transit law, as amended by the [FAST Act \(2015\)](#), requires that projects selected for funding under the [Section 5310, Enhanced Mobility of Seniors and Individuals with Disabilities Program](#):

1. Must be included in a locally developed, coordinated public transit-human services transportation plan, and
2. The plan must also be developed and approved through a process that includes participation by seniors, individuals with disabilities, representatives of public, private, and nonprofit transportation and human services providers and other members of the public.

Federal law requires coordinated plans to be updated every four to five years and the Wisconsin Department of Transportation (WisDOT) has developed tools and forms to assist in these required updates.

Our current plan is five years old and it is time to be updated to remain in compliance with the federal directive.

The goal of transportation coordination is to share resources to assist the transportation disadvantaged in getting rides based on their individual mobility needs. If you have any questions or comments, please feel free to contact me directly. Hope to see you on the 18th. We will have coffee and light refreshments.

Sincerely,

Sharon Olson
ADRC Manager
Enclosures

Notice of Public Hearing

The Aging & Disability Resource Center (ADRC) of Jefferson County will be conducting four public hearings for the public to review the **2019-2021 Aging Plan** which provides funding for Senior dining, Family caregivers, Health Promotion supplemental services as well as Adult Protective Services and the **2019 85.21 Transportation Plan**, allocation of \$196,444. **The 2019-2023 Coordinated Public Transit- Human Services Transportation Plan** will be available for public comment and review.

Those persons unable to attend the hearing who wish to submit comments in advance may do so by mailing their comments prior to the hearing to the ADRC Manager, 1541 Annex Road, Jefferson WI 53549 or email ADRC@jeffersoncountywi.gov. The plans will be available for public inspections prior to the hearing at the ADRC between the hours of 8:00 am to 4:30 pm Monday –Friday.

Thursday, October 4, 2018 - 10:00 am

Jefferson Senior Center
869 Collins Road, Jefferson, WI 53549

Monday, October 8, 2018 – 10:00 am

Fort Atkinson Senior Center
307 Robert Street, Fort Atkinson, WI 53538

Monday, October 8, 2018 – 5:00 pm

ADRC of Jefferson County
1541 Annex Road, Jefferson, WI 53549

Friday, October 12, 2018 – 1:00 pm

Watertown Senior & Community Center
514 S. First Street, Watertown, WI 53094

Persons with a disability that require special accommodation wishing to attend the hearing should contact Sharon Olson at 920 -674-8139 prior to October 1. The location of the hearing is accessible to person with disabilities.

Meeting Evaluation Form

(2019-2023) Coordinated Planning Meeting

County/Region:	Jefferson County
Date:	September 18, 2018
Facilitator(s):	Sharon Olson, Jean Thiede

Instructions: For each item below, please circle the number/response that best expresses your opinion.

General Meeting Questions	Strongly Agree	Agree	Strongly Disagree	Don't Know
1. The information covered in the group discussions, examples and explanations was understandable.	(1)	2	3	4
2. The meeting provided a good forum for communication about public/human services transportation coordination.	(1)	2	3	4
3. Participants at the meeting were from a broad stakeholder group.	1	(2)	3	4
4. The county/region's prioritized action plan is comprehensive and realistic.	1	(2)	3	4
5. The county/region has a working coordination team.	1	(2)	3	4
6. The previous coordination plan has been implemented.	1	(2)	3	4
7. Developing the prioritized action plan was meaningful and valuable.	(1)	2	3	4
8. I feel the coordination process in the county/region will be improved based on the assessment, action plan and implementation strategies.	(1)	2	3	4
Facilitator Questions				
9. Facilitator was knowledgeable about the meeting process.	(1)	2	3	4
10. The information was presented in a clear, logical format.	(1)	2	3	4

10. The time allotted for the meeting was: __ too much ~~X~~ about right __ not enough

11. List key points/issues presented during the meeting that were the most valuable or useful. *mobility management*

12. List any information or meeting content you felt was omitted or needed further clarification.

13. Are you interested in participating on the team that will implement the coordination plan strategies? If yes, indicate your availability. *yes*
- flexible

14. Other comments (write on back)

Meeting Evaluation Form

(2019-2023) Coordinated Planning Meeting

County/Region:	Jefferson County
Date:	September 18, 2018
Facilitator(s):	Sharon Olson, Jean Thiede

Instructions: For each item below, please circle the number/response that best expresses your opinion.

General Meeting Questions		Strongly Agree		Agree	Strongly Disagree		Don't Know
1.	The information covered in the group discussions, examples and explanations was understandable.	1	2	3	4	5	6
2.	The meeting provided a good forum for communication about public/human services transportation coordination.	1	2	3	4	5	6
3.	Participants at the meeting were from a broad stakeholder group.	1	2	3	4	5	6
4.	The county/region's prioritized action plan is comprehensive and realistic.	1	2	3	4	5	6
5.	The county/region has a working coordination team.	1	2	3	4	5	6
6.	The previous coordination plan has been implemented.	1	2	3	4	5	6
7.	Developing the prioritized action plan was meaningful and valuable.	1	2	3	4	5	6
8.	I feel the coordination process in the county/region will be improved based on the assessment, action plan and implementation strategies.	1	2	3	4	5	6
Facilitator Questions							
9.	Facilitator was knowledgeable about the meeting process.	1	2	3	4	5	6
10.	The information was presented in a clear, logical format.	1	2	3	4	5	6

10. The time allotted for the meeting was: __ too much about right __ not enough

11. List key points/issues presented during the meeting that were the most valuable or useful.

12. List any information or meeting content you felt was omitted or needed further clarification.

13. Are you interested in participating on the team that will implement the coordination plan strategies? If yes, indicate your availability. YES

14. Other comments (write on back)

M-TH 730-4PM

Meeting Evaluation Form

(2019-2023) Coordinated Planning Meeting

County/Region:	Jefferson County
Date:	September 18, 2018
Facilitator(s):	Sharon Olson, Jean Thiede

Instructions: For each item below, please circle the number/response that best expresses your opinion.

General Meeting Questions	Strongly Agree	Agree	Strongly Disagree	Don't Know		
1. The information covered in the group discussions, examples and explanations was understandable.	(1)	2	3	4	5	6
2. The meeting provided a good forum for communication about public/human services transportation coordination.	(1)	2	3	4	5	6
3. Participants at the meeting were from a broad stakeholder group.	1	2	(3)	4	5	6
4. The county/region's prioritized action plan is comprehensive and realistic.	(1)	2	3	4	5	6
5. The county/region has a working coordination team.	1	2	(3)	4	5	6
6. The previous coordination plan has been implemented.	1	(2)	3	4	5	6
7. Developing the prioritized action plan was meaningful and valuable.	(1)	2	3	4	5	6
8. I feel the coordination process in the county/region will be improved based on the assessment, action plan and implementation strategies.	(1)	2	3	4	5	6
Facilitator Questions						
9. Facilitator was knowledgeable about the meeting process.	(1)	2	3	4	5	6
10. The information was presented in a clear, logical format.	(1)	2	3	4	5	6

10. The time allotted for the meeting was: ☒ too much ☐ about right ☐ not enough

11. List key points/issues presented during the meeting that were the most valuable or useful.

No need for transportation

12. List any information or meeting content you felt was omitted or needed further clarification.

13. Are you interested in participating on the team that will implement the coordination plan strategies? If yes, indicate your availability.

14. Other comments (write on back)

JEFFERSON COUNTY TRANSPORTATION COORDINATION MEETING AGENDA

September 18, 2018

9:00 am

ADRC of Jefferson County

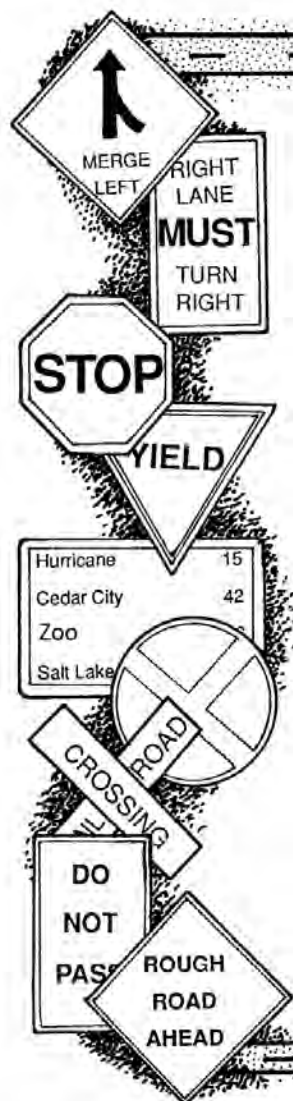
1541 Annex Road
Jefferson, WI 53549
920-674-8734

Questions or accommodations,
Contact Sharon Olson
920-674-8019 or
SharonO@jeffersoncountywi.gov



Aging & Disability Resource Center
of Jefferson County

- Welcome and Introductions
- Agenda Review
- Coordination Plan Overview
 - FAST ACT and WisDOT Plan Requirements
 - State and Federal Grant Programss
 - Review 2013 Coordinated Plan
- County Assessment and Strategies Development
 - Resources
 - Outreach
 - Funding
 - Needs and Gap Assessment
 - Goal Setting
- Establish Action Items
 - Review & Revise Strategies/Goals
- Approve the Plan
- Survey
- Adjournment



Please Post

Please Attend!

(2019 - 2023) Locally Developed Coordinated Public
Transit-Human Services Transportation Plan

Jefferson County

Date: September 18, 2018
Time: 9:00 am – 11:00 am
Location: ADRC of Jefferson County
1541 Annex Road
Jefferson, WI 53549

Purpose: To conduct and review the five year (2019 - 2023)
Locally Developed Coordinated Public Transit -
Human Services Transportation Plan

Contact Information: For more information on the meeting and feasible
accommodations contact Sharon Olson, email
sharono@jeffersoncountywi.gov or (920) 674-8139.

Unable to Attend? If you are unable to attend, submit comments via
email at sharono@jeffersoncountywi.gov.

The flyer was distributed to all the Senior Centers, the hospital, 30 Low Income Apartment Complexes as well as posted in the ADRC waiting area.

Appendices

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